PROJECT MANAGEMENT FOR SCIENTISTS

INTRODUCTION TO THE COURSE

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OUTLINE

- Course Goals
- People
- Communications
- Required Book
- Schedule and Requirements
- Exam and Grades
- Project Management in 4 Slides
- Lecture Overview

MY COURSE GOALS

- Become a more successful scientist by organizing scientific ideas and projects
- Learn to take scientific ideas from initial visions to successfully funded projects
- Learn to look at project management as a way of thinking
- Improve your own projects in this course

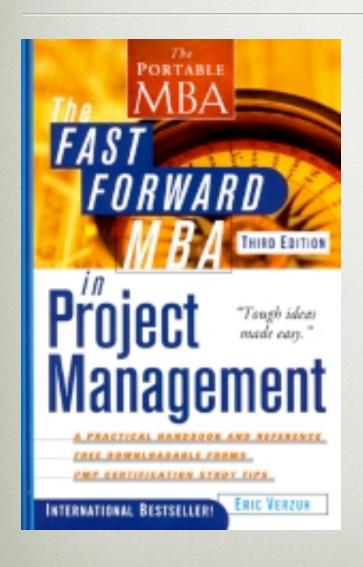
PEOPLE

- Christoph Keller
 Professor of Experimental Astrophysics
- Helena Becher
 4th-year PhD student, Experimental Astrophysics

COMMUNICATIONS

- Blackboard
 - MSc students sign up on Osiris
 - Everybody else provide solis-ID and will be signed up on Blackboard only
- Email: C.U.Keller@uu.nl, H.M.Becher@uu.nl
- Course web page: <u>www.astro.uu.nl/~keller/Teaching/PMSci 2011</u>
 - Schedule, lectures, exercises, iCal calendar

REQUIRED BOOK



- The Fast Forward MBA in Project Management, Third Edition by Eric Verzuh
- Published by John Wiley and Sons Ltd
- Available at bookstores, bol.com
- Use selected chapters and as reference
- All lectures, exercises will be available on course webpage

COURSE SCHEDULE

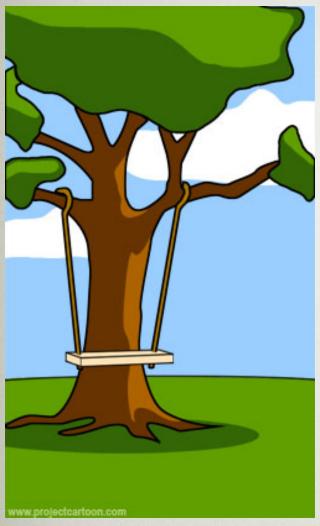
Day	Time	Room	Type
Monday	11:00-12:45	BBL 077	Lecture
Tuesday	09:00-10:45	BBL 077	Exercises
Tuesday	11:00-12:45	BBL 077	Lecture
Thursday	13:15-17:00	BBL 077	Exercises

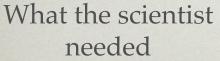
COURSE REQUIREMENTS

- Exercises are integral part of course
- Computer and paper exercises
- Home work and some exercises have to be submitted by deadline
- Submitted work will be checked and/or discussed
- Solutions will not be made available in writing or online

EXAMS AND GRADES

- Relevant documents for open-book exam
 - Lectures, books
 - Exercises and home work
- Written exam after course, oral exams after that
- Grade composition
 - 40% home work, exercises, reports
 - 60% exam







How the scientist described it to another scientist



What the engineer thought that the scientist described



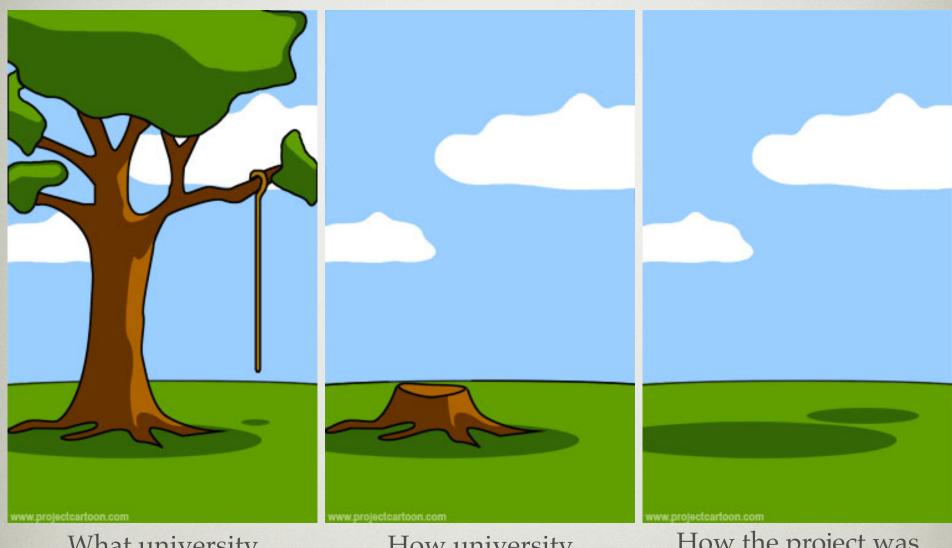




What the proposal promised

What the reviewer understood

What the funding agency was hoping for



What university management was hoping for

How university management supported it

How the project was documented

www.projectcartoon.com/cartoon/39966



When it was delivered



What the scientist really wanted

LECTURE OVERVIEW BY DILBERT







dilbert.com/strips/comic/2010-10-26/

- Not all lectures are fully defined yet
- Provide input on areas that are missing

SCIENTIFIC PROJECTS



dilbert.com/strips/comic/2001-12-11/

- Projects vs. Processes
- Cost Schedule Performance Triangle
- Project Lifecycle
- Just enough project management

SCIENTIFIC VISION AND STRATEGY







dilbert.com/strips/comic/2009-11-26/

- Scientific Visions
- Strategic Thinking and Planning
- Strategic Analysis (SWOT)
- Strategic Goals (SMART)

PROJECT DEFINITION



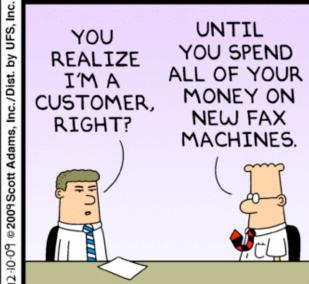
dilbert.com/strips/comic/1998-11-10/

- Key Players and Stakeholders
- Project Rules and Charter
- Project Statement of Work
- Responsibilities and authorities

SCIENTIFIC REQUIREMENTS







dilbert.com/strips/comic/2009-12-10/

- Science Objectives and Requirements
- Other Requirements
- Template and Example
- Checklist

PROPOSAL PLANNING & ORGANIZATION



dilbert.com/strips/comic/2002-01-02/

- Proposal as a Project
- Successful Proposals
- Proposal is Marketing

WORK BREAKDOWN STRUCTURE







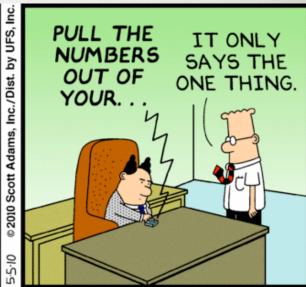
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- Project Planning
- Work Breakdown Structure (WBS)
- Work Package Content
- Checklist

COST AND SCHEDULE ESTIMATES



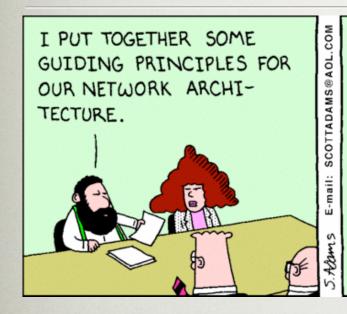




dilbert.com/strips/comic/2010-05-05/

- Resource Assignments
- Estimates
- Task Dependencies
- Scheduling

PROPOSAL WRITING



I SURE HOPE THIS ISN'T A
BUNCH OF OBVIOUS IDEAS
DISGUISED WITH TECHNOJARGON AND UNCLEAR
WRITING.



LET THE SO TELL ME,

GAMES DO SUSPENDERS

BEGIN. CAUSE MUDDLED

THINKING, OR

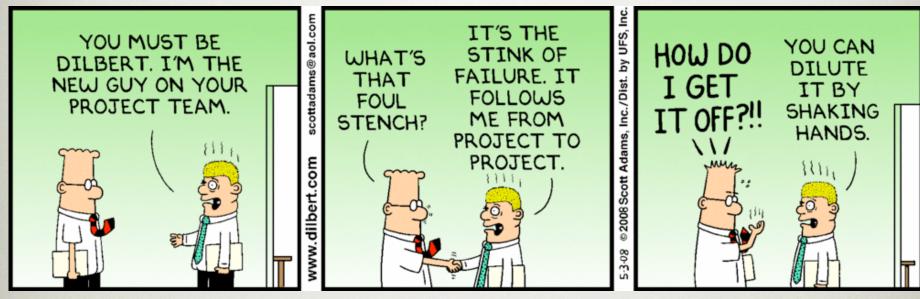
IS IT THE OTHER

WAY AROUND?

dilbert.com/strips/comic/1997-06-02/

- Top 10 reasons proposals are not funded
- Identifying funding source
- Writing and common writing mistakes
- Examples

TEAM FORMATION AND HIRING



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- Project Team Dynamics and Challenges
- Job Announcements
- CV
- Interviews and Hiring Decision

PROJECT ORGANIZATION & CONTROL



INSTEAD, SAY WE
HAVE A FIXED CAPACITY
THAT IS ALREADY
DEDICATED TO HIGHER
PRIORITIES. THAT
MAKES WHOEVER ASKED
US FOR HELP LOOK LAME.



dilbert.com/strips/comic/2007-12-01/

- Resource Allocation
- Balancing
- Control Activities
- Change Management

ACCOUNTING AND COST CONTROL



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- Basic accounting
- Cost analysis and control
- Contracts and contract management

SCHEDULE & TIME MANAGEMENT



FIRST, REVIEW THIS LIST OF YOUR PRIORI-TIES.



FAMILY
JOB
EXERCISE
VACATION
MUST-DOS
MEDICAL
EATING
HYGIENE
SLEEP
ROMANCE
HOLIDAYS

YOU HAVE TIME FOR THREE THINGS. WORK AND HOLIDAYS ARE TWO. YOU GET TO PICK THE THIRD.

dilbert.com/strips/comic/2006-02-24/

- Progress Measurement and Critical Paths Analysis
- Balancing at Project Level
- Project Overload
- Time Management

RISK MANAGEMENT







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- Risk Management Framework
- Risk Identification
- Risk Analysis and Priority
- Risk Mitigation

COMMUNICATION







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- Communicating downwards and upwards
- Communication plans
- Meetings
- Reporting

TYPICAL PROJECT PROBLEMS



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- Responsibility Authority Mismatch
- Firefighting and Disaster Recovery
- Impossible Dream
- Project Success Factors