

LECTURES

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Principles of interferometry
Pierre Lena

Abstract

The lectures will establish the basic physical principles on which astronomical interferometry is based : coherence of light, combination of beams, sampling of image spatial frequency content. The effects of atmospheric perturbations will be analyzed with the limitations they impose on ground based observations, including the role of adaptive optics. Signal detection principles and practical realizations will be presented, with discussion of noise sources, sensitivity limits for various wavelengths and observing conditions (ground and space) of interest. Example of current astronomical results shall be given.

Principles of Interferometry

Pierre Léna, Université Paris VII & Observatoire de Paris

School on Space and Ground-based Optical Interferometry - Leiden, Sept. 18-22, 2000

Bibliography

* Principles of Long Baseline Stellar Interferometry (2000), P.R. Lawson Ed., Course Notes from the Michelson Summer School, Pasadena, August 1999, JPL (<http://sim.jpl.nasa.gov/michelson/iss.html>)

An excellent tutorial introduction to theory and practice

* Selected Papers on Long Baseline Stellar Interferometry (1997), P.R. Lawson Ed., SPIE Milestone Series, **MS 139**

All the fundamental papers from 1867 to date.

* Diffraction-limited Imaging with Very Large Telescopes (1989), D.M. Alloin & J.-M. Mariotti Ed., NATO ASI Series, **274**, Kluwer

A basic compendium with most of the needed physical and mathematical derivations A

* High Angular Resolution in Astrophysics (1997), A.-M. Lagrange, D. Mourard & P. Léna Ed., NATO ASI Series, **501**, Kluwer

Similar in format with the preceding volume, more recent and complementary

* Adaptive Optics in Astronomy (1999), F. Roddier Ed., Cambridge University Press

Basic concepts and state-of-the art presentation of adaptive optics theory, techniques and impact.

* Observational Astrophysics (1998), Léna, P., Lebrun, F. & Mignard, F., Springer

General introductory book on observation in astronomy, with emphasis on image formation, signal, noise.

* The Fourier Transforms and Its Applications (1965), Bracewell, R., Mc Graw Hill

The basic vademecum on Fourier transforms.

* Principles of Optics (1975), Born, M. & Wolf, E., Pergamon Press

The fundamental book on optics, waves, diffraction, images...

Emerging trends of optical interferometry in astronomy (1999), Saha, S.K., Bull.Astron.Soc.India, **27**, 441-546

A good and recent review

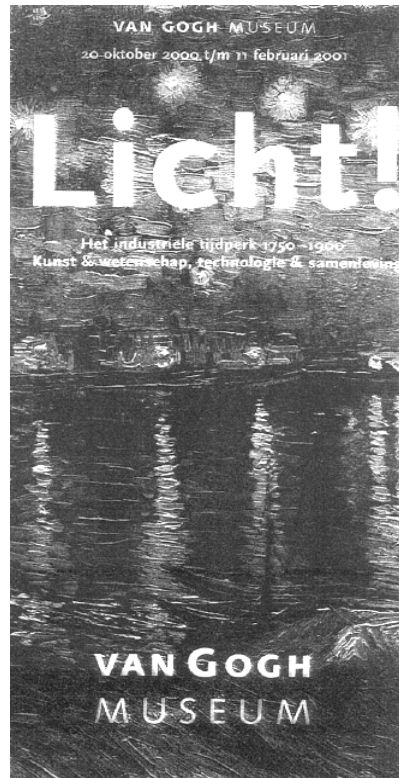
Interferometry in Optical Astronomy (2000), Léna, P. & Quirrenbach, A. Ed., Proceedings of an ESO-SPIE Conference, **4006** (2 vol.), SPIE Publication

A thorough collection of communications and reviews, specialized but up-to-date

Science with the VLT Interferometer (1997), Paresce, F. Ed., ESO Astrophysics Symposia, Springer

A compendium of papers on scientific programs for the VLTI.

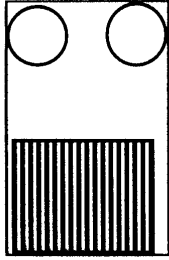
* indicates the pedagogical/textbook character of the reference



Principles of Interferometry

Pierre Léna, Université Paris VII & Observatoire de Paris

1. The Young experiment
2. From Fizeau to the VLTI
3. Object, Instrument, Image & Fourier spectra
4. Coherence of radiation
5. Measuring coherence with an ideal interferometer
6. Types of interferometers
7. Effects of the Earth's atmosphere
8. Methods of light recombination
9. Signal detection & noise sources, sensitivity



1. The Young experiment

- A founding experiment
- Do-it-yourself
- Fringes & spatial structure of the source

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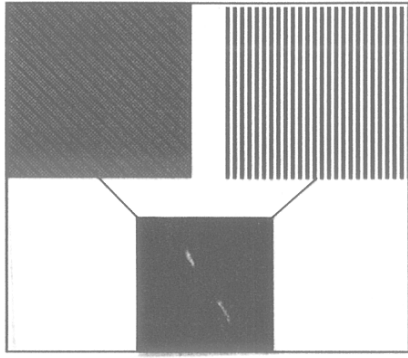


From left: Albert Michelson, Albert Einstein, Hippolyte Fizeau, Hippolyte Fizeau, Hippolyte Fizeau

2. From Fizeau to the VLTI

- | | | |
|--------|--------------------------------------------------|------------------------------------------|
| • 1802 | Fringes and nature of light | Thomas Young, Londres |
| • 1868 | Concept of interferometry with pupil mask | Hippolyte Fizeau, Paris |
| • 1872 | Upper limit (0.158") of stellar diameter | Edouard Stephan, Marseille |
| • 1921 | First stellar diameter measurement | Albert Michelson, Pasadena |
| • 1950 | First radio-interferometer | Martin Ryle, Cambridge |
| • 1956 | First intensity interferometer (visible) | R. Hanbury-Brown & R. Twiss |
| • 1970 | Speckle interferometry (visible) | Antoine Labeyrie, Paris |
| • 1972 | First heterodyne fringes (10 μm) | Jean Gay & Alain Journet, Grasse |
| • 1973 | Deconvolution algorithm | Leon Lucy |
| • 1975 | Triple correlation (visible) | Gerd Weigelt, Nuremberg |
| • 1976 | Coupling two independent telescopes | Antoine Labeyrie, Paris |
| • 1987 | Decision of VLT Interferometer | <i>Observatoire Européen Austral</i> |
| • 1989 | First adaptive optics image (2.2 μm) | Gérard Rousset, Paris |
| • 1996 | First interferometric image (visible) | James Baldwin, Cambridge |
| • 2001 | VLTI & Keck Interferometer first light | <i>C. Paranal, Chili & Mauna Kea</i> |
| • 2001 | Adaptive optics on VLT (NAOS) | <i>Cerro Paranal, Chili</i> |

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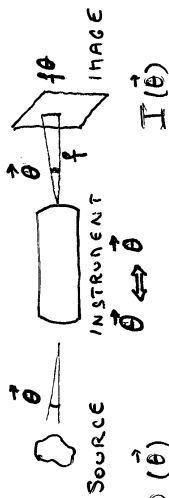


3. Object, Instrument, Image & Fourier spectra

- Object, instrument, image
- Intensity (irradiance) in object/image and its spatial spectrum
- Instrument as a spatial filter
- Modulation Transfer Function (MTF)
- Point Spread Function (PSF)
- Isoplanatism
- Degraded MTFs : aberrations, atmosphere

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3.1



$W = m^{-2} \cdot sr^{-1} \cdot Hz^{-1}$

$I(\vec{\theta}) = O(\vec{\theta}) * H(\vec{\theta})$ convolution

$H(\vec{\theta})$ Point Spread Function $[O = \delta(\vec{\theta})]$

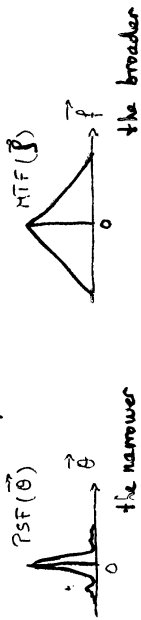
Isoplanatism = domain $\{\vec{\theta}\}$ where H identical

Fourier transform $\tilde{F}(u) = \int_{-\infty}^{\infty} F(x) e^{-2i\pi ux} dx$

$\tilde{I}(\vec{f}) = \tilde{O}(\vec{f}) \cdot \tilde{H}(\vec{f})$ $\vec{f}(u,v) rd^{-1}$

$\tilde{H}(\vec{f})$ Modulation Transfer Function Optical

Low-pass spatial filter, Cut-off at f_c



Deconvolution / Image restoration

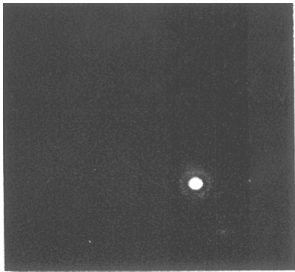
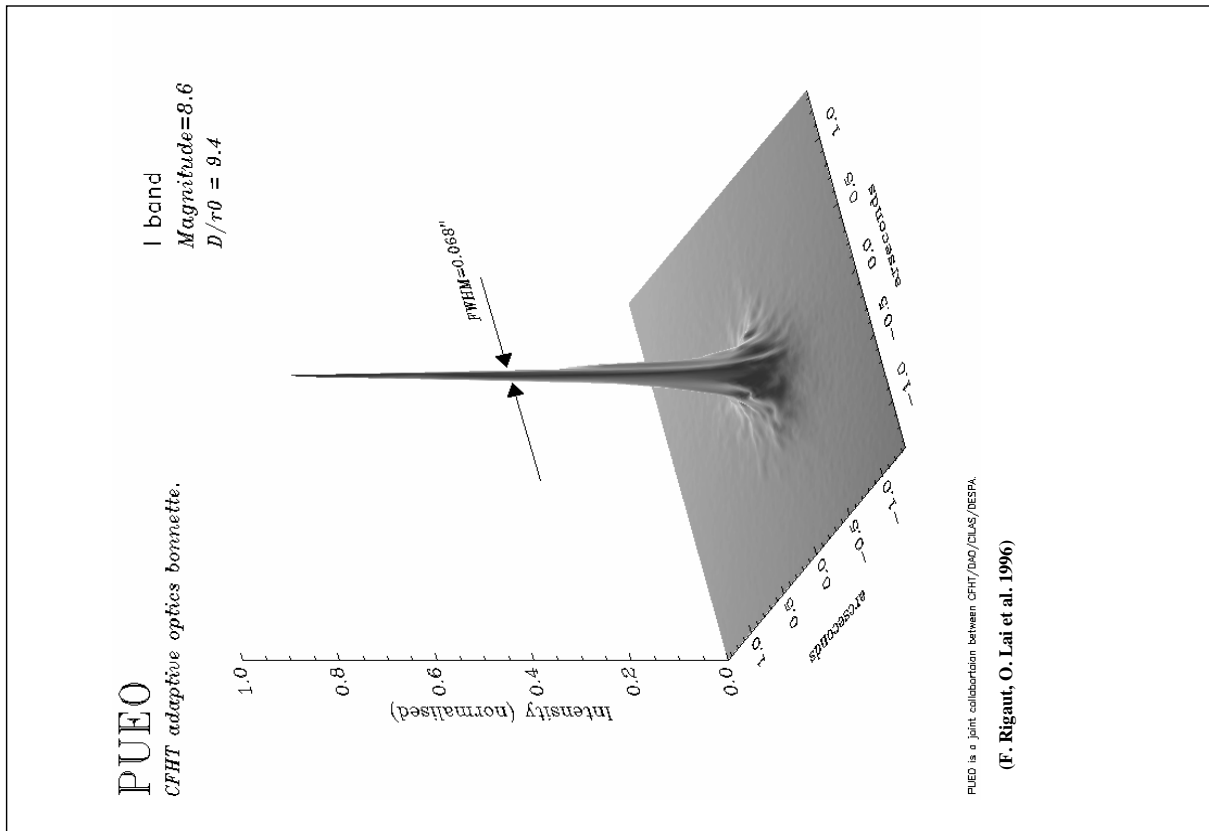
Assume $H(\vec{\theta})$ measured $\rightarrow \hat{H}(\vec{\theta})$ estimator

$\hat{H}(\vec{\theta}) \xrightarrow{FT} \hat{\tilde{H}}(\vec{f})$

$\hat{\tilde{O}}(\vec{f}) = \frac{\hat{\tilde{I}}(\vec{f})}{\hat{\tilde{H}}(\vec{f})} \leftarrow \text{measured}$

$f \leq f_c$ noise effects

$f > f_c$ add information, constraints ...

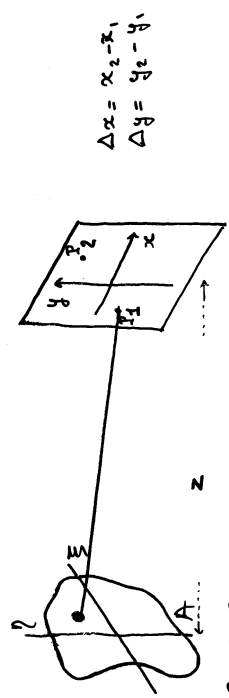


4. Coherence of radiation

- The field radiation $\Psi(\mathbf{r}, t)$ and the source characteristics
- Temporal coherence
- Spatial coherence
- Spatio-temporal coherence $\gamma_{12}(\tau)$
- Quasi-monochromatic case
- Coherence over an illuminated surface : the Zernike-van Cittert theorem
- Area of coherence A_c , étendue $A_c \Omega$, volume of coherence

4.2

How to get $\gamma_{12}(0)$?

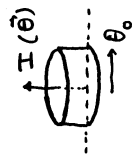


$$\gamma_{12}(0) = e^{-i\phi_{12}} \frac{\iint_A I(\xi, \eta) e^{i\frac{2\pi}{\lambda_0} (\xi \frac{\Delta x}{z} + \frac{\Delta y}{z} \eta)} d\xi d\eta}{\iint_A I(\xi, \eta) d\xi d\eta}$$

$$\phi_{12} = \frac{\pi}{\lambda_0 z} r_1 r_2 \quad \text{negligible if } z \gg \frac{2(r_2^2 - r_1^2)}{\lambda_0}$$

Theorem of Zernike-van Cittert

$$\gamma_{12}(0) = \frac{\iint_A I(\vec{\theta}) e^{2i\pi \vec{\theta} \cdot (\frac{r_1 - r_2}{\lambda_0 \Delta})} d\vec{\theta}}{\iint_A I(\vec{\theta}) d\vec{\theta}}$$



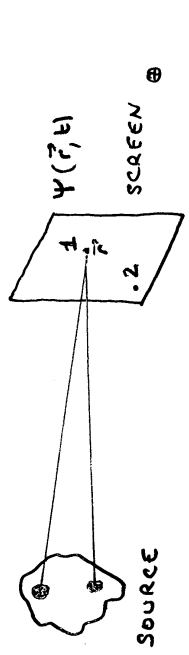
Uniform source of radius θ_0

$$\gamma(\rho, 0) = \frac{2J_1\left(\frac{2\pi \theta_0 \rho}{\lambda_0}\right)}{\left(\frac{2\pi \theta_0 \rho}{\lambda_0}\right)} = \frac{2J_1(x)}{x}$$

$$x = 2 \quad \gamma = 0.577 \quad \rho = \frac{\lambda_0}{\pi \theta_0}$$

$$\text{Etendue } \pi \theta_0^2 \cdot \pi \rho^2 = \lambda_0^2$$

$$\text{Volume : } \lambda_0^2 \times c \tau_c$$



Polychromatic γ_0
Spati-mono-chromatic
 $\psi = \gamma_0 e^{i(2\pi \nu_0 t + \phi(t))}$

Arbitrary spectrum ψ purely random = incoherent

$$\gamma_{12}(\tau) = \frac{\langle \psi_1(\vec{r}_1, t) \psi_2^*(\vec{r}_2, (t+\tau)) \rangle_{\text{time}}}{\langle |\psi_1|^2 |\psi_2|^2 \rangle^{1/2}}$$

MUTUAL DEGREE OF COHERENCE

$$0 \leq |\gamma_{12}(\tau)| \leq 1$$

Temporal coherence "1" "2"

$$\gamma(\tau) \Rightarrow \tau_c, \rho_c = c\tau_c$$

Spatial coherence "1" "2"

$$\gamma_{12}(\tau) = \gamma_{12}(0) e^{-[2\pi \nu_0 \tau + \kappa(\tau)]}$$

↑ slowly decreasing

Rayon de coherence = $\lambda/\pi\alpha$
 α rayon angulaire de la source circulaire



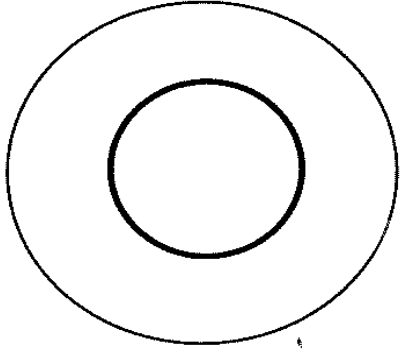
European VLBI Network (EVN)
 bleu : quasar 3C273, $\lambda = 3$ cm
 $z=0.16$, $H_0=75$ km s⁻¹ Mpc, ray.source = 30 a.l.

The European VLBI Network

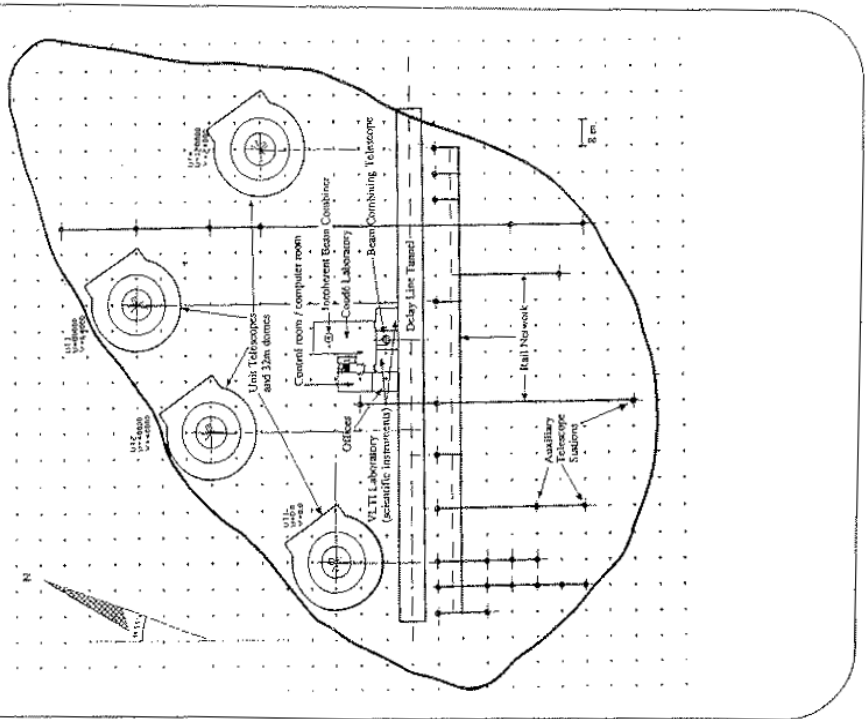
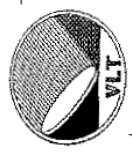


- MPIFR, Bonn Correlator and Effelsberg 100-m telescope
- NRAO, Jodrell Bank (76-m Lovell and MkII) and Cambridge 32-m
- JIVE Correlator (Dwingelo) and NRAO Westerbork Array
- Onsala Space Observatory 60 and 85ft telescopes
- OAN, Yebes, DSN Robledo, Madrid.
- IRA, Medicina and Noto 32-m
- IfAG, Wettzell
- Simeiz 22-m
- TCFA, Torun 32-m
- Metsahovi Radio Research Station
- Shanghai Observatory
- Urumqi Observatory

Rayon de coherence = $\lambda/\pi\alpha$
 α rayon angulaire de la source circulaire



VLTi (échelle du plan du site)
 noir : Soleil à 5 pc, $\lambda = 0.5 \mu\text{m}$
 rouge : Soleil à 10 pc, $\lambda = 0.5 \mu\text{m}$
 : Soleil à 5 pc, $\lambda = 1.0 \mu\text{m}$



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4.3 Where does the PSF come from?

Fraunhofer (finite) Fraunhofer (∞)

$$\Psi(\vec{\theta}_{out}) \approx \iint_{\text{Pupil}} G(\vec{r}) e^{-2i\pi(\vec{\theta}_o - \vec{\theta}_i) \cdot \vec{r}} \frac{d\vec{r}}{\lambda^2}$$

$$\Psi(\vec{\theta}_{out}) = \iint_{\text{Pupil}} \Psi(\vec{\theta}_{in}) K(\vec{\theta}_{in} - \vec{\theta}_{out}) d\vec{\theta}_{in}$$

$$K(\vec{\theta}) = \iint G(\vec{r}) e^{-2i\pi \vec{r} \cdot \vec{\theta}} \frac{d\vec{r}}{\lambda^2}$$

coherent illumination

incoherent illumination

$$I(\vec{\theta}_{out}) = \iint I(\vec{\theta}_{in}) |K(\vec{\theta}_{in} - \vec{\theta}_{out})|^2 d\vec{\theta}_{in}$$

$$\tilde{I}(\vec{f}) = \tilde{I}_o(\vec{f}) \cdot \tilde{H}(\vec{f})$$

image object

$$\tilde{H}(\vec{f}) = G(\lambda \vec{f}) * G^*(-\lambda \vec{f})$$

"Auto correlation" of pupil function

Simple case: Circular pupil

$$|K|^2 \xrightarrow{\text{F.T.}} \tilde{H}(\vec{f}) = G(\lambda \vec{f}) * G^*(-\lambda \vec{f})$$

"K K"

$$\text{MTF } \tilde{H}(f) = \text{normalized overlap area}$$

$$\text{PSF } H(\theta) = \left[\frac{2 J_1(\frac{\pi D \theta}{\lambda})}{(\frac{\pi D \theta}{\lambda})} \right]^2$$

Coronagraphy

γ Cas at different wavelengths

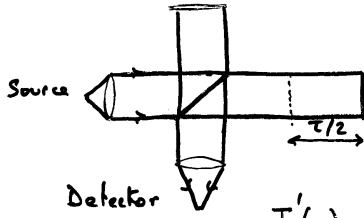
Stellar Photosphere	He 6678	480 nm continuum	650 nm continuum	Hβ	Hα
2R	2.3R	2.8R	3.5R	<8.5R	18R
0.45	0.51	0.63	0.78	<1.91	4.05 (mas)

5. Measuring coherence with an ideal interferometer

- Principles of coherence (correlation) measurement
- Fringes, complex visibility & source spatial spectrum
- Some simple sources
 - point-like
 - uniform disk
 - binary star
- Wavefront structure
 - loss of coherence : diffraction, scattering, atmospheric propagation
 - Zernike polynomials
 - Maréchal & Rayleigh criteria
- From coherence measurement to an image. Aperture synthesis
- Interferometry and imaging : is it the same ?

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Measuring coherence with an interferometer



$$\Psi'(\tau) = k_1 \Psi(t) + k_2 \Psi(t+\tau)$$

$$I'(\tau) = \langle \Psi(\tau) \Psi'^*(\tau) \rangle$$

$$I'(\tau) = (k_1^2 + k_2^2) I_0 \left\{ 1 + \frac{2k_1 k_2}{k_1^2 + k_2^2} |\gamma(\tau)| \cos[2\pi\nu_0\tau - \alpha(\tau)] \right\}$$

$$k_1 = k_2 = 1$$

$$I'(\tau) = 2 I_0 \left\{ 1 + |\gamma(\tau)| \cos[2\pi\nu_0\tau - \alpha(\tau)] \right\}$$

Visibility:
$$\mathcal{V} = \frac{I_{max} - I_{min}}{I_{max} + I_{min}} = |\gamma(\tau)|$$

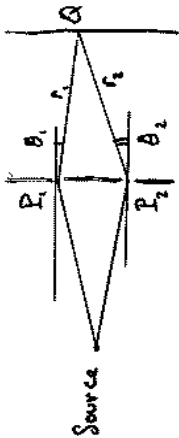
WK
$$\gamma(\tau) = \int_{-\infty}^{+\infty} B(\nu) e^{-2i\pi\nu\tau} d\nu$$

 ↑ Source spectrum

Conclusion: This interferometer measures temporal coherence

Measuring coherence with an interferometer

λ_0



$$\Psi_Q(t) = k_1 \Psi_1(P_1, t - \frac{r_1}{c}) + k_2 \Psi_2(P_2, t - \frac{r_2}{c})$$

$$k_1, k_2 \sim \cos(\text{ang. p. } \theta)$$

$$I_Q = I_1(\theta) + I_2(\theta) + k_1 k_2 \Gamma_{12}(\tau_2 - \tau_1) + c.c.$$

$$I_Q = I_1(\theta) + I_2(\theta) + 2\sqrt{I_1(\theta)I_2(\theta)} \text{Re}\{\gamma_{12}(\tau)\}$$

$$\tau = \tau_2 - \tau_1$$

$$\mathcal{V} = \left| \gamma_{12}(\tau) \right| \frac{2\sqrt{I_1 I_2}}{I_1 + I_2}$$

$$= \left| \gamma_{12}(\tau) \right| \quad \text{if } I_1 = I_2$$

$\tau \ll \tau_c$, then spatial c

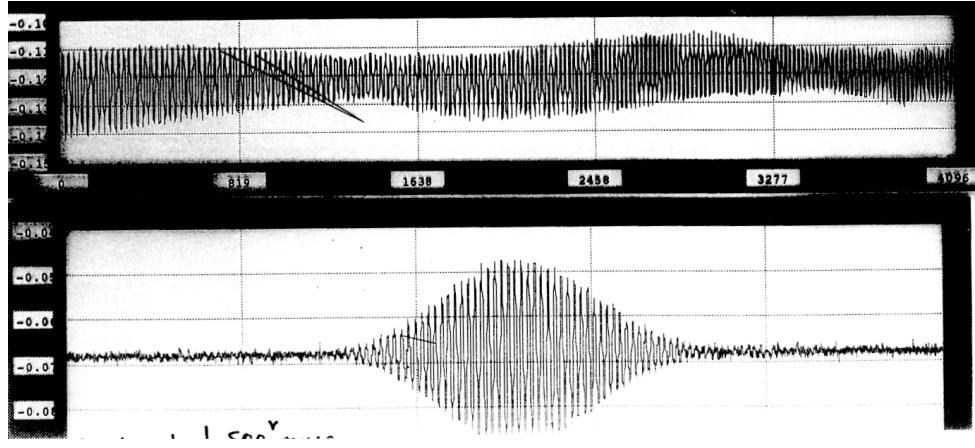
Recall Zernike-van Cittert theorem!

Simple cases:

- Point \rightarrow point-like
- Disc (uniform or not point)
- Binary (sep. θ_0) $\Rightarrow \cos(\pi \theta_0 \frac{P}{\lambda_0})$

All-fiber Michelson FTS

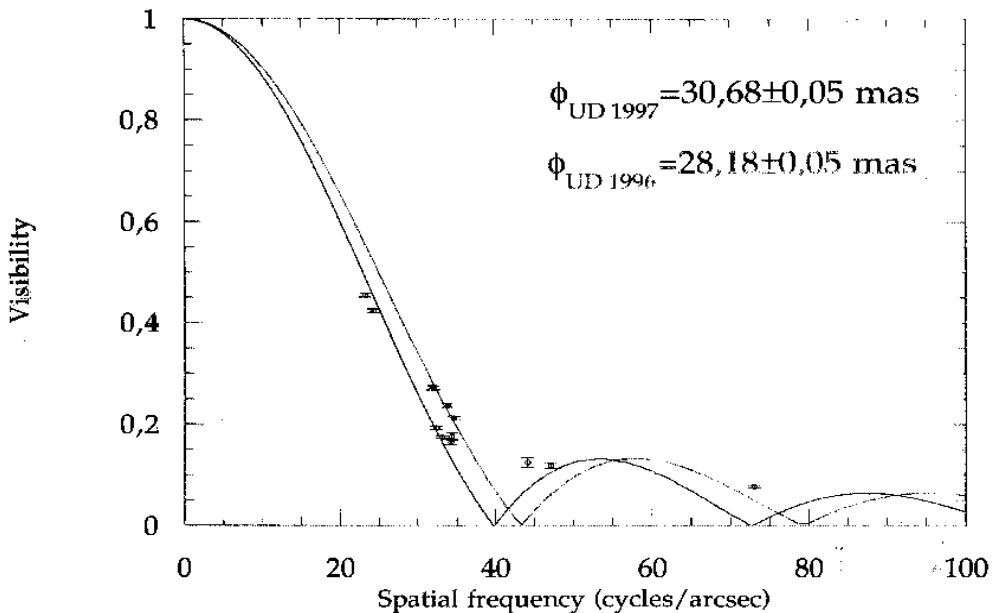
Total length of fibers per arm: ≥ 10 meters
 Path modulation - through a PZT driver: 500 V, 18 turns
 (next delay line: Δ multiplied by 10)



Phase reference & control width $\lambda = 1.52 \mu\text{m}$

Interferogram of a thermal source $\lambda/\Delta\lambda = 20$ K band

R Leonis M8 III Mira type star



FLUOR/IOTA, Mt Hopkins, Arizona I Perrin et al., 1999

TOLYNOÛNES DE ZERNIKE
(sur une pupille circulaire)

$$m \neq 0 \quad Z_{i, \text{pari}}(r, \theta) = \sqrt{2(n+1)} R_n^m(r) \cos(m\theta) \quad (1.11)$$

$$Z_{i, \text{impair}}(r, \theta) = \sqrt{2(n+1)} R_n^m(r) \sin(m\theta)$$

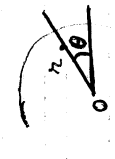
$$m = 0 \quad Z_i(r, \theta) = \sqrt{n+1} R_n^0(r)$$

avec $0 \leq r \leq 1$, avec $0 \leq \theta < 2\pi$, et où

$$R_n^m(r) = \sum_{s=0}^{(n-m)/2} \frac{(-1)^s (n-s)!}{s! [(n+m)/2 - s]! [(n-m)/2 - s]!} r^{n-2s} \quad (1.12)$$

n	0	1	2	3	4
	Z_0		Degré azimutal m		
	1				
0	Piston				
1	Z_1, Z_3 $2r \cos \theta$ $2r \sin \theta$ Tip-Tilt				
2	Z_2 $\sqrt{3}(2r^2 - 1)$	Z_4, Z_6 $\sqrt{6}r^2 \cos 2\theta$ $\sqrt{6}r^2 \sin 2\theta$ Astigmatisme			
3	Z_7, Z_9 $\sqrt{8}(3r^3 - 2r) \cos \theta$ $\sqrt{8}(3r^3 - 2r) \sin \theta$ Coma	Z_5, Z_{10} $\sqrt{5}r^2 \cos 3\theta$ $\sqrt{5}r^2 \sin 3\theta$ Coma Tri.			
4	Z_{11} $\sqrt{5}(6r^4 - 6r^2 + 1)$	Z_{13}, Z_{15} $\sqrt{10}(4r^4 - 3r^2) \cos 2\theta$ $\sqrt{10}(4r^4 - 3r^2) \sin 2\theta$ Abb. sphérique			

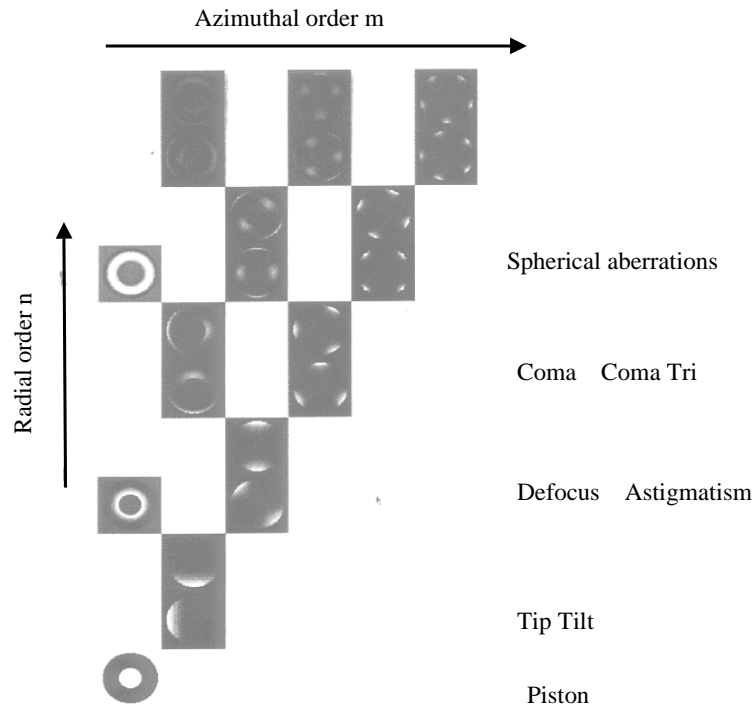
Description de la phase.
 $\varphi(r, \theta) = \sum a_i Z_i(r, \theta)$



Phase $\varphi = 2\pi \frac{\Delta z(r)}{\lambda}$

Thèse E. Gerdson
Bern E. Wolf.

Zernike Polynomial for a circular aperture without central obscuration



From J.P. Veran Thesis 1997

