

**Dark Energy Missions +  
Some Remaining Puzzles in  
Observational Cosmology**

**Review for Final Exam**

# Layout of the Course

Feb 5: Introduction / Overview / General Concepts

Feb 12: Age of Universe / Distance Ladder / Hubble Constant

Feb 19: Distance Ladder / Hubble Constant / Distance Measures

Feb 26: Distance Measures / SNe science / Baryonic Content

Mar 4: Baryon Content / Dark Matter Content of Universe

Mar 11: Cosmic Microwave Background

Mar 18: Cosmic Microwave Background / Large Scale Structure

Mar 25: Baryon Acoustic Oscillations / Dark Energy / Clusters

Apr 1: No Class

Apr 8: Clusters / Cosmic Shear / Dark Energy Missions

Apr 15: Dark Energy Missions / Remain Puzzles / Review for Final Exam

This Week



May 13: Final Exam

# Final Exam

May 13, 2022  
HL207, HL211  
13:15-16:15

**Review Material from Last Week**

# Dark Energy Experiments

So the game is to determine the  $w$  parameter and how it depends on redshift

There are four standard methods:

## 1. Supernovae Ia

- use of standard candles to establish distance-redshift relation
- first established existence of dark energy 10 years ago

## 2. Baryonic Acoustic Oscillations

- gives us a standard rod to establish distance-redshift relation and Hubble parameter-redshift relation with low systematics

## 3. Galaxy Clusters

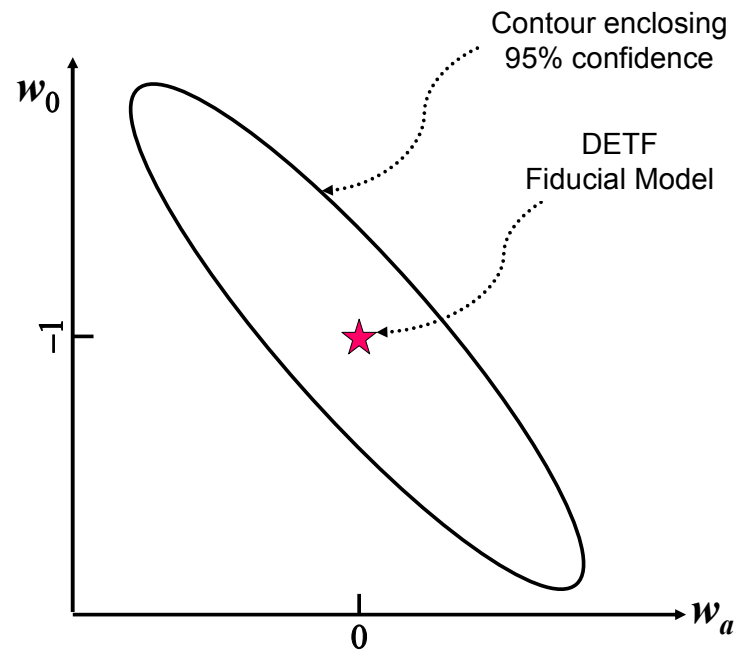
- provide us with sensitive probe of growth of structure
- early evidence for low  $\Omega_m$

## 4. Weak Gravitational Lensing

- provide us with sensitive probe of growth of structure
- powerful technique still in process of realizing full potential

# Power of the techniques in constraining dark energy are quantified in terms of the “Figure of Merit”

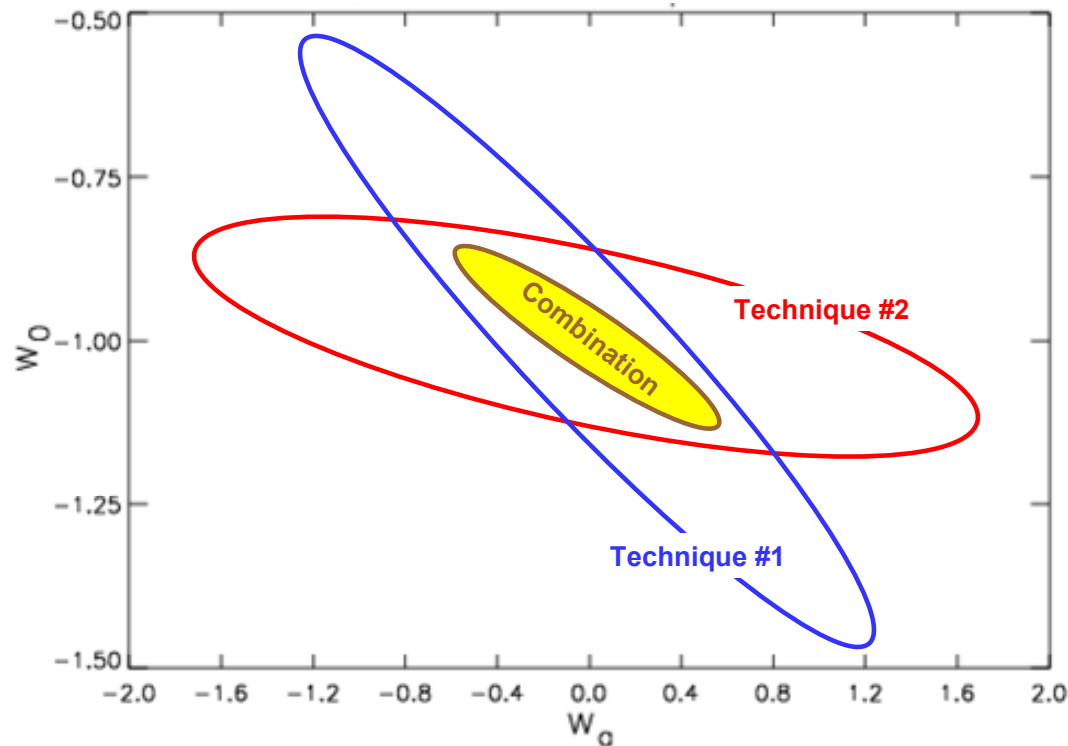
The **DETF figure of merit** is the reciprocal of the area of the error ellipse enclosing the 95% confidence limit in the  $w_0$ – $w_a$  plane. Larger figure of merit indicates greater accuracy.



*The DETF figure of merit is defined as the reciprocal of the area of the error ellipse in the  $w_0$ – $w_a$  plane that encloses the 95% C.L. contour. (We show in the Technical Appendix that the area enclosed in the  $w_0$ – $w_a$  plane is the same as the area enclosed in the  $w_p$ – $w_a$  plane.)*

By combining multiple techniques, one can make huge gains in terms of the “Figure of Merit,” i.e., constraining both  $w$  and

$w_a$ .



*Illustration of the power of combining techniques. Technique #1 and Technique #2 have roughly equal DETF figure of merit. When results are combined, the DETF figure of merit is substantially improved.*



These four methods exploit the following measurable-redshift relationships and have the following strengths and weaknesses:

## **Baryon Acoustic Oscillations**

Extra Power in Matter Power Spectrum at  
Distance of First Acoustic Oscillation

**Dark Energy Observables:**  $D_A(z)$ ,  $H(z)$

**Strengths:** Least Affected by Systematics

**Weaknesses:** Most Leverage at  $z > 1$  where changes in dark energy model have smallest effect

Sensitive to Errors in the Redshifts of  
the Sources Probed

**Potential in Large Area Survey:** Uncertainties in the redshift estimates for individual sources can largely be overcome by covering large areas of sky

These four methods exploit the following measurable-redshift relationships and have the following strengths and weaknesses:

## **Galaxy Cluster Counting:**

**Dark Energy Observables:** Volume( $z$ ), Growth Factor ( $z$ )

**Strengths:** Very sensitive to Growth Factor,  
Many Different Techniques to Find Clusters

**Weaknesses:** Substantial Uncertainties in Baryonic Physics Needed to Predict x-ray, SZ, or optical signature of clusters

**Potential in Large Area Survey:** Useful in further calibrating cosmic shear signal

These four methods exploit the following measurable-redshift relationships and have the following strengths and weaknesses:

## **Supernovae (SN):**

**Dark Energy Observables:**  $D_L(z)$

**Strengths:** Most Established Technique, Very Powerful if SN are in fact a standard candle

**Weaknesses:** Systematic Uncertainties, Possible Evolution in SNe, Light Curve Fitting Uncertainties

**Potential in Large Area Survey:** Large Number of SNe found in large area surveys should allow further calibration of systematics

These four methods exploit the following measurable-redshift relationships and have the following strengths and weaknesses:

Weak Lensing:

**Dark Energy Observables:**  $D_A(z)$ , Growth Factor ( $z$ )

**Strengths:** Technique with Most Power,  
Allows Constraints on Both Expansion and  
Growth Rate for Matter Perturbations

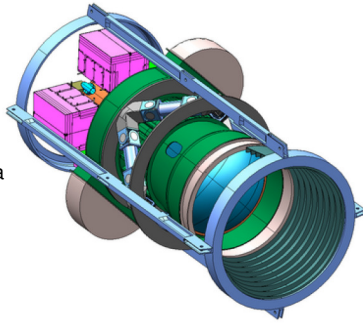
**Weaknesses:** Sensitive to Uncertainties in the Redshifts  
of the Lensed Galaxies

Need Full Knowledge of the Diversity of Spectra at  
Intermediate Redshift

**Potential in Large Area Survey:** Large Area  
Observations Should Allow One to Calibrate Out Any  
Systematics

# KIDS / DES

- ground based imaging survey at CTIO 4m telescope of Southern region (SZE-survey overlap)
- camera: 520Mpix, 2.2deg<sup>2</sup> FoV
- start: next year
- 5,000deg<sup>2</sup> in 4bands: g r i z
- DE probes: GC, BAOs, WL, SNIa
- objects: galaxies, galaxy clusters (with photometric redshifts)
- redshift range:  $0 < z < 1.3$
- DE constraints:  $\sigma_w \sim 5-15\%$

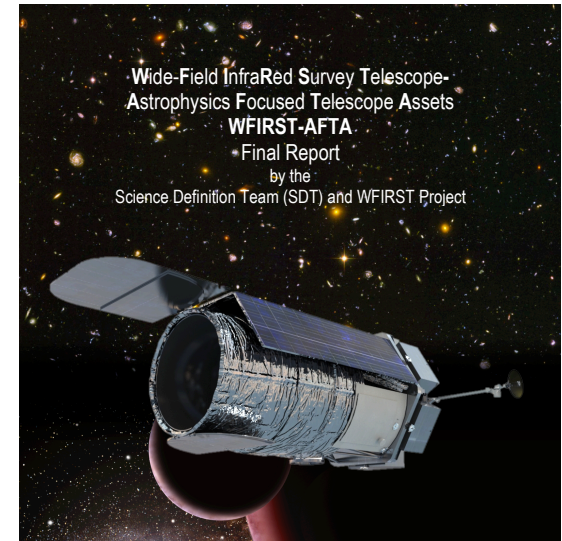


Source: <http://www.darkenergysurvey.org/>

## Dome and Facility Design



# Nancy Roman Telescope

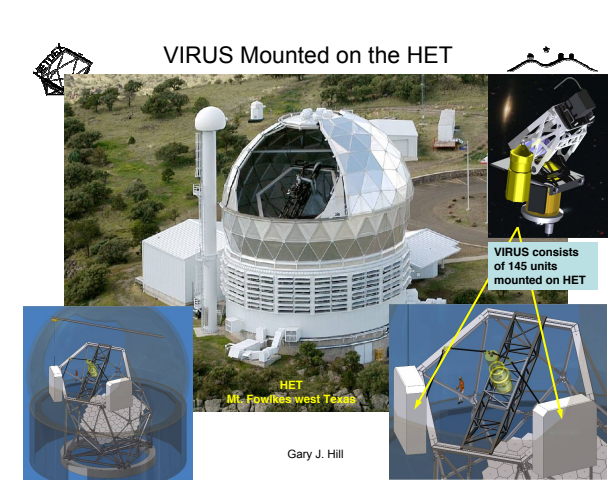


**New Material for This Week**

# HETDEX

## The Hobby-Eberly Telescope Dark Energy Experiment

### Overview

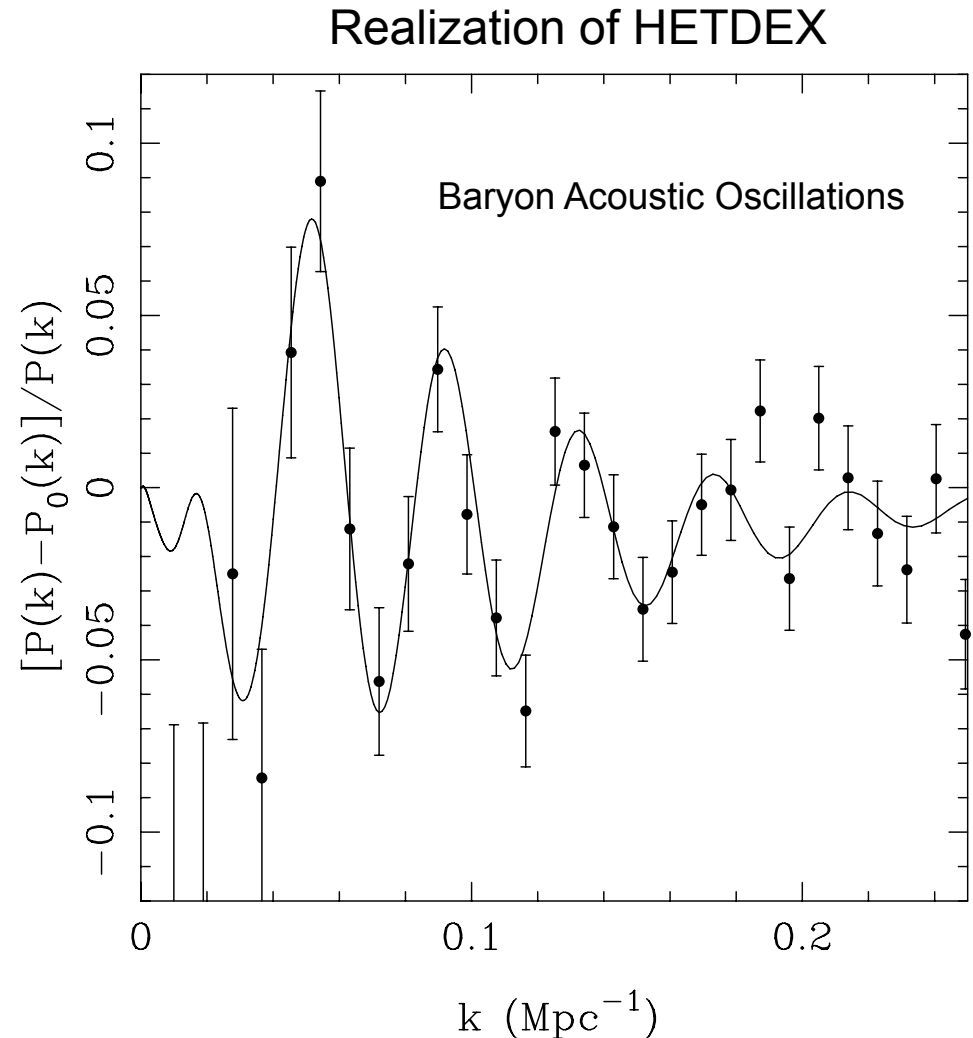


- Two observational approaches to make progress on DE
  - Get the tightest possible constraints at low redshift where effect of DE is stronger
  - Go to higher redshift where we can measure the evolution or verify that  $w(z) = -1$
  - Both approaches are needed
- Spectroscopic BAO at high redshift
  - One method to measure  $H(z)$  directly as well as  $D_A(z)$
  - Only method that can be applied at  $z > 2$
  - Method with smallest systematic worries (particularly at  $z > 1.5$ )
- Almost all projects are focused at  $z < 1.5$ 
  - Due to obvious observational constraints
- Aims of HETDEX
  - Measure the expansion rate to percent accuracy at  $z > 2$
  - Provide a direct constraint on the density of DE at  $z > 2$
  - Provide the best measure of curvature

Executed from 2021 to 2024

# HETDEX Approach

- Survey duration 3 calendar years
- 1 million tracers in 8 cubic Gpc volume
  - Total survey area 400 sq. degrees with redshift range  $1.9 < z < 3.8$
  - goal 1.5 million in 650 sq. deg
- Constraints (3 year)
  - H to 1.5-2%,  $D_A$  to 1-1.5%
  - Depending on tracer bias
- Ly- $\alpha$  emitting galaxies
  - Numerous
  - Easily detected with integral field spectrograph
- 145 integral field spectrographs, known as VIRUS
  - 42,000 spectra per exposure

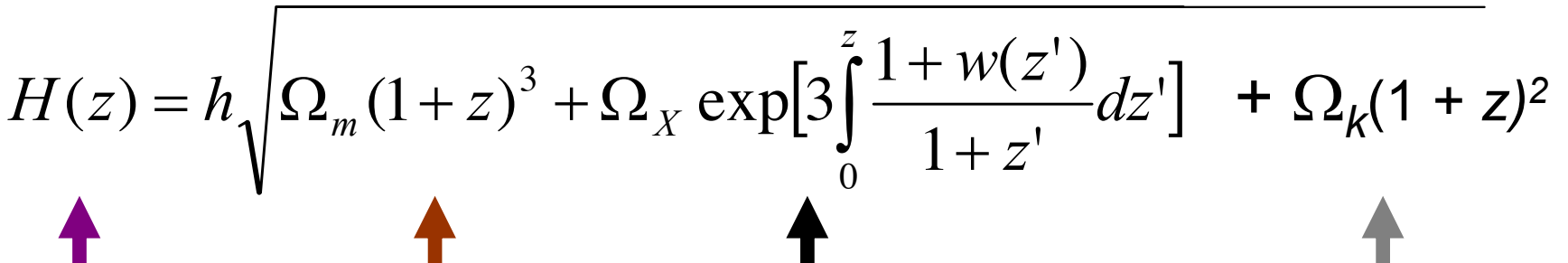




# Measuring Dark Energy Evolution

Dark energy, or its equation of state  $w(z)$ , is mathematically well defined. It enters into the cosmological equations as:

$$H(z) = h \sqrt{\Omega_m (1+z)^3 + \Omega_x \exp\left[3 \int_0^z \frac{1+w(z')}{1+z'} dz'\right] + \Omega_k (1+z)^2}$$

  
**Expansion rate**    **Matter term**    **Dark Energy term and  $w$  represents history**    **Curvature term**

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- With priors on  $\Omega_M h^2$  from Planck and 3% on  $H_0$  we can achieve
  - $\sigma_H/H \sim 1\%$  at  $z \sim 3$  to directly detect  $w = -1$  constant DE at  $3\sigma$
- $D_A(z=1089)$  will be constrained to sub-% accuracy by Planck
  - $\sigma_{D_A}/D_A \sim 1\%$  at  $z \sim 3$  to measure curvature to 0.2% (e.g. Knox 2006)

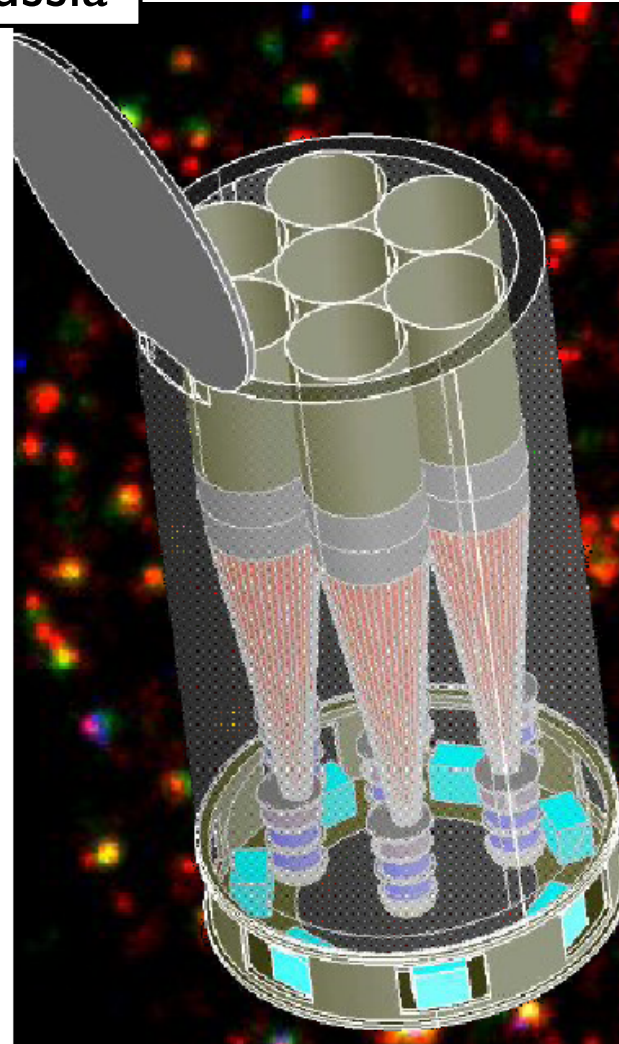
# Few examples of more well known DE missions

## c) eROSITA: the next X-ray survey telescope

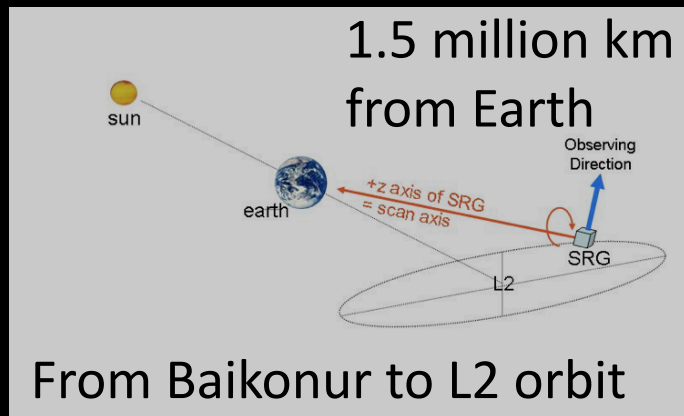
Collaboration between Germany / Russia

- space-based X-ray cluster survey
- currently build at MPE in Garching
- start: 2019
- all sky coverage
- DE probes: GC, BAOs
- objects: 100,000 galaxy clusters
- redshift range:  $0 < z < 1.5$
- DE constraints:  $\sigma_w \sim 5\%$
- requires large ground-based follow-up program for identification and redshifts

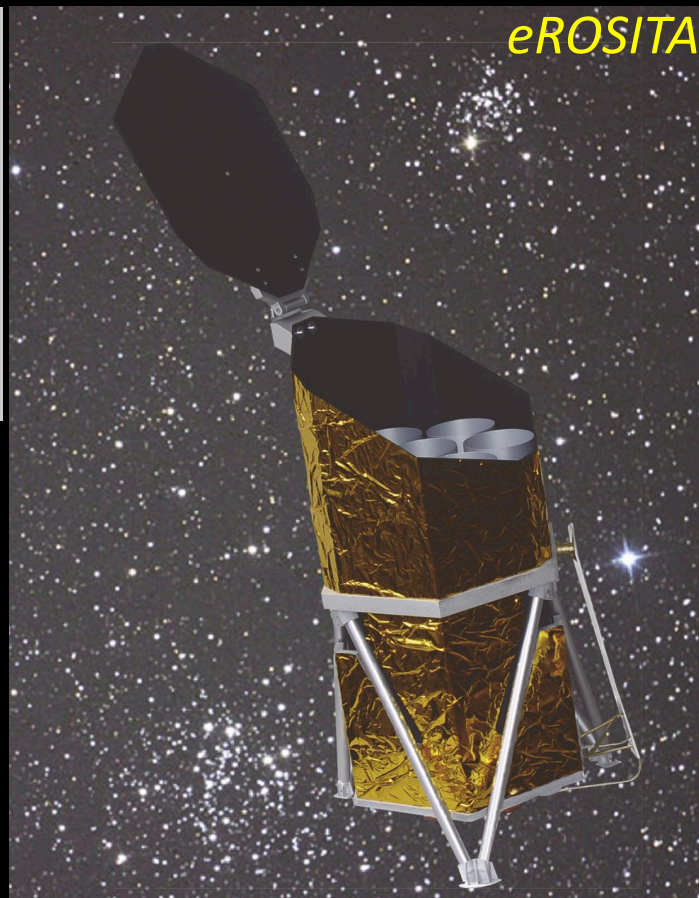
Note: E-ROSITA ceased operations after the beginning of the Ukraine invasion in Feb 2022. It had completed 4 of 8 all sky surveys. Analysis is ongoing.



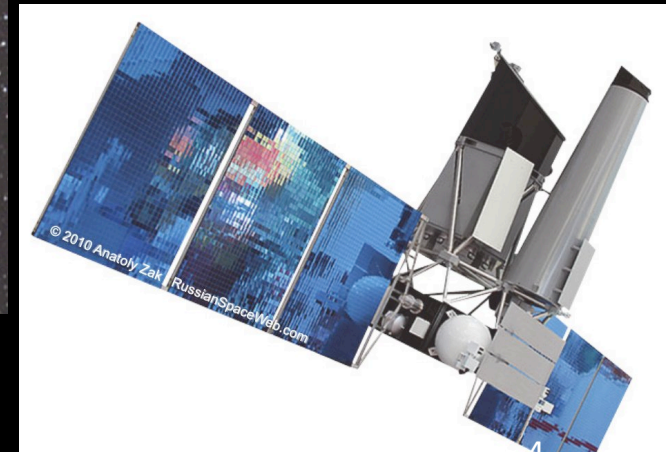
# The (Near) Future: *eROSITA* $\sim 10^5$ X-Ray Clusters



Zenit-2SB rocket  
Fregat booster



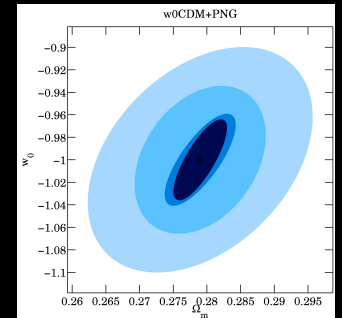
Spektr-RG mission  
Navigator platform  
ART-XC / *eROSITA*



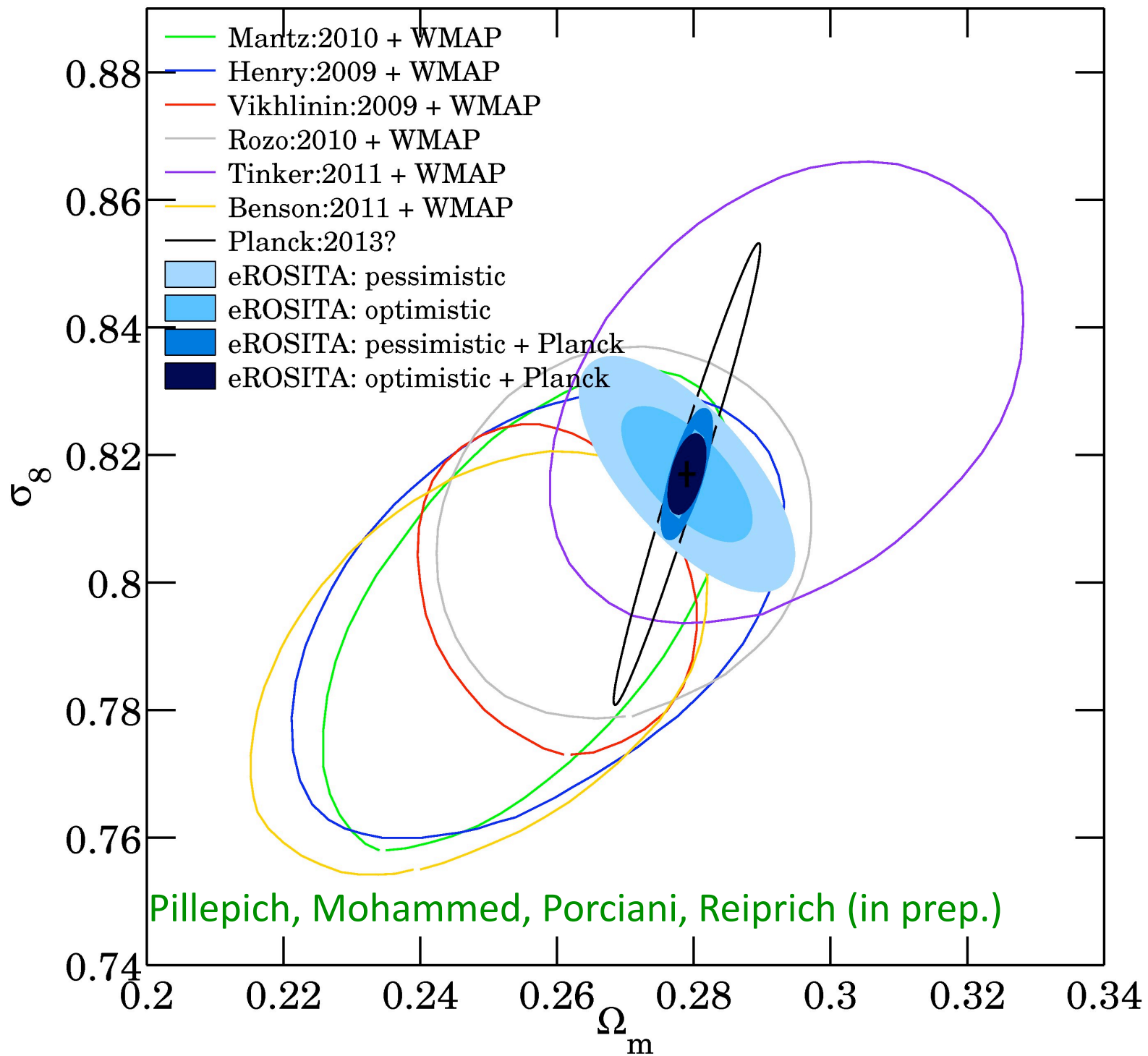
Talks P. Predehl, A. Merloni

# Projected Cosmological Constraints

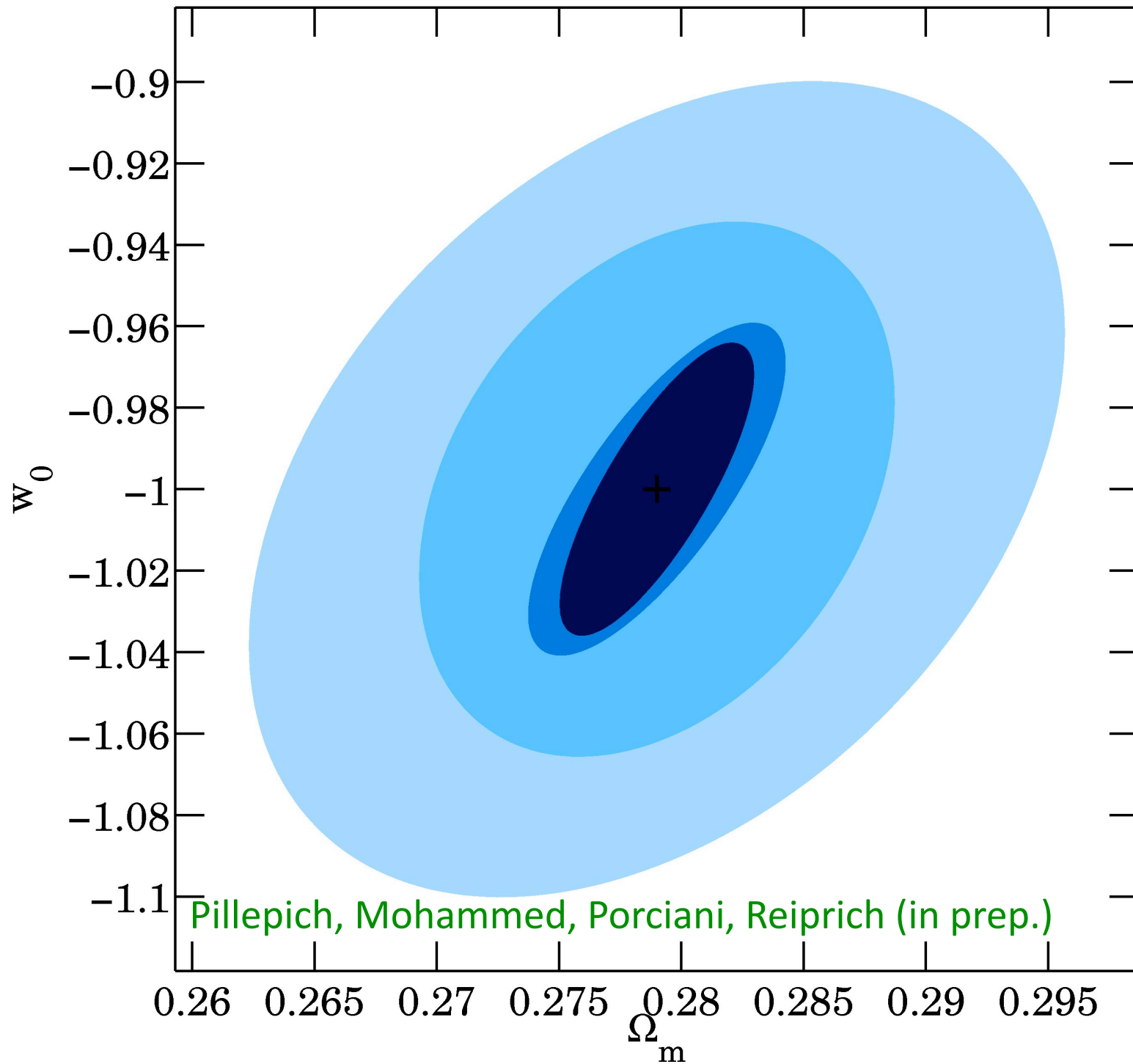
- *eROSITA*-specific forecasts, taking into account photons registered at detector; assume that clusters get detected if at least 50 source photons received.
- Include cluster physics; scatter in  $L_x-M$  relation accounted for, fit scaling relation parameters simultaneously with cosmology (“self-cal”).
- Take into account expected redshift uncertainty.
- Apply two cosmological tests simultaneously; evolution of (i) cluster mass function and (ii) angular clustering.
- Several assumptions, e.g., hardware works, flat Universe, fiducial cosmology and  $L_x-M$  relation, redshifts, one sky for all, ....



# LCDM+PNG



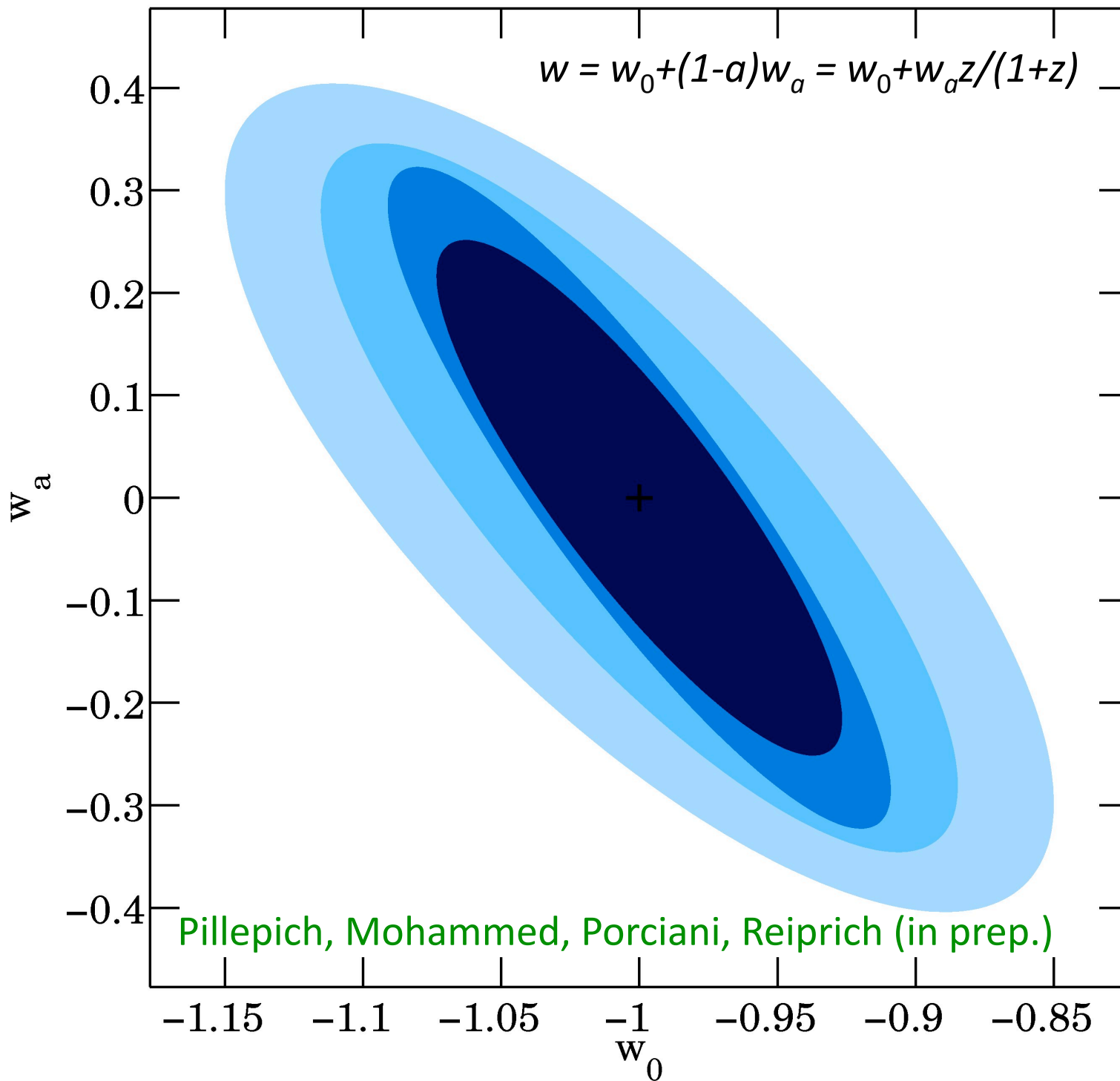
See also Pillepich et al. 2012; Merloni et al. (arXiv:1209.3114)



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Dark Energy

wCDM+PNG



See also Pillepich et al. 2012; Merloni et al. (arXiv:1209.3114)

# eROSITA Compared to DES and Euclid

Data	Stage	Redshifts	Prior Scenario	Model	$\Delta f_{\text{NL}}^{\text{local}}$	$\Delta \sigma_8$	$\Delta \Omega_m$	$\Delta w_0$	$\Delta w_a$	FoM <sup>DEFT, 1<math>\sigma</math></sup>
eROSITA	Stage IV	photo-z	Pessimistic	LCDM+PNG	8.1	0.012	0.0101	-	-	-
eROSITA		spectro-z	Optimistic	LCDM+PNG	6.4	0.007	0.0060	-	-	-
eROSITA + Planck		photo-z	Pessimistic	LCDM+PNG	6.5	0.006	0.0021	-	-	-
eROSITA + Planck		spectro-z	Optimistic	LCDM+PNG	5.0	0.004	0.0015	-	-	-
eROSITA	Stage IV	photo-z	Pessimistic	w0CDM+PNG	8.2	0.016	0.0109	0.066	-	-
eROSITA		spectro-z	Optimistic	w0CDM+PNG	6.6	0.009	0.0063	0.043	-	-
eROSITA + Planck		photo-z	Pessimistic	w0CDM+PNG	6.9	0.007	0.0034	0.026	-	-
eROSITA + Planck		spectro-z	Optimistic	w0CDM+PNG	5.6	0.005	0.0025	0.023	<b>&lt;1%, &lt;3%</b>	
eROSITA	Stage IV	photo-z	Pessimistic	wCDM+PNG	8.2	0.018	0.0120	0.098	0.27	57.4
eROSITA		spectro-z	Optimistic	wCDM+PNG	6.6	0.011	0.0066	0.075	0.23	103.1
eROSITA + Planck		photo-z	Pessimistic	wCDM+PNG	7.0	0.007	0.0036	0.059	0.21	179.4
eROSITA + Planck		spectro-z	Optimistic	wCDM+PNG	5.7	0.006	0.0026	0.048	0.16	263.3
DES	Stage III	photo-z	WL+2D photometric	wCDM+PNG	8.6	0.009	0.0082	0.093	0.61	-
DES + Planck		photo-z	WL+2D photometric	wCDM+PNG	8.2	0.009	0.0074	0.090	0.35	-
Euclid	Stage IV	photo-z	WL+2D photometric	wCDM + PNG	4.7	0.005	0.0048	0.054	0.32	-
Euclid		spectro-z	WL+2D spectroscopic	wCDM + PNG	5.7	0.005	0.0051	0.051	0.35	-
Euclid + Planck		photo-z	WL+2D photometric	wCDM + PNG	4.5	0.005	0.0044	0.052	0.20	-
Euclid + Planck		spectro-z	WL+2D spectroscopic	wCDM + PNG	5.3	0.005	0.0037	0.035	0.15	-

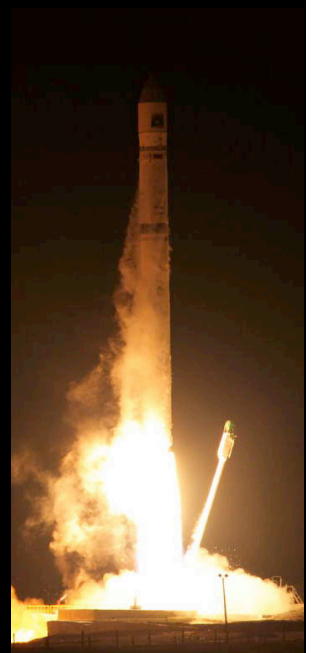
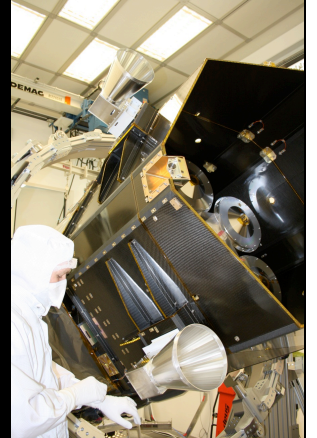
>300 for  $f_{\text{NL}}=0$

Pillepich, Mohammed, Porciani, Reiprich (in prep.); Merloni et al. (arXiv:1209.3114).  
DES and Euclid from Giannantonio et al. (2012).

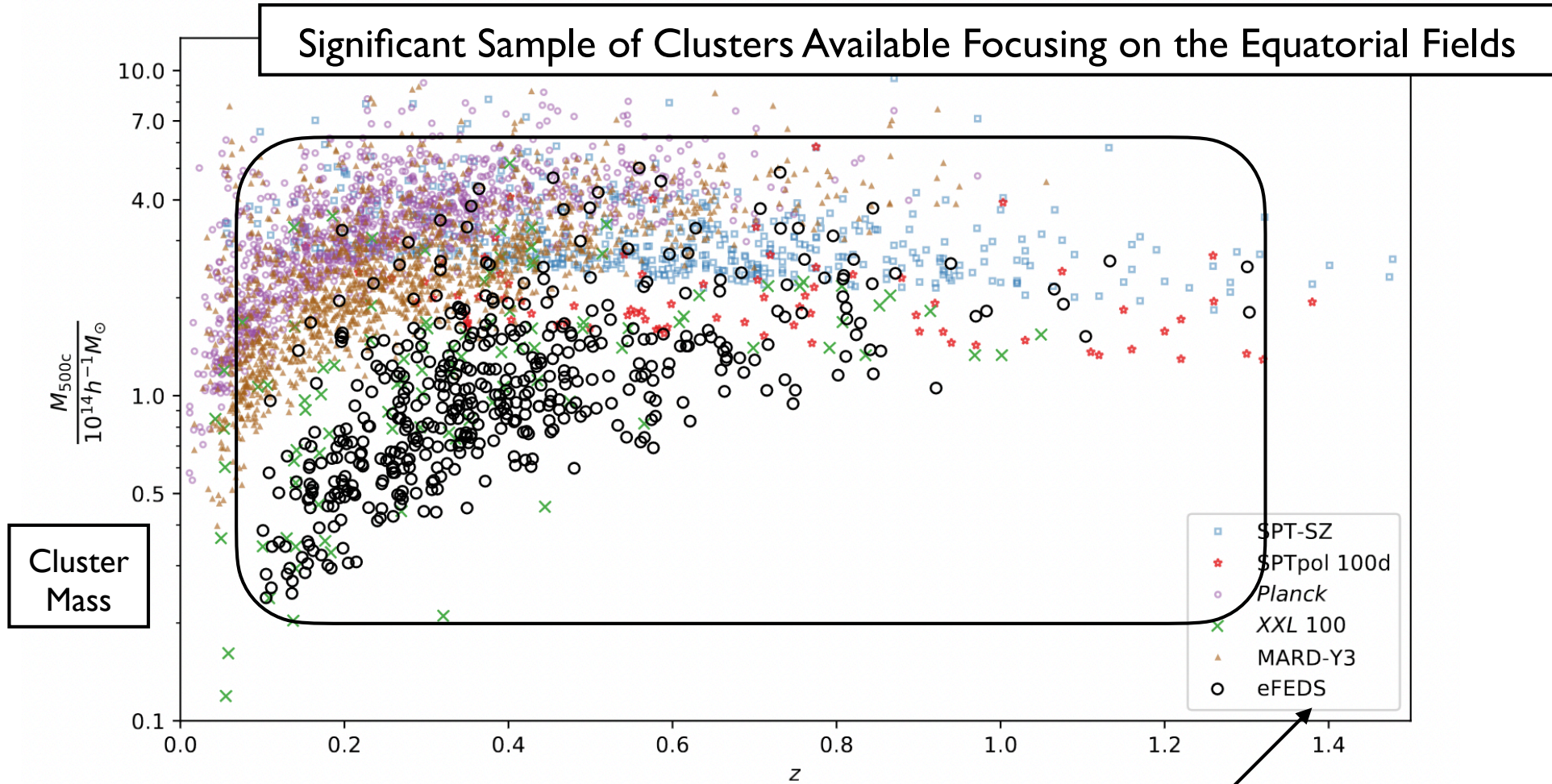


# Summary of Statistics/Precision

- *eROSITA* will increase statistics by 1-2 ord. of mag.
- It will discover 100k clusters, among them *all* massive ones in the observable Universe and, hopefully, many more bullet-like clusters.
- It will likely be the first “Stage IV” dark energy probe world-wide.
- It will yield competitive and complementary constraints on dark matter, e.g.,  $\Delta\Omega_M < 1\%$ , dark energy, e.g.,  $\Delta w_{DE} < 3\%$ , but also on modified gravity, neutrino masses, primordial non-Gaussianity, ....



# eROSITA: Some Results Based on Early Data

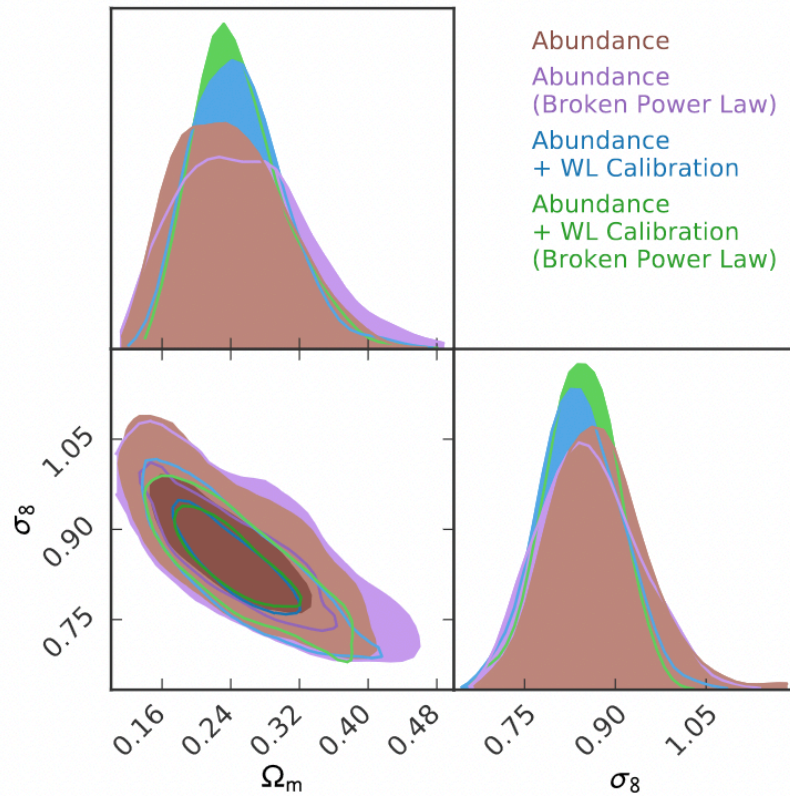


**Figure 10.** The mass and redshift of the eFEDS clusters (black circles), and those in the SPT-SZ survey (blue squares; Bleem et al. 2015), the SPTpol 100 degree<sup>2</sup> survey (red stars; Huang et al. 2020), the Planck mission (purple circles; Planck Collaboration et al. 2015), the brightest sample in the XXL survey (green crosses; Pacaud et al. 2016), and the X-ray MARD-Y3 sample (brown triangles; Klein et al. 2019). When plotting the eFEDS sample, we additionally include the two clusters at  $z \approx 1.3$  that satisfy both the X-ray and optical selections.

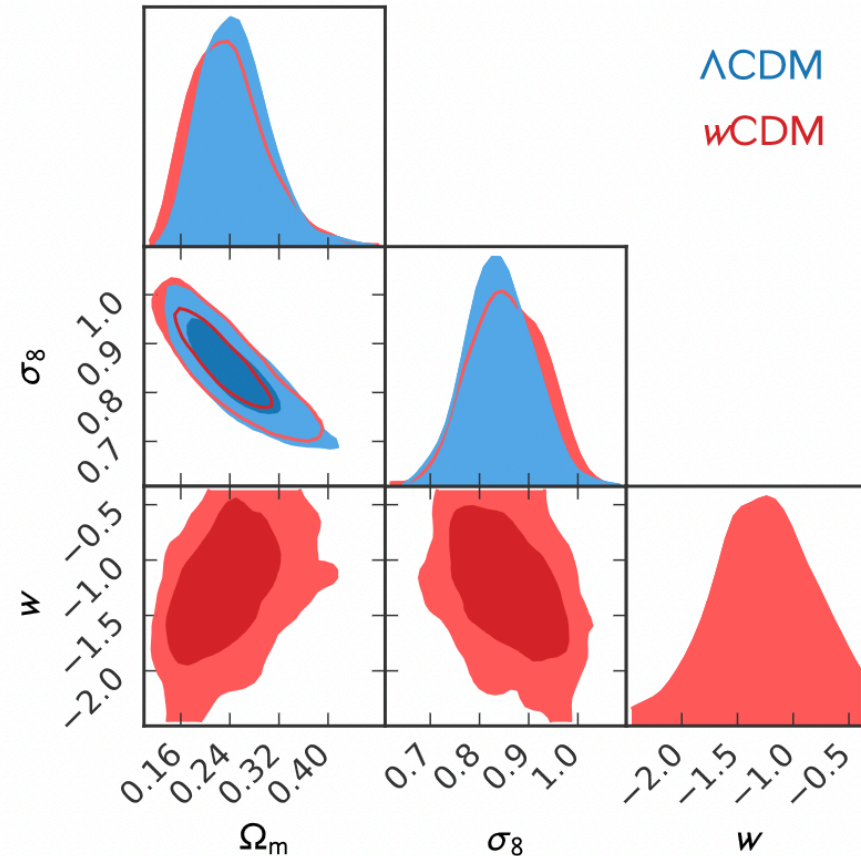
eFEDS = e-ROSITA Final Equatorial Deep Survey

Equatorial Survey has Weak-Lensing Information Available to Calibrate Masses of Galaxy Clusters, so this is reason to focus first on them

# eROSITA: Some Results Based on Early Data

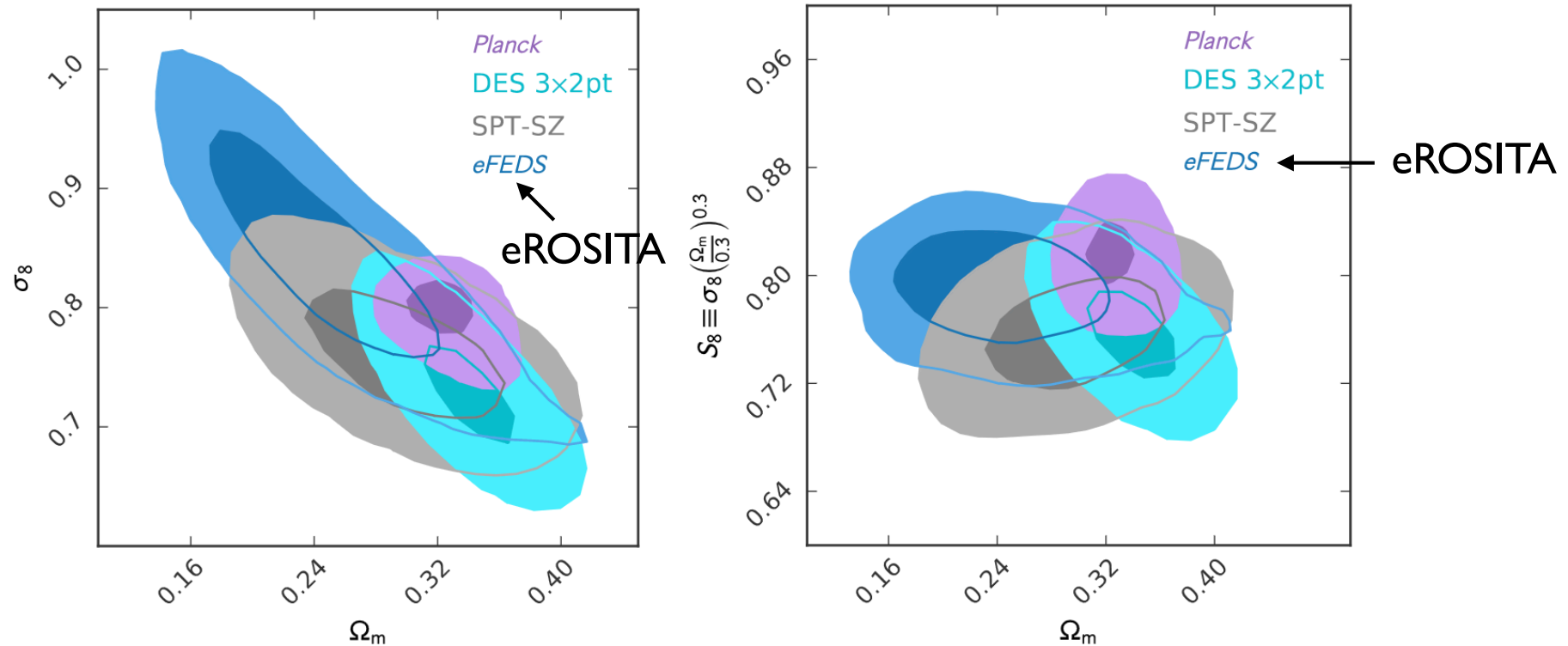


**Figure 16.** The constraints on  $\Omega_m$  and  $\sigma_8$  obtained from the modeling of the cluster abundance and that jointly with the weak-lensing mass calibration. The results based on the cluster abundance (the joint modeling) with and without the broken power-law scaling of the  $\eta$ - $M$ - $z$  relation are in purple and brown (green and blue), respectively. For the modeling of the cluster abundance (brown and purple contours), the informative priors are applied to the parameters of the  $\eta$ - $M$ - $z$  relation (see Section 4.3). The contours indicate the 68% and 95% confidence levels.



**Figure 17.** The cosmological constraints from the eFEDS clusters in the  $\Lambda$ CDM (blue) and  $w$ CDM (red) models. These constraints are obtained in the joint modeling of the weak-lensing mass calibration and the cluster abundance with the single power-law mass scaling of the count rate and with the Gaussian priors applied to the parameters of the X-ray completeness. The contours indicate the 68% and 95% confidence levels.

# eROSITA: Some Results Based on Early Data

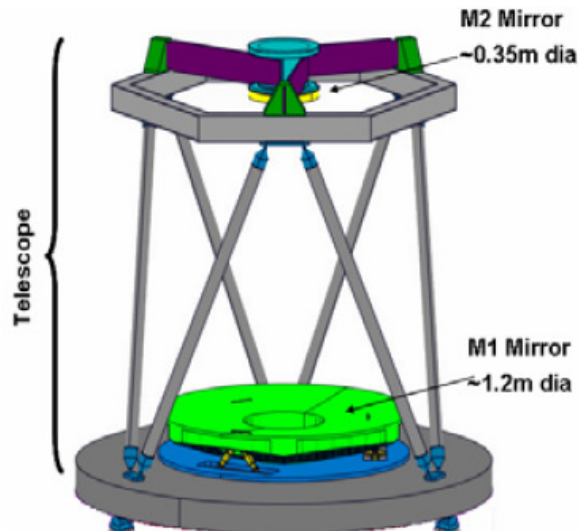


**Figure 18.** The comparisons of the cosmological parameters assuming the  $\Lambda$ CDM cosmology between the eFEDS clusters (blue) and the external results, including the anisotropy and polarization (TTTEEE + lowE) of CMB temperatures from *Planck* (purple; [Planck Collaboration et al. 2020](#)), the 3x2-point analysis from the Dark Energy Survey (cyan; [Abbott et al. 2022](#)), and the clusters in the SPT-SZ survey (grey; [Bocquet et al. 2019](#)). In the left (right) panel, the constraints on  $\Omega_m$  and  $\sigma_8$  ( $S_8 \equiv \sigma_8 (\Omega_m/0.3)^{0.3}$ ) are shown. The contours indicate the 68% and 95% confidence levels. The eFEDS results are in agreement with the external constraints at a level of  $\lesssim 1.2\sigma$ .

# Few examples of more well known DE missions

## d) EUCLID: the European DE Space Mission

- space-based optical/NIR imaging and spectroscopy survey
- 20,000deg<sup>2</sup> extragalactic survey
- start: 2023
- DE probes: WL, BAOs, GC
- $\sigma_w \sim 2\%$



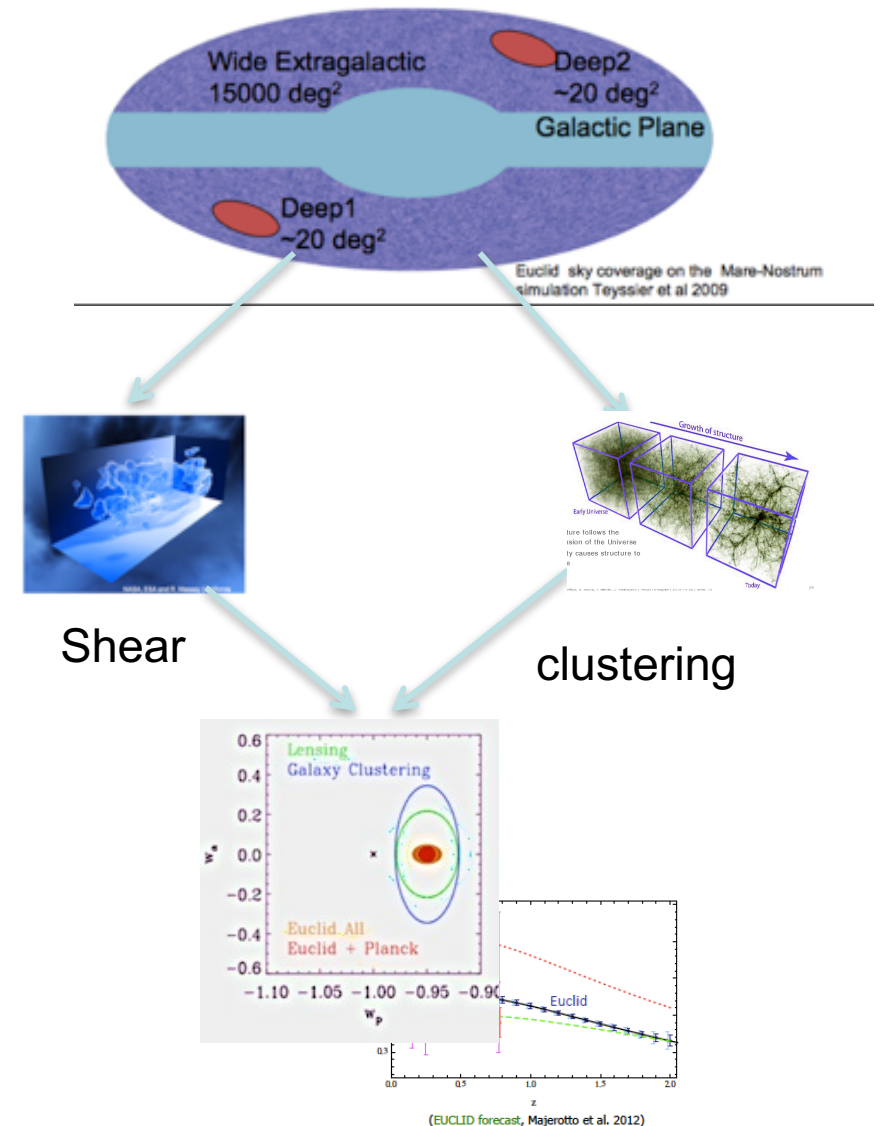
similar mission plans in US for JDEM,  
became WFIRST likely with  
a stronger focus on SN Ia

Source: M. Schweitzer (MPE)



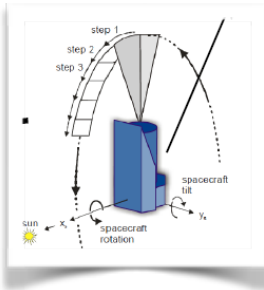
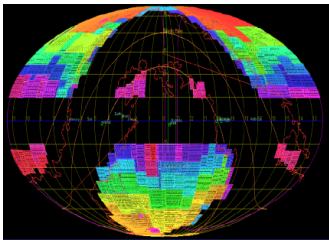
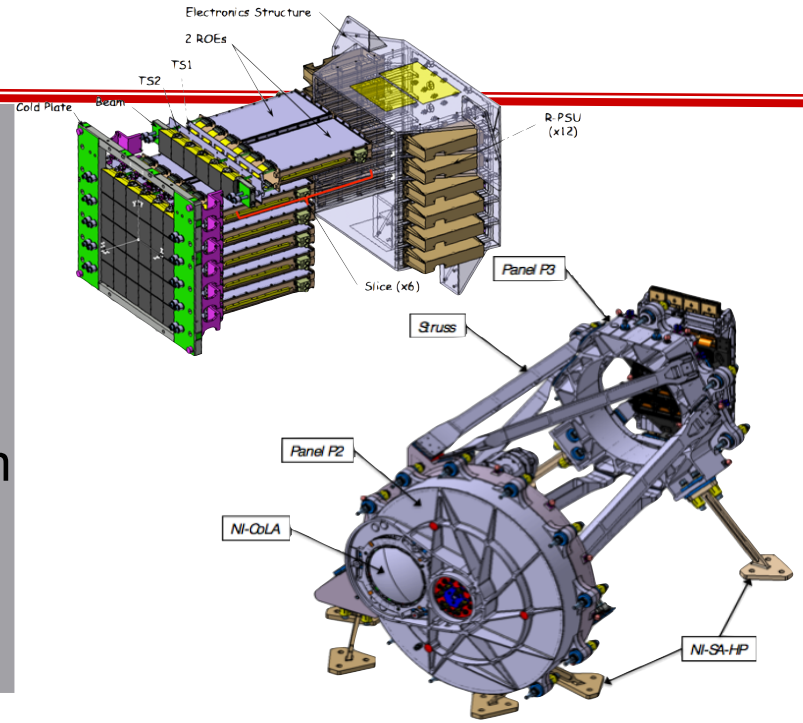
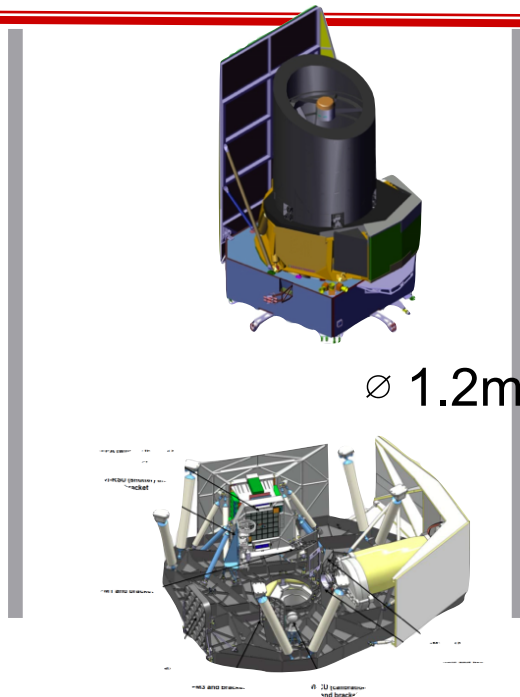
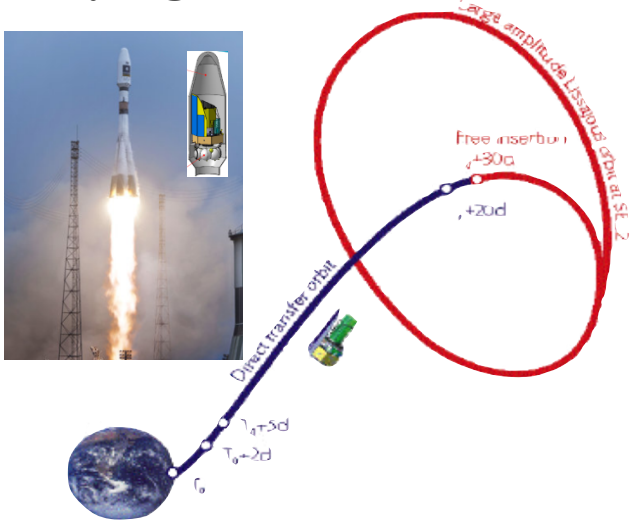
Euclid was selected by ESA in Oct. 2011, Adopted in June 2012 in the cosmic vision program as the M2 mission to be launched in 2020

- Euclid is an ESA mission with a strong scientific consortium
- ESA provides the telescope and detectors (via industry), the satellite, launch and operation centers
- Countries provide the 2 instruments (VIS and NISP) and the ground segment (SGS)
- The ground segment and related computing is a very expensive and challenging aspect of the project
- EUCLID is under implementation and starting the construction of instrument and telescope
- For a launch in July of 2023 using SPACEX



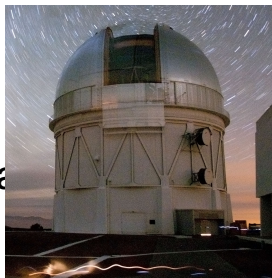
# The ESA Euclid mission in one view

Soyuz@Kourou Q4 2020

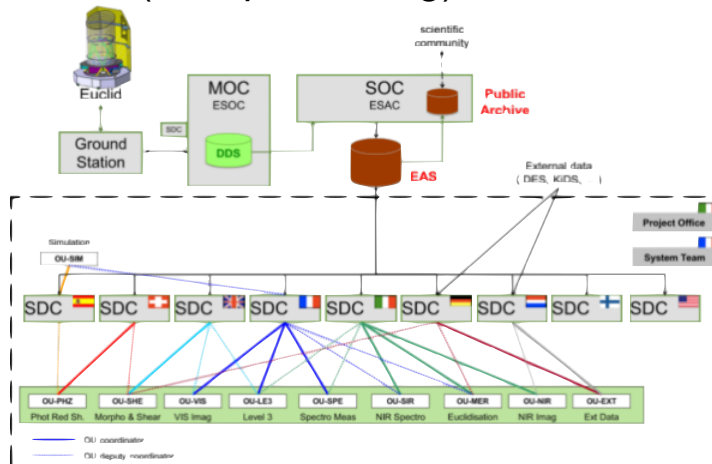


Survey:  
6 years - 15000 deg<sup>2</sup>

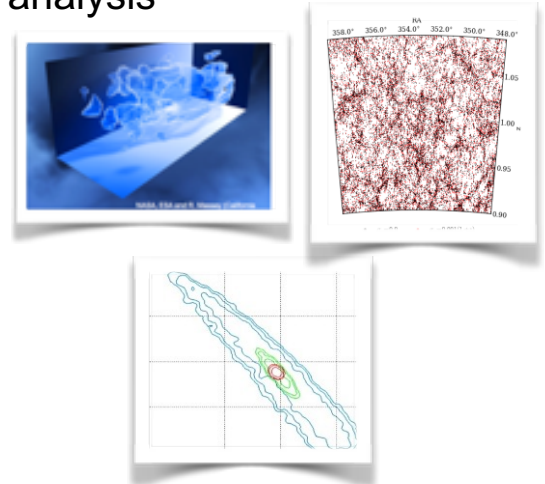
Ground-based  
photometric and  
spectroscopic data



## Science Ground Segment (data processing)

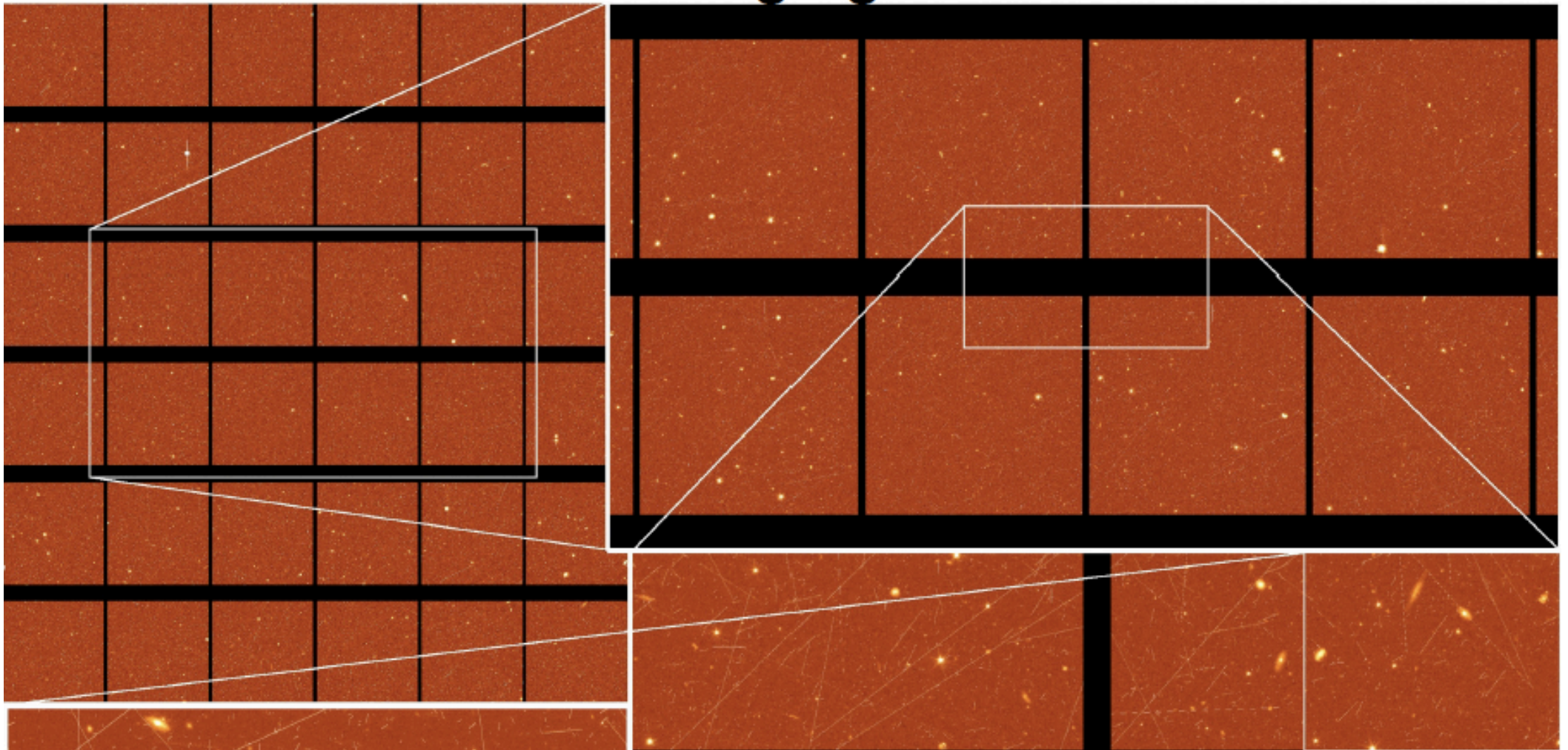


## Science Working Groups Cosmology and legacy analysis



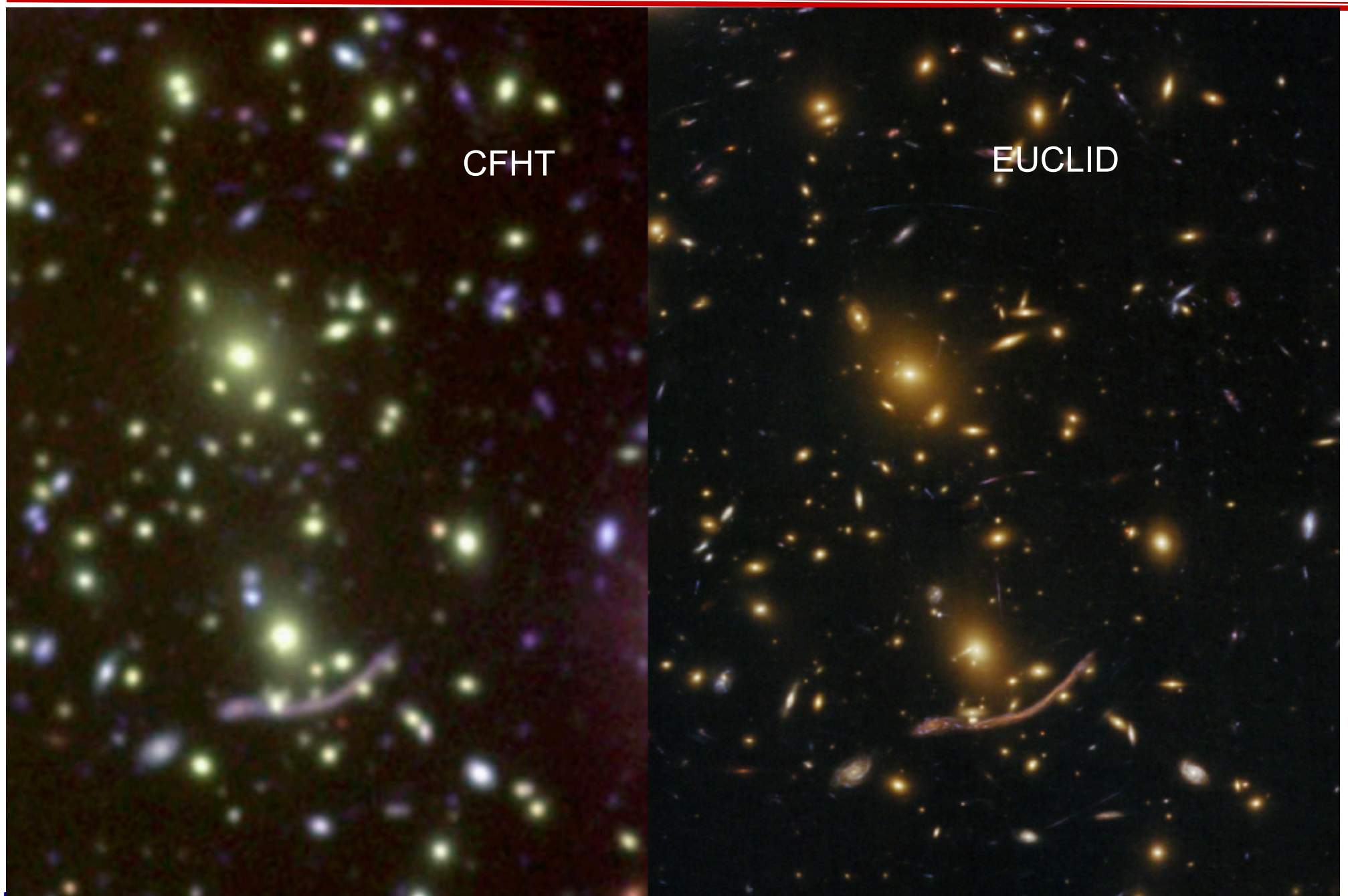
# Euclid in simulation =VIS CCDs

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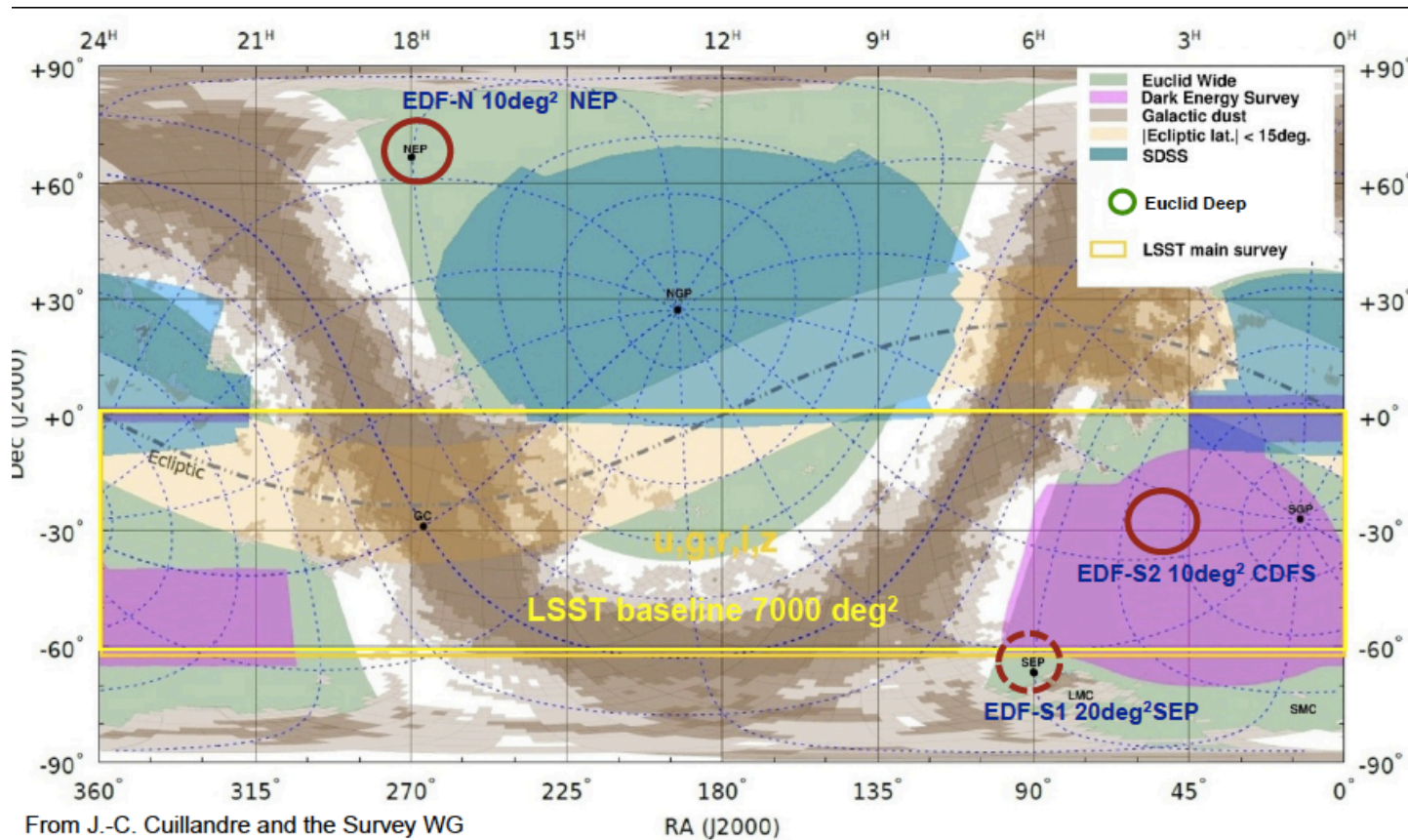




# Euclid is under simulation



# Euclid deep surveys and external data



**Deep survey**

- ✳ 10 million source
- ✳ 1.5 million for WL
- ✳ 150 000 with spectroscopy

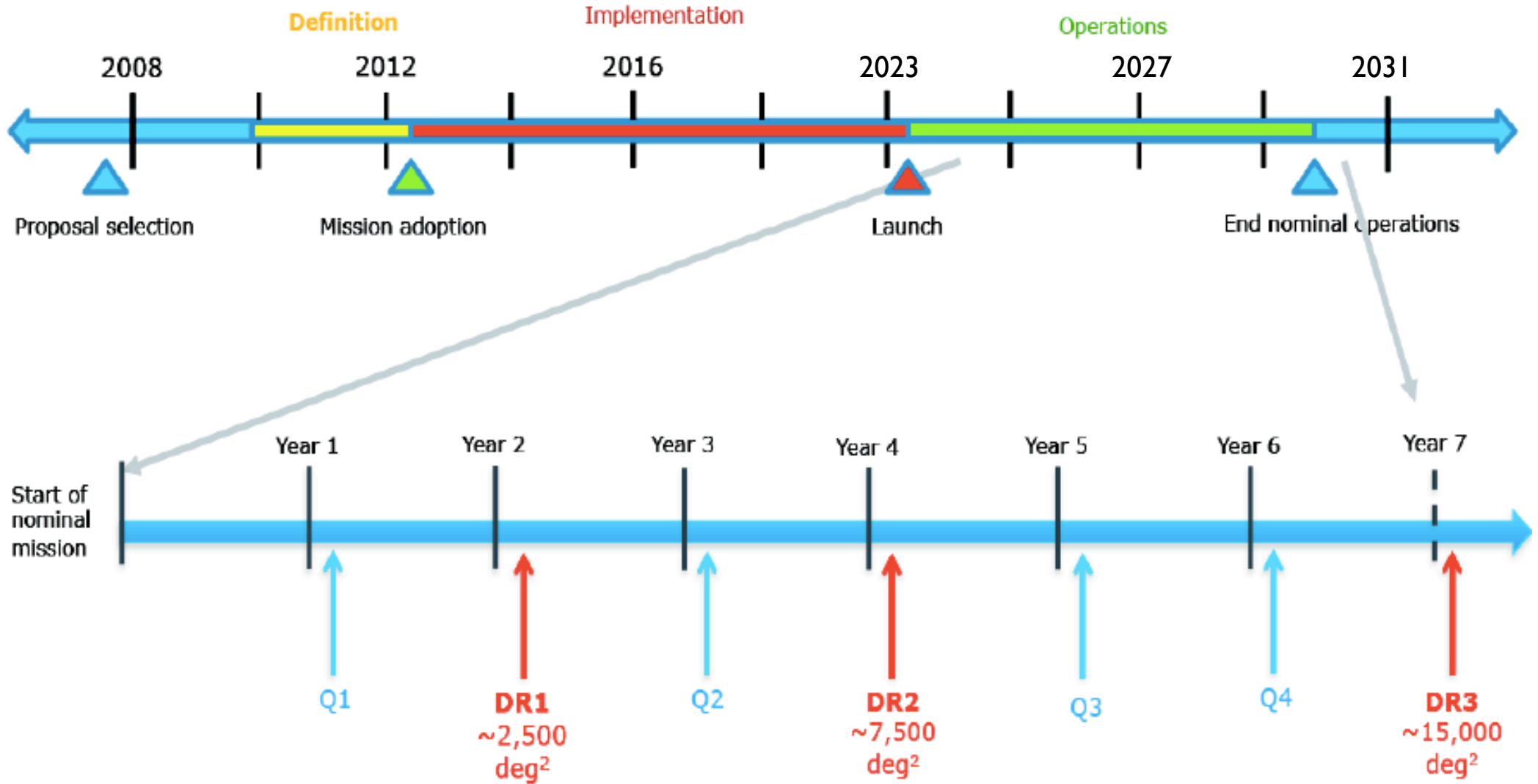
**External data**

Mandatory ground based imaging in 4 bands for the WL photo-zs of all WL galaxies

- 1x10 deg<sup>2</sup> North Ecliptic pole (EDF-N) + 1x20 deg<sup>2</sup> South Ecliptic pole (EDF-S1) + 1x10 deg<sup>2</sup> at COSMOS (EDF-S2)

- VIS limiting magnitude: 26.5 AB @10σ
- NISP limiting magnitude 26 H @ 5σ
- +Spectro 5 10<sup>-17</sup> erg.cm<sup>-2</sup>.s<sup>-1</sup> ; 3.5σ

# Data release



Science with Euclid will start in 2024 with Q1 and in 2025 with DR1

# Exploring the DM/DE transition period : $H(z)/D(z)$

Expansion Rate (BAO):

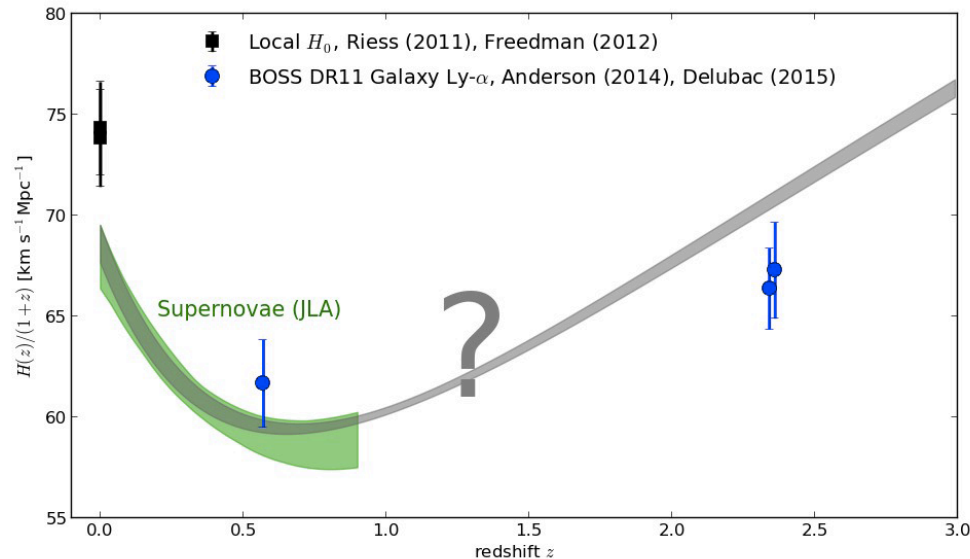
1

$$H(z) = H_0 \left[ \Omega_M(1+z)^3 + \Omega_{DE} \frac{\rho_{DE}(z)}{\rho_{DE}(0)} + \Omega_K(1+z)^2 \right]^{1/2}$$

Distance (SN, BAO, CMB):

2

$$D(z) = \frac{1}{(|\Omega_K|H_0^2)^{1/2}} S_K \left[ (|\Omega_K|H_0^2)^{1/2} \int_0^z \frac{dz'}{H(z')} \right]$$



# Euclid: Exploring the cosmic history with structure formation

3

Growth and growth rate (WL, Clusters, RSD):

$$G'' + \left(4 + \frac{H'}{H}\right) G' + \left[3 + \frac{H'}{H} - \frac{3}{2}\Omega_M(z)\right] G = 0$$

$$G = D_1/a \quad ; \quad f = d \ln(D) / d \ln(a)$$

4

Measuring the metrics: use probes that explore the 2 potentials

$$ds^2 = -(1 + 2\psi) dt^2 + (1 - 2\phi) a^2(t) dx^2$$

It is fundamental to have access to both potentials  
To distinguish effects

- Small scalar perturbations:

$$ds^2 = -(1 + 2\psi) dt^2 + (1 - 2\phi) a(t) d\vec{x}^2$$

- Non relativistic particles are sensitive to:  $\psi$
- Relativistic particles are sensitive to:  $\psi + \phi$

- Standard GR + no anisotropic stress:  $\psi = \phi$

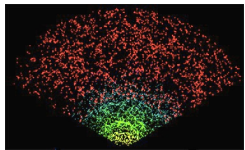
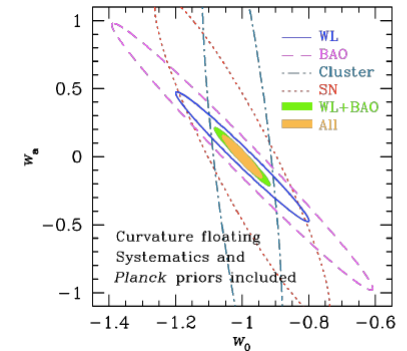
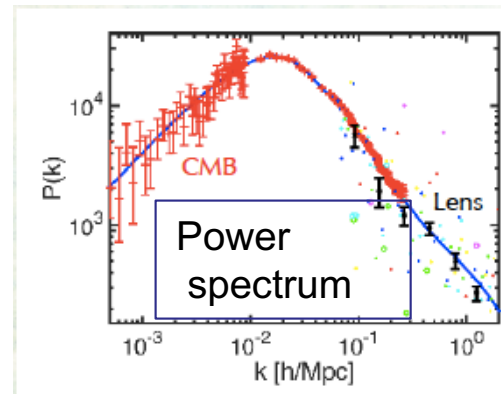
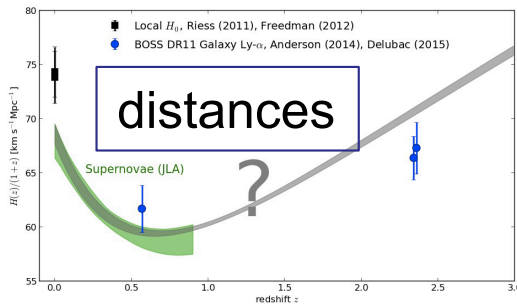
→ Poisson equation  $k^2\phi = -4\pi G a^2 \sum \rho_i \Delta_i$

- Modified Gravity or Dynamical DE:  $\psi = R\phi$

→ Poisson equation:  $k^2\phi = -4\pi G Q a^2 \sum \rho_i \Delta_i$

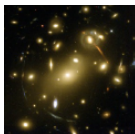
$Q(k, a), R(k, a)$  : imprints on clustering of DM, Gal and DE

# A multi probe approach



- *Clustering / Large scale structure (LSS) (BAO, RSD...)*  
*distance + ordinary matter power spectrum*  
*+ growth of structures (access to  $\phi$ )*

Spectroscopy  
Redshift survey



- *Weak gravitational shear.*  
*distance + dark matter power spectrum,*  
*growth of structure (access to  $(\phi+\psi)$ )*

Imaging  
Photometry



- *Galaxy cluster / Voids*  
*count, power spectrum*

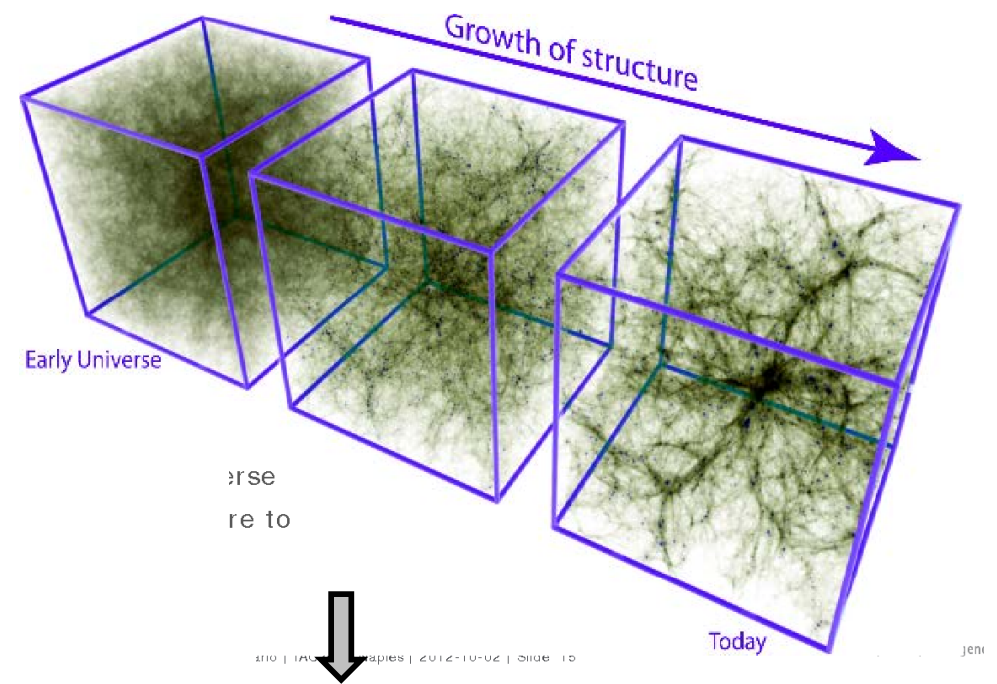
Photometry+  
spectroscopy

# Primary: Galaxy Clustering: BAO + RSD

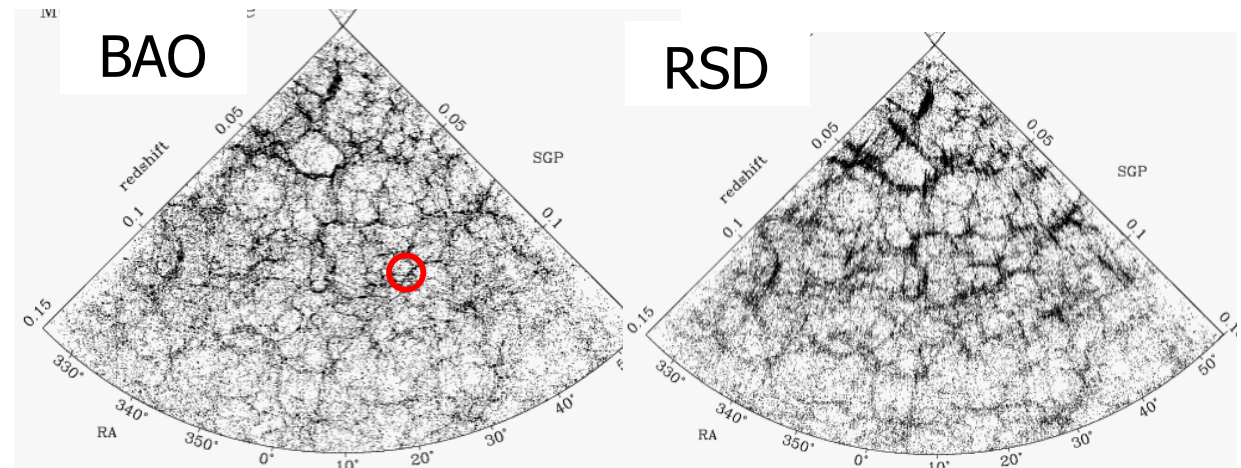
- 3-D position measurements of galaxies over  $0.9 < z < 2$

- Probes expansion rate of the Universe (BAO) and clustering history of galaxies induced by gravity (RSD);  $\psi$ ,  $H(z)$ .

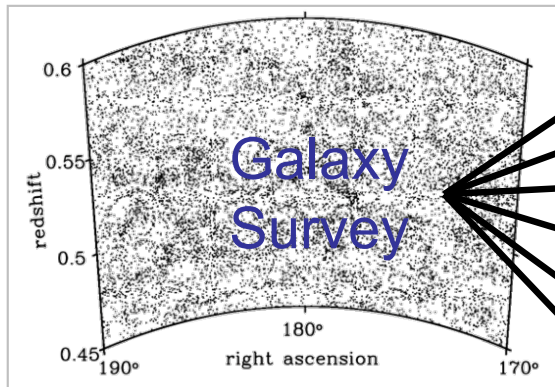
- Need high precision 3-D distribution of galaxies with spectroscopic redshifts from spectroscopy in NIR range.



35 million spectroscopic redshifts with 0.001  $(1+z)$  accuracy over 15,000  $\text{deg}^2$



# Primary probe 1: Euclid Redshift Survey



Baryon Acoustic Oscillations

What is the expansion rate of the Universe?

Alcock-Paczynski effect

What is the expansion rate of the Universe?

Redshift-Space Distortions

How does structure form within this background?

Comoving clustering

What are the neutrino masses, matter density?

Large-scale shape

What is  $f_{nl}$ , which quantifies non-Gaussianity?  
GR-horizon effects

ISW effect

Does the potential change along line-of-sight to CMB

Understanding Dark Energy

Understanding energy-density, gravity

Understanding energy-density

Understanding Inflation, GR

Understanding DE, GR





# Primary probe 2: Weak Lensing

## Cosmic shear over $0 < z < 2$

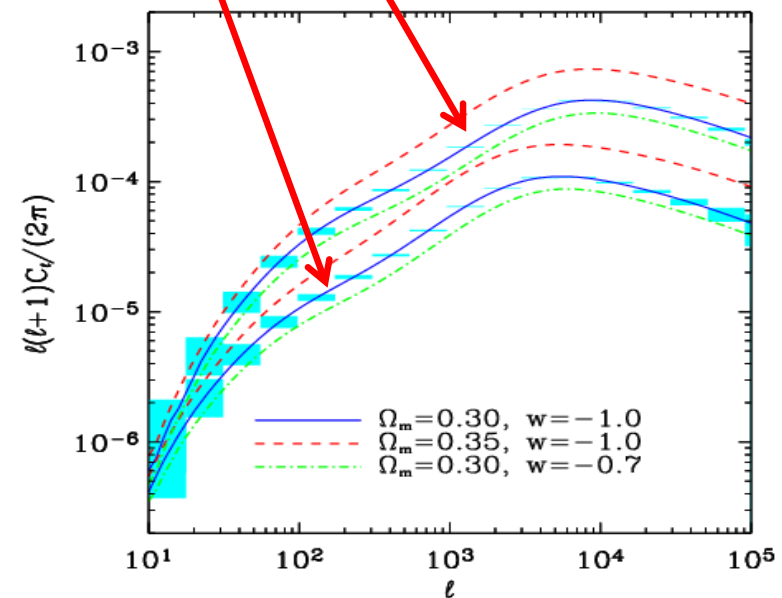
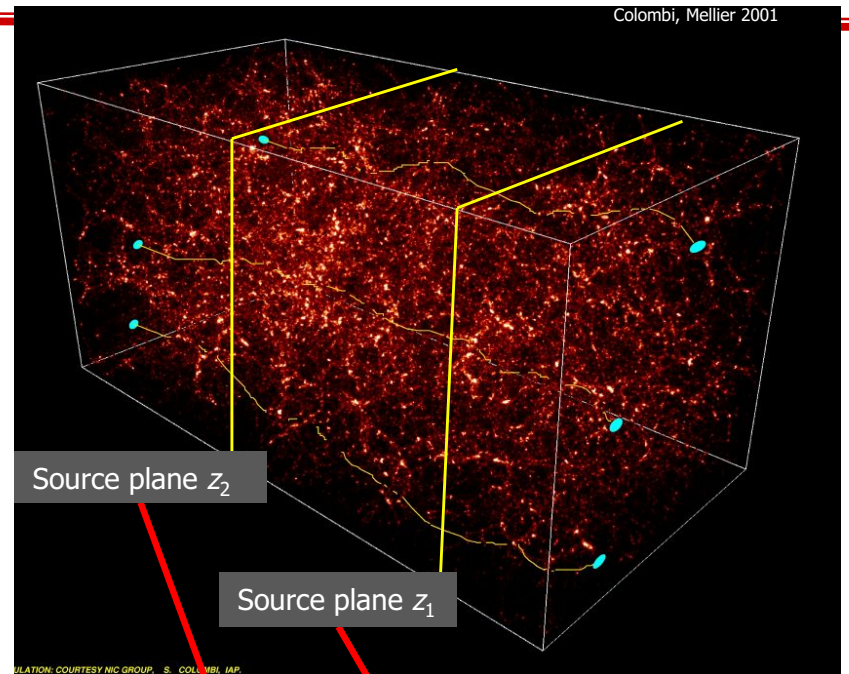
- Probes distribution of matter (Dark + Luminous): expansion history, lensing potential  $\phi + \psi$ .

→ Shapes+distance of galaxies: shear amplitude, and bin the Universe into slices.

→ “Photometric redshifts” sufficient for distances

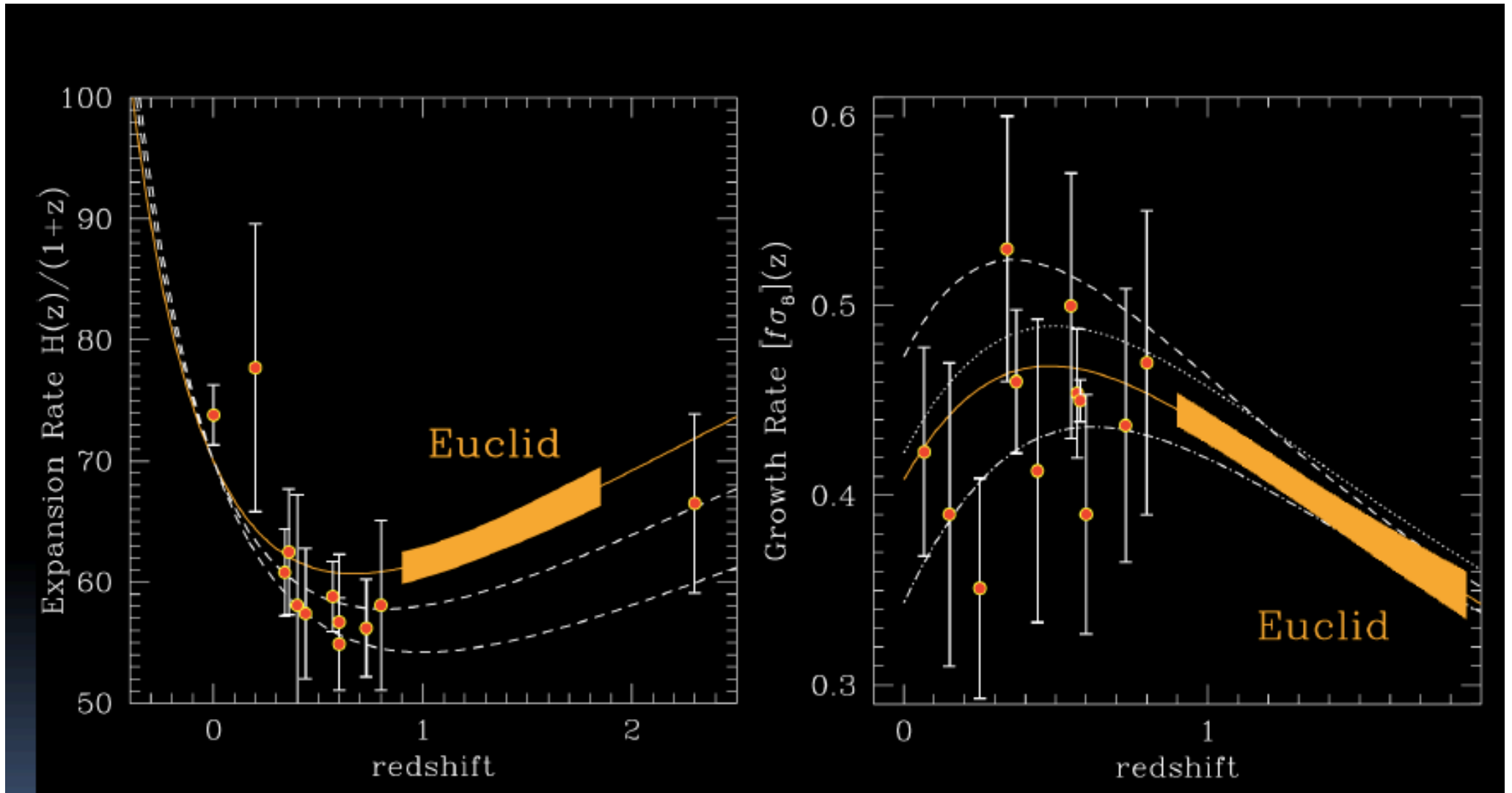
Shape measurement and photo-z’s from optical and NIR data

1.5 billion galaxies over 15,000  $\text{deg}^2$   
+ shape and photo-z’s



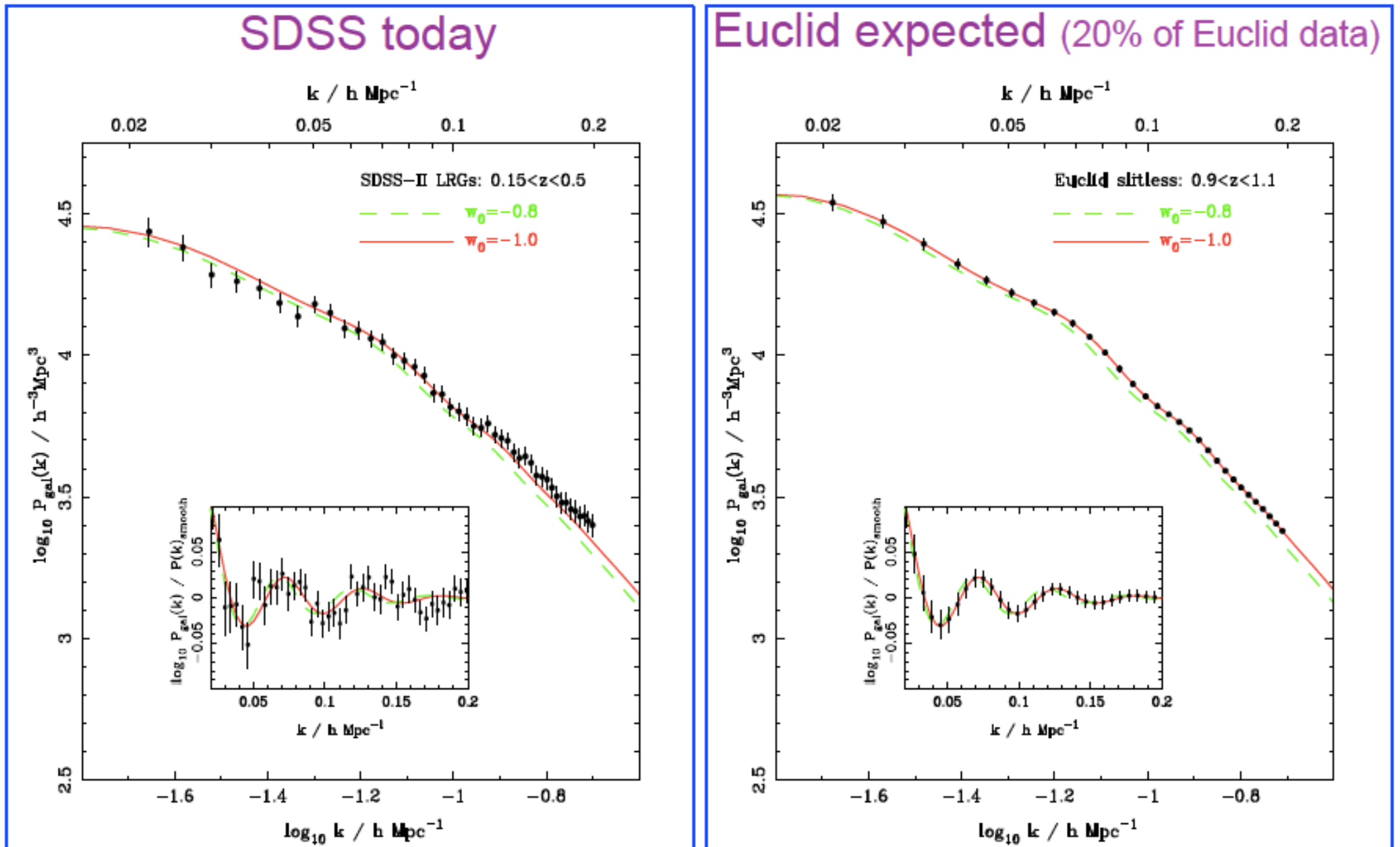
# EUCLID: Exploring the DM-DE transition period

Euclid can explore the transition area with redshift survey only

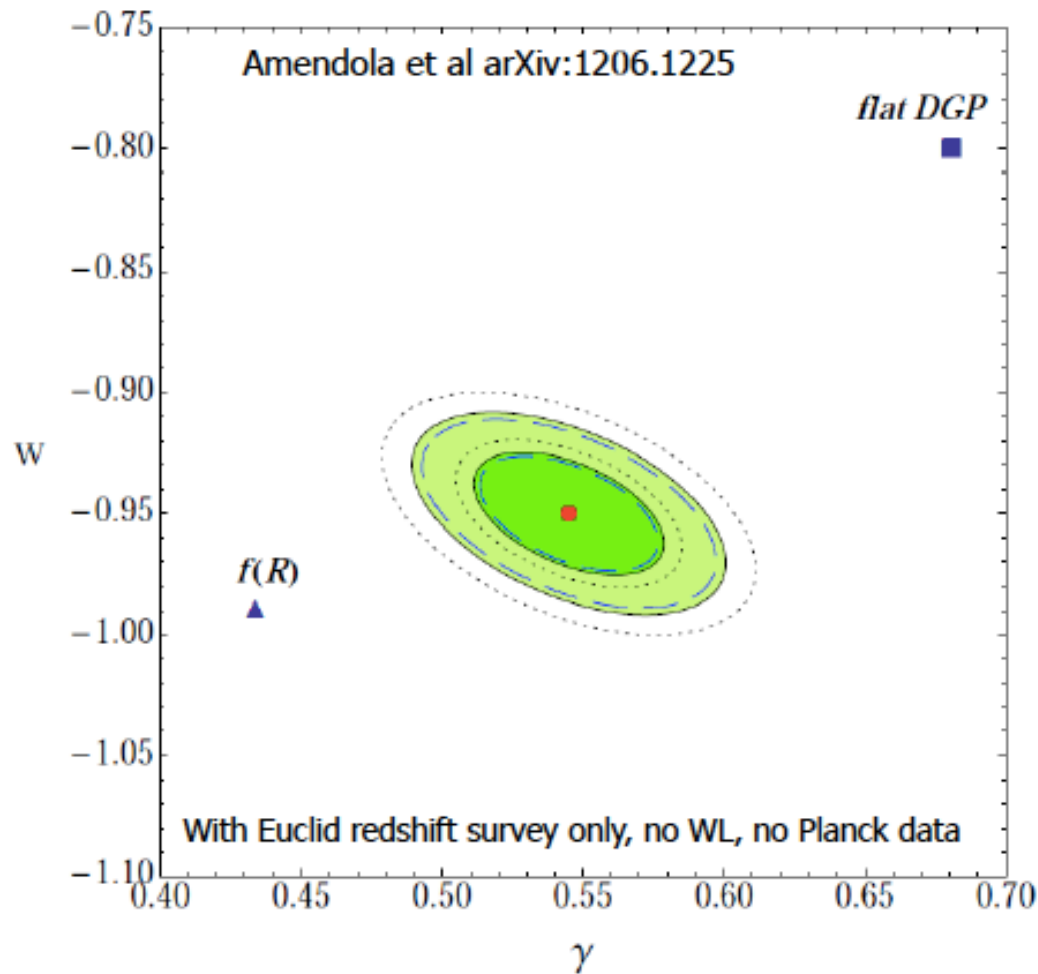


Credit: G.Guzzo

# EUCLID : galaxy power spectrum



# Performance using clustering only

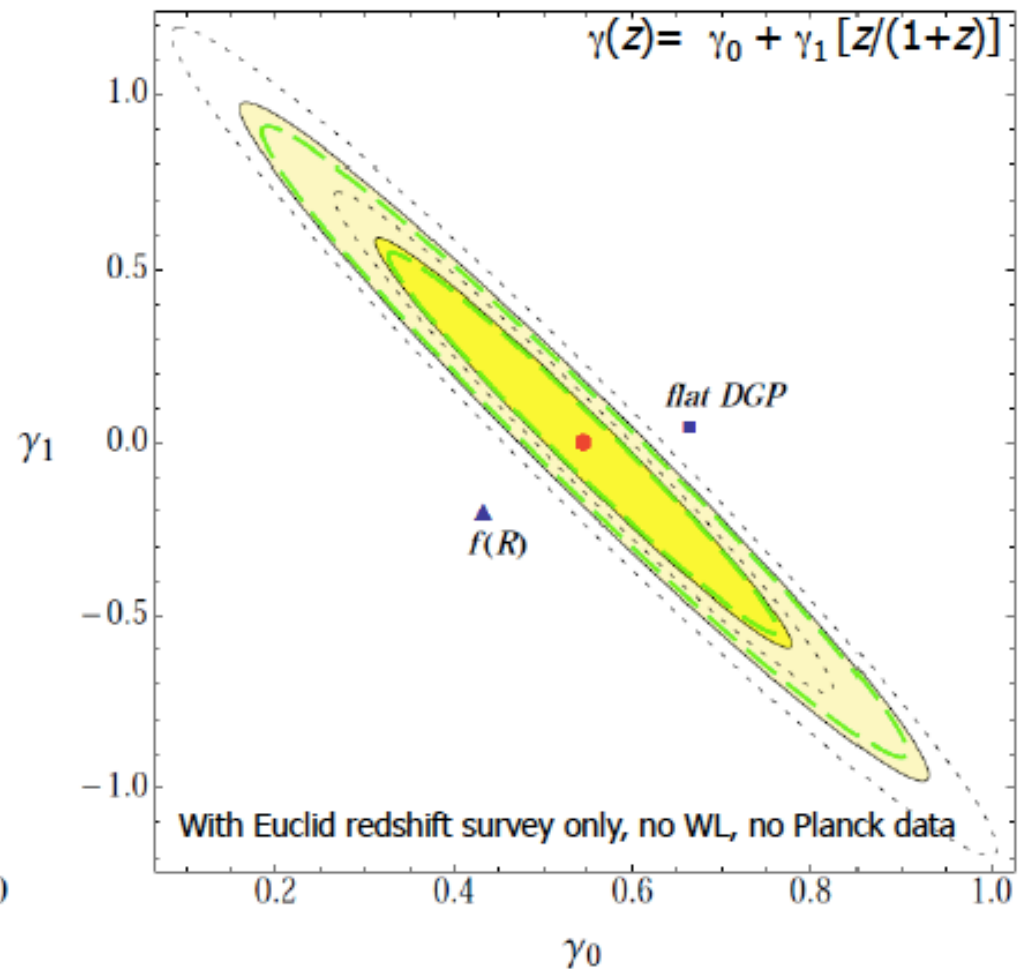


1/2- $\sigma$  marginalised probability regions, constant  $\gamma$  and  $w$

Reference = green regions

Optimistic = blue long-dashed ellipses

Pessimistic = black short-dashed ellipses



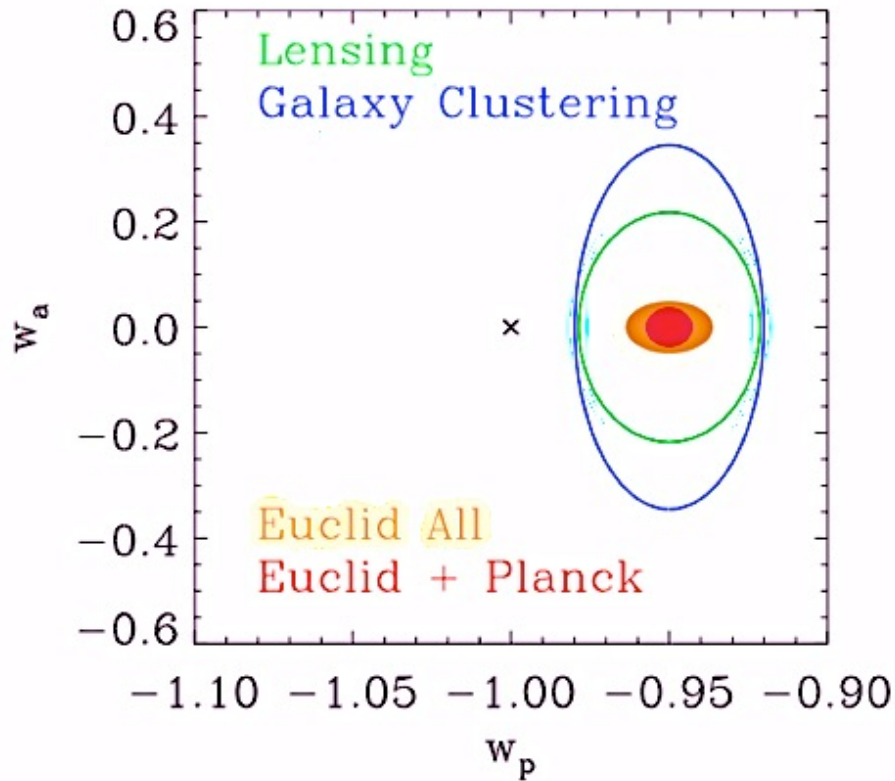
1- $\sigma$ , 2- $\sigma$  marginalised probability regions for  $\gamma_0$  and  $\gamma_1$

Reference = yellow regions

Optimistic = green long-dashed ellipses

Pessimistic = black dotted ellipses

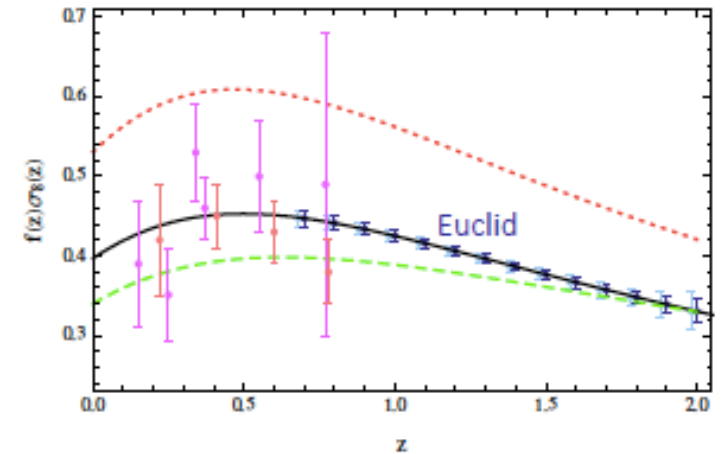
## Variation in time



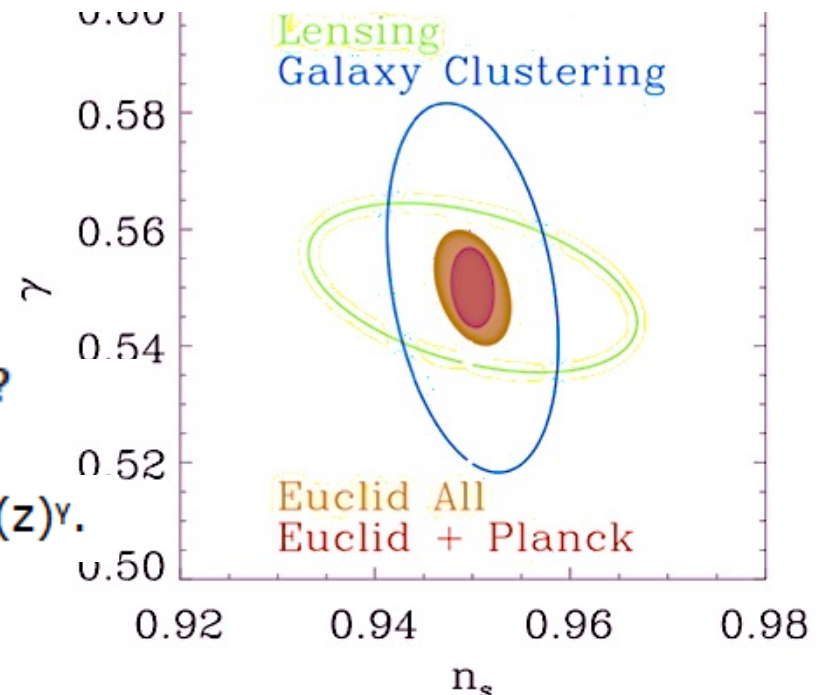
$$f \sim \Omega^{\gamma} ; \gamma = 0.55 ?$$

The growth rate well described by  $f(z) = \Omega_m(z)^{\gamma}$ .

## Growth rate



(EUCLID forecast, Majerotto et al. 2012)



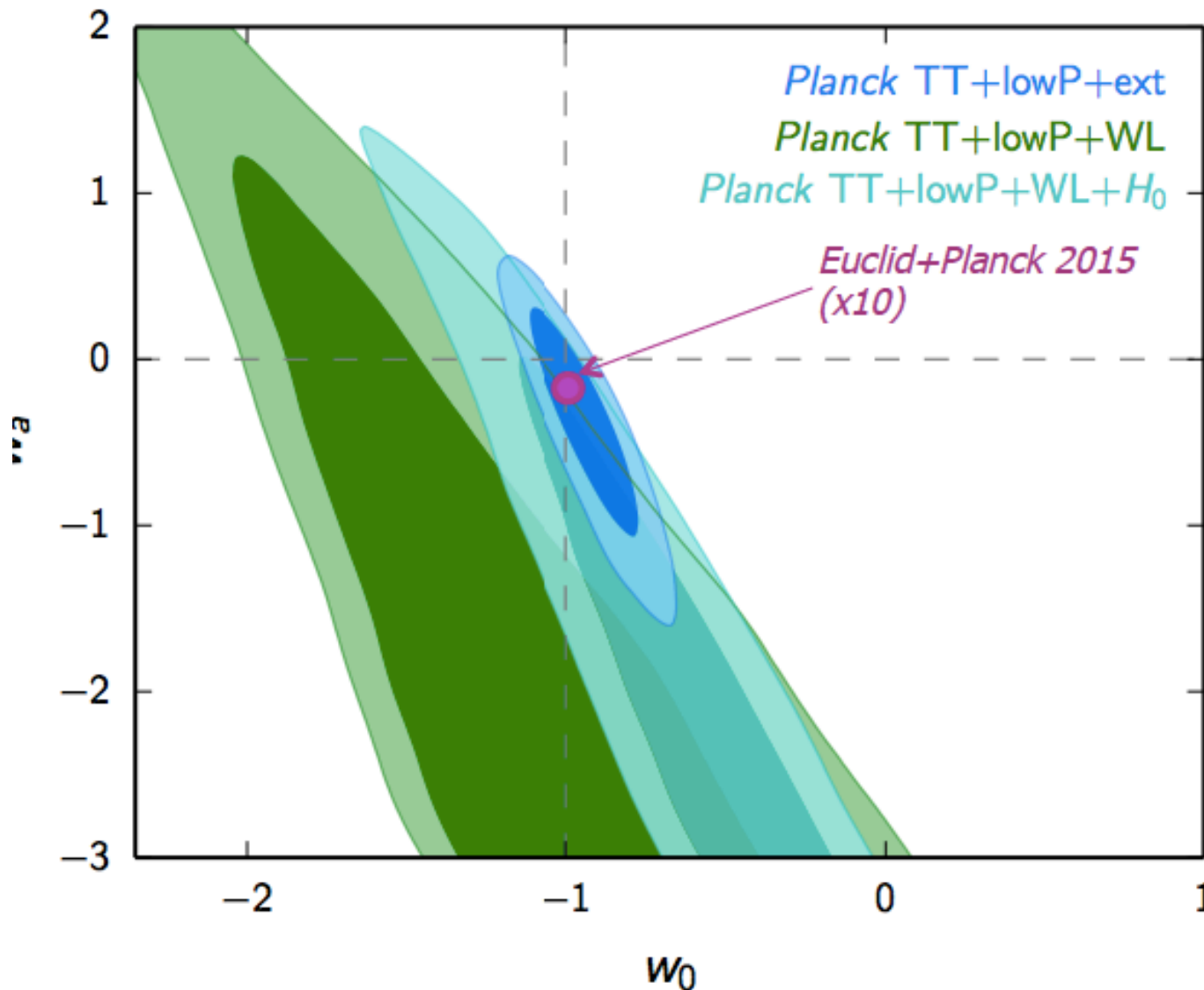
# Euclid Forecast for the Primary Program

Ref: Euclid RB arXiv:1110.3193	Modified Gravity	Dark Matter	Initial Conditions	Dark Energy		
Parameter	$\gamma$	$m_\nu / \text{eV}$	$f_{NL}$	$w_p$	$w_a$	$FoM$ <small>= <math>1/(\Delta w_0 \times \Delta w_a)</math></small>
Euclid primary (WL+GC)	0.010	0.027	5.5	0.015	0.150	430
EuclidAll (clusters, ISW)	0.009	0.020	2.0	0.013	0.048	1540
Euclid+Planck	0.007	0.019	2.0	0.007	0.035	6000
Current (2009)	0.200	0.580	100	0.100	1.500	~10
Improvement Factor	30	30	50	>10	>40	>400

- DE equation of state:  $P/\rho = w$  , and  $w(a) = w_p + w_a(a_p - a)$
- Growth rate of structure formation:  $f \sim \Omega^\gamma$  ; **Assume systematic errors are under control**
- From Euclid data alone, get  $FoM = 1/(\Delta w_a \times \Delta w_p) > 400 \rightarrow \sim 1\%$  precision on  $w$ 's.
- **Notice neutrino constraints -> minimal mass possible  $\sim 0.05$  eV!**



# Euclid Post-Planck Forecast for the Primary Program



Dark Energy		
$w_p$	$w_a$	FoM <small>= 1/(\Delta w_p \times \Delta w_a)</small>
0.015	0.150	430
0.013	0.048	1540
0.007	0.035	6000
0.100	1.500	~10
>10	>40	>400

DE equation of state:  $P/\rho = w$  , and  $w(a) = w_p + w_a(a_p - a)$

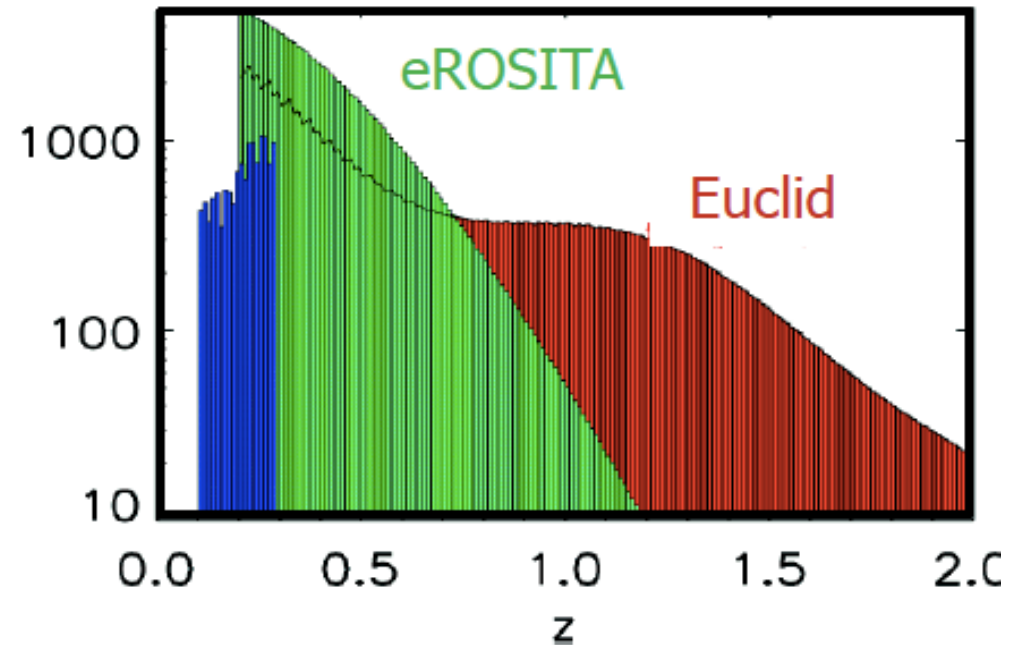
From Euclid data alone, get  $\text{FoM} = 1/(\Delta w_a \times \Delta w_p) > 400 \rightarrow \sim 1\%$  precision on  $w$ 's.

# Clusters of galaxies



- Probe of peaks in density distribution
- Nb density of high mass, high redshift clusters very sensitive to
  - primordial non-Gaussianity and
  - deviations from standard DE models
- Euclid data will get for free:
  - $\Lambda$ -CDM: all clusters with  $M > 2 \cdot 10^{14} M_{\text{sol}}$  detected at  $3\text{-}\sigma$  up to  $z=2$ 
    - 60,000 clusters with  $0.2 < z < 2$ ,  $\frac{N}{\Delta z}$
    - $1.8 \cdot 10^4$  clusters at  $z > 1$ .
  - ~ 5000 giant gravitational arcs
    - accurate masses for the whole sample of clusters
    - dark matter density profiles on scales  $> 100$  kpc

## Max BCG



→ Synergy with Planck and eROSITA

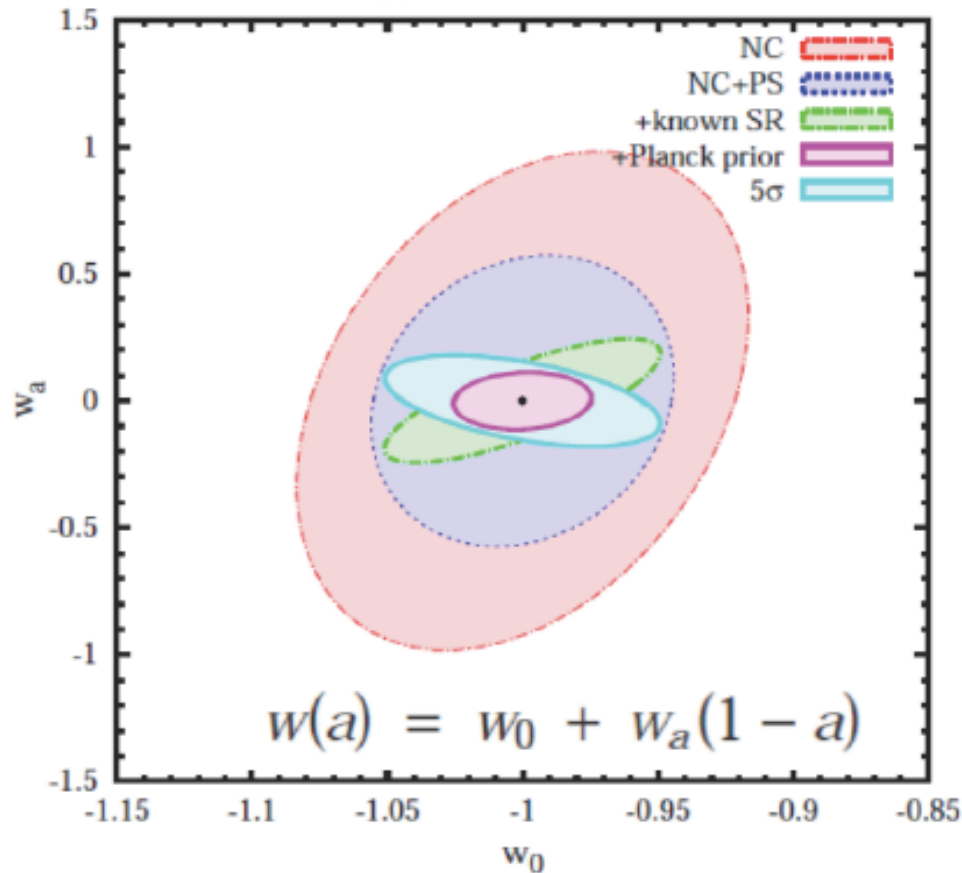


# Cosmology with clusters of galaxies in Euclid

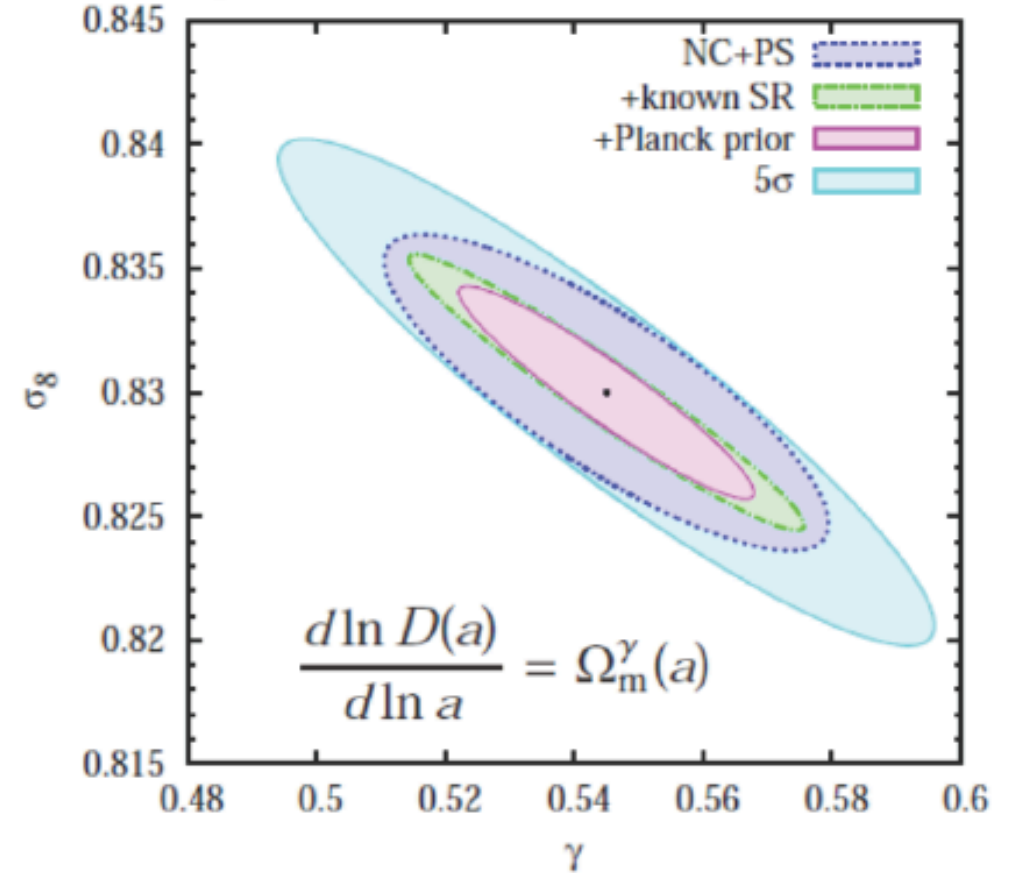


important probe for Dark energy!

Constraints on homogeneous dark energy



Constraints on fluctuations and growth rate



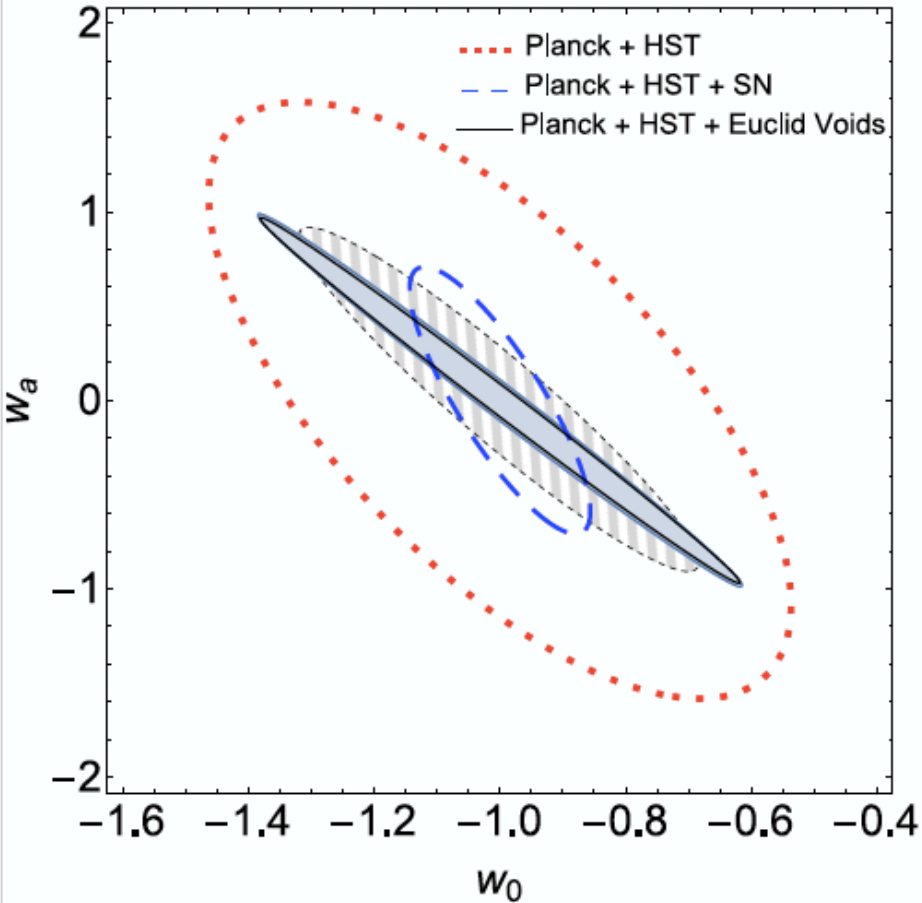
Sartoris et al. 2015 arXiv:1505.02165

**NC**: Cluster Number counts ; **PS**: Cluster Power Spectrum, **SR**: Cluster Scaling Relation

# Cosmology with voids in Euclid



important probe for Dark energy!

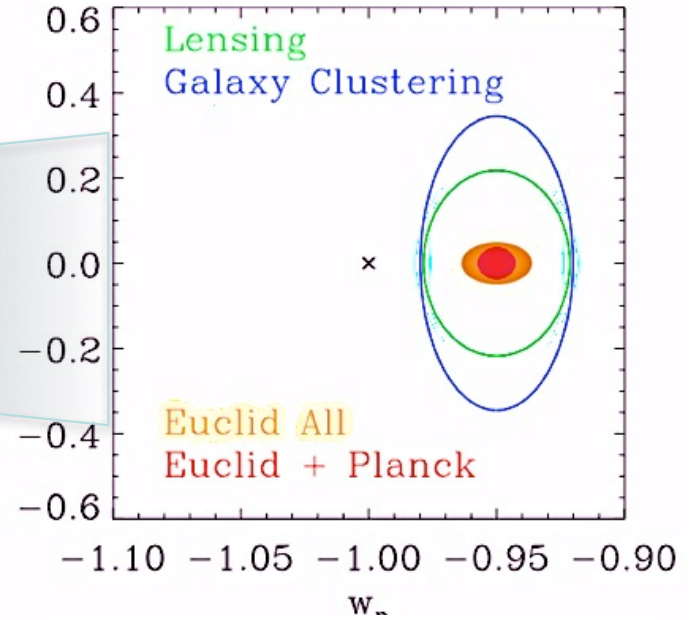
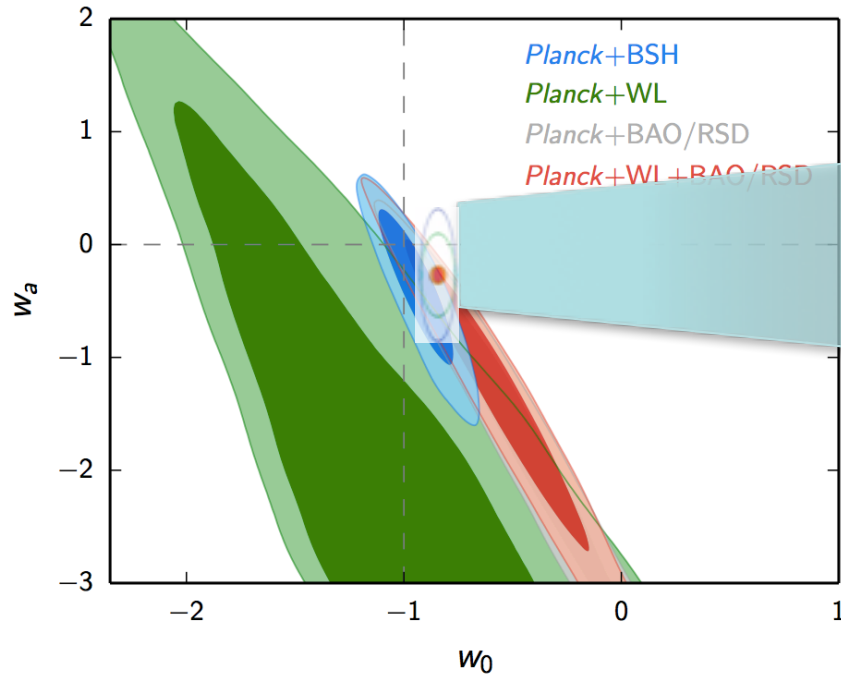


We expect 1 Million of voids !

Pisani et al. 2015 (Phys. Rev. D; arXiv:1503.07690)

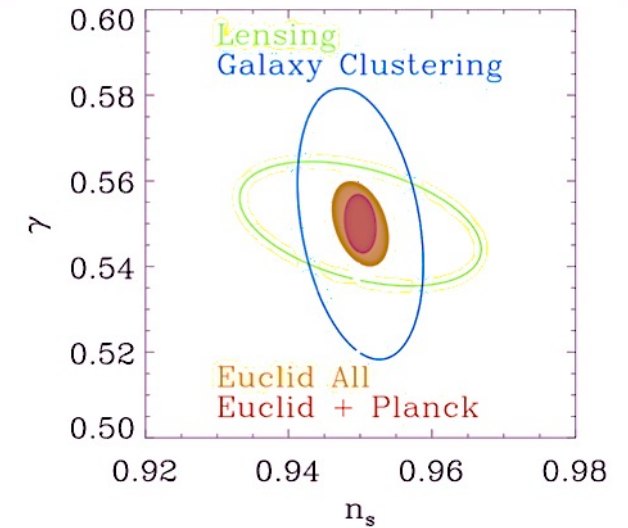
# Need to combine all probes....

Planck coll 2015.



$$f \sim \Omega^\gamma ; \gamma = 0.55 ?$$

The growth rate well described by  $f(z) = \Omega_m(z)^\gamma$ .



A white rectangular box with a black border containing the text "Nancy Roman Telescope".

Nancy Roman  
Telescope

A white rectangular box with a black border containing the text "Wide-Field InfraRed Survey Telescope-Astrophysics Focused Telescope Assets".

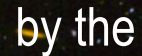
Wide-Field InfraRed Survey Telescope-  
Astrophysics Focused Telescope Assets

A white rectangular box with a black border containing the text "WFIRST-AFTA".

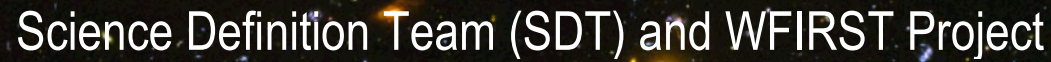
WFIRST-AFTA

A white rectangular box with a black border containing the text "Final Report".

Final Report

A white rectangular box with a black border containing the text "by the".

by the

A white rectangular box with a black border containing the text "Science Definition Team (SDT) and WFIRST Project".

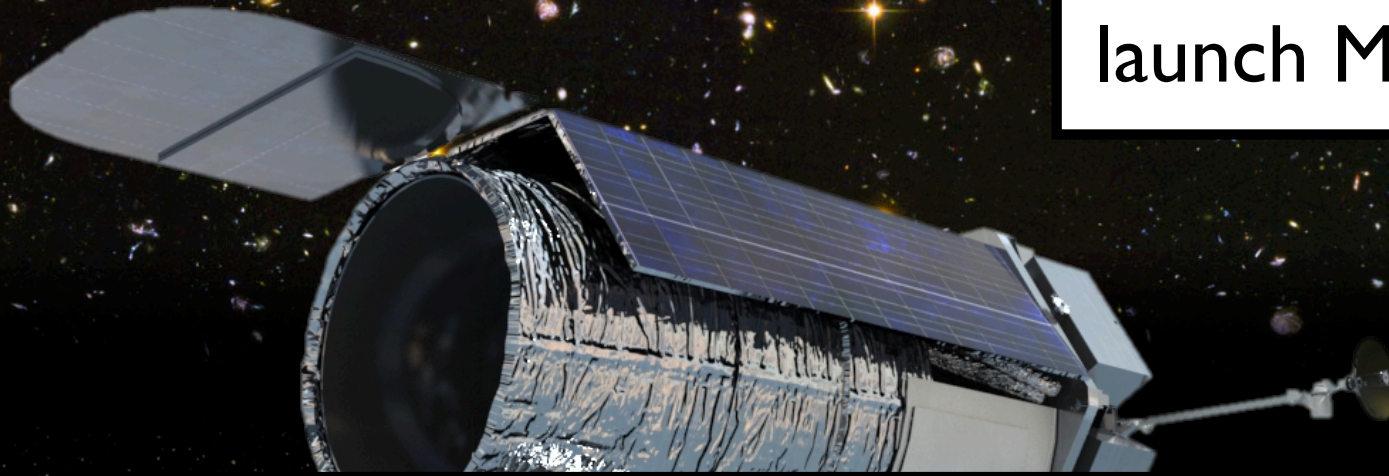
Science Definition Team (SDT) and WFIRST Project

A white rectangular box with a black border containing the text "launch May 2027?".

launch May 2027?

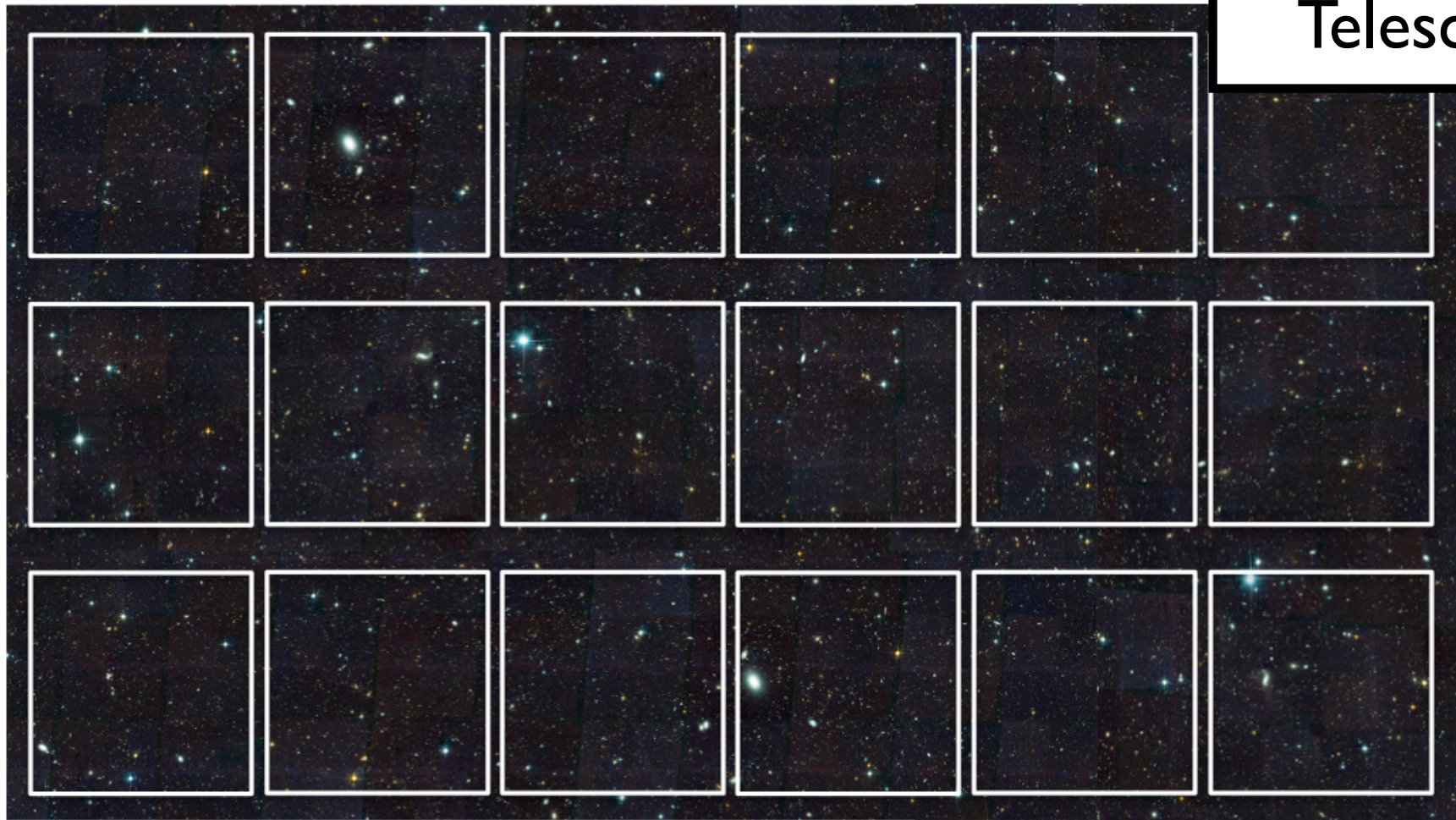
A white rectangular box with a black border containing the text "Very similar science case to Euclid".

Very similar science case to Euclid



# WFIRST Wide-Area Field of View from Space

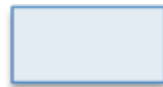
Nancy Roman  
Telescope



HST/ACS



HST/WFC3



JWST/NIRCAM

# The **Roman** -2.4 Dark Energy Roadmap

## Supernova Survey

wide, medium, & deep imaging  
+  
IFU spectroscopy

---

2700 type Ia supernovae  
 $z = 0.1-1.7$



standard candle distances  
 $z < 1$  to 0.20% and  $z > 1$  to 0.34%

## High Latitude Survey

spectroscopic: galaxy redshifts  
20 million H $\alpha$  galaxies,  $z = 1-2$   
2 million [OIII] galaxies,  $z = 2-3$

imaging: weak lensing shapes  
500 million lensed galaxies  
40,000 massive clusters



standard ruler

distances	expansion rate
$z = 1-2$ to 0.4%	$z = 1-2$ to 0.72%
$z = 2-3$ to 1.3%	$z = 2-3$ to 1.8%

dark matter clustering

$z < 1$  to 0.16% (WL); 0.14% (CL)  
 $z > 1$  to 0.54% (WL); 0.28% (CL)  
1.2% (RSD)



history of dark energy  
+  
deviations from GR

---

$w(z)$ ,  $\Delta G(z)$ ,  $\Phi_{REL}/\Phi_{NREL}$

# Roman Figure of Merit

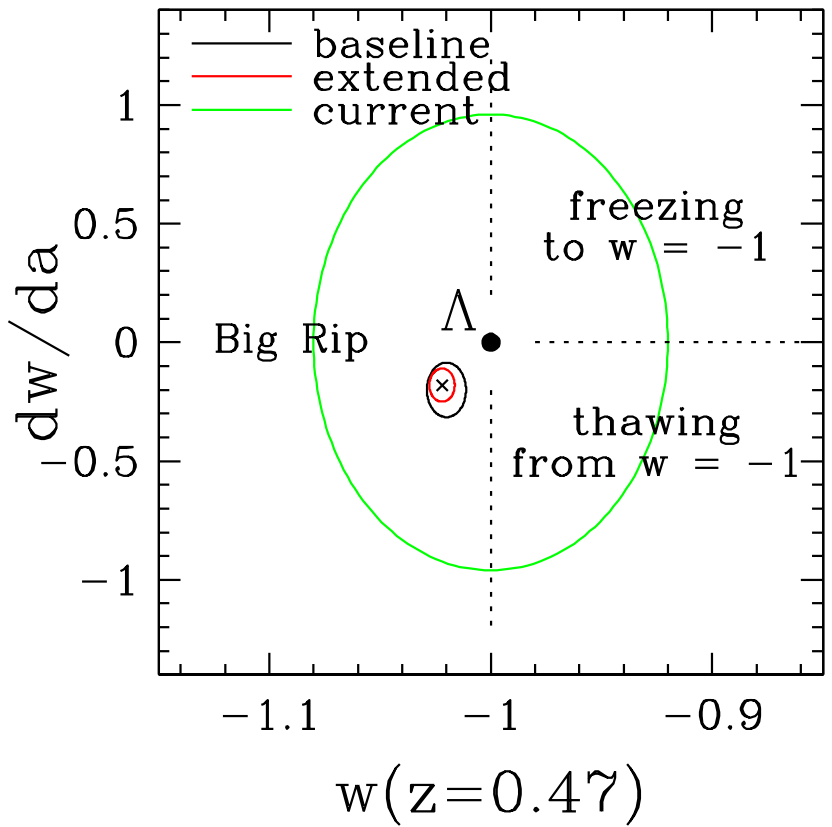
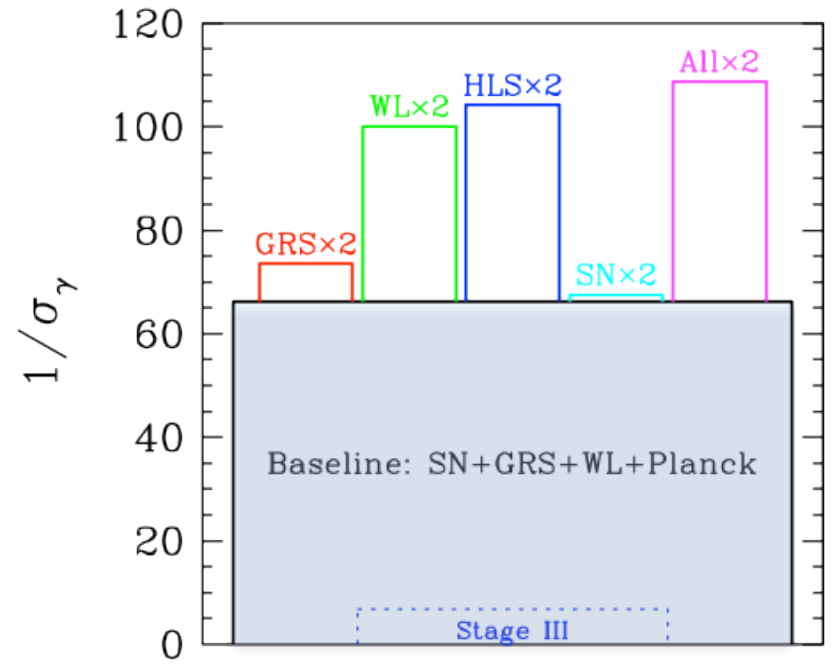
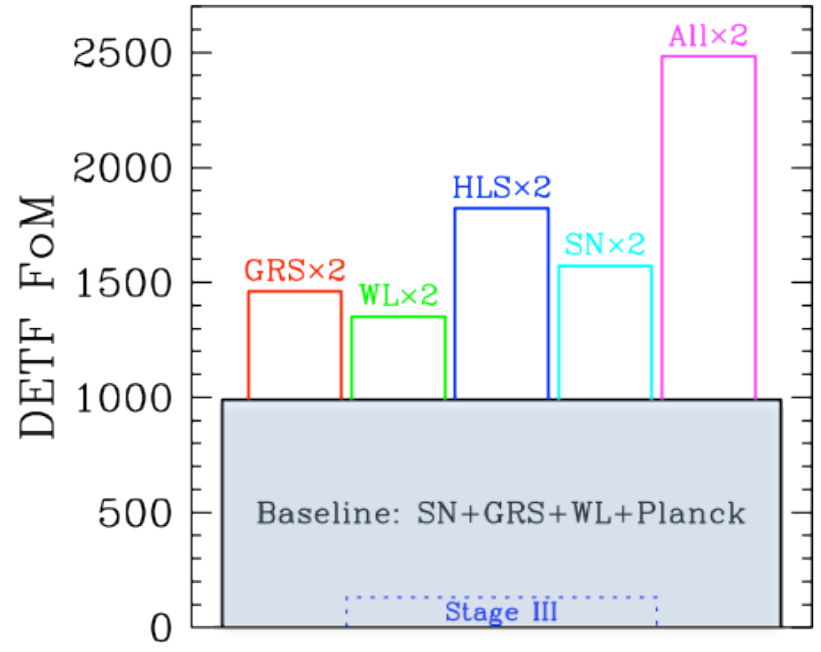


Figure 2-7:  $\Delta\chi^2 = 1$  error ellipses on the value of the dark energy equation-of-state parameter  $w$  at redshift  $z = 0.47$  (the redshift at which it is best determined by WFIRST-2.4) and its derivative with respect to expansion factor  $dw/da$ . The green ellipse, centered here on the cosmological constant model ( $w = -1, dw/da = 0$ ), represents current state-of-the-art constraints from a combination of CMB, SN, BAO, and  $H_0$  data.<sup>20</sup> For this figure, we have imagined that the true cosmology is  $w(z=0.47) = -1.022$  and  $dw/da = -0.18$ , well within current observational constraints. The black ellipse shows the error forecast for the baseline WFIRST-2.4 SN, GRS, and WL surveys, combined with CMB data from Planck, a local supernova cali-



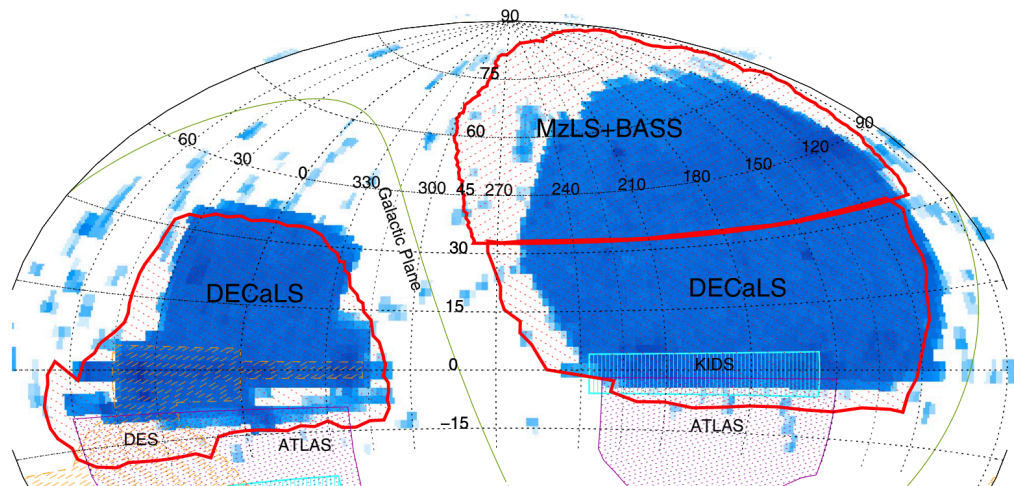
# DESI Survey

Dark Energy Spectroscopic Instrument (DESI) situated at NSF Mayall 4-m telescope at Kitt Peak National Observatory

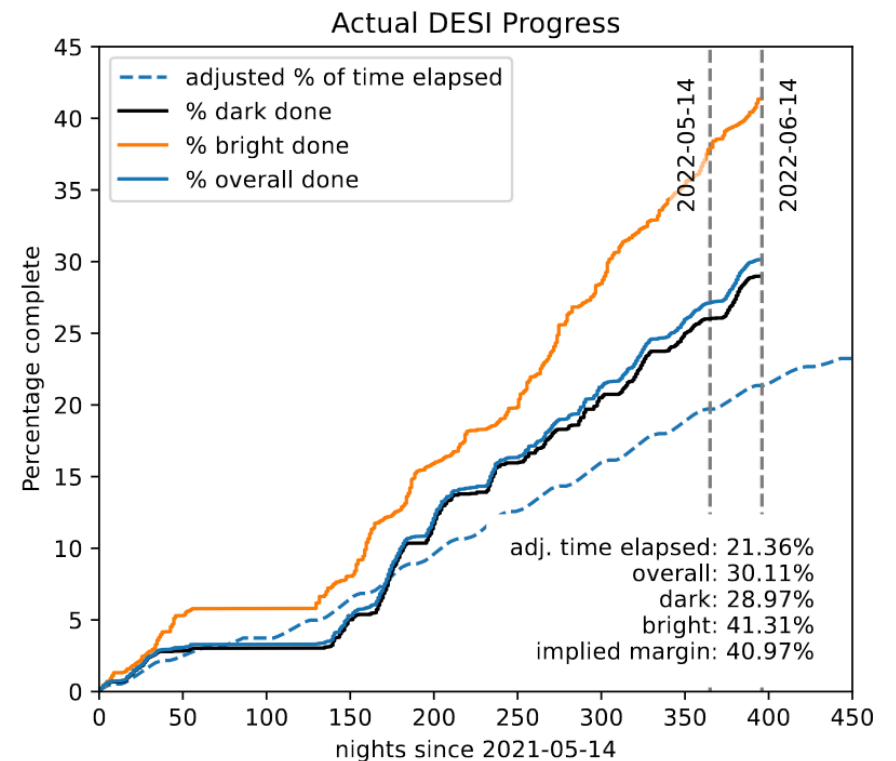
5000 redshifts per mask

Map galaxies and QSO redshifts and positions over 16000 deg<sup>2</sup> area

Redshifts acquired slowly



Dey+2018



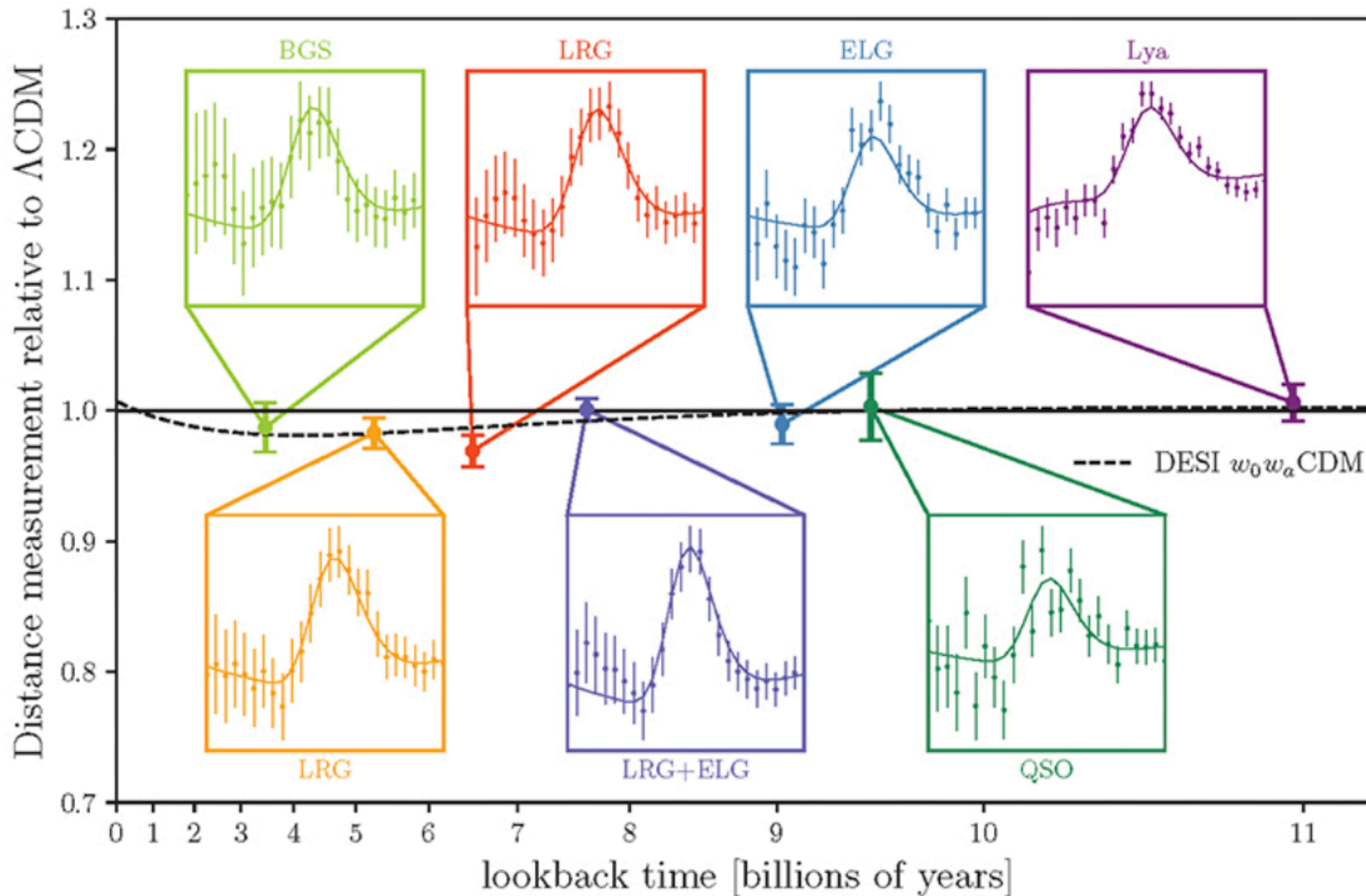
Schafsky + 2022



# DESI Survey

First Year Results  
based on 30 million galaxies,  
3 million QSOs

Here is a Measurement of the Baryon  
Acoustic Oscillation Scale at Different  
Redshifts

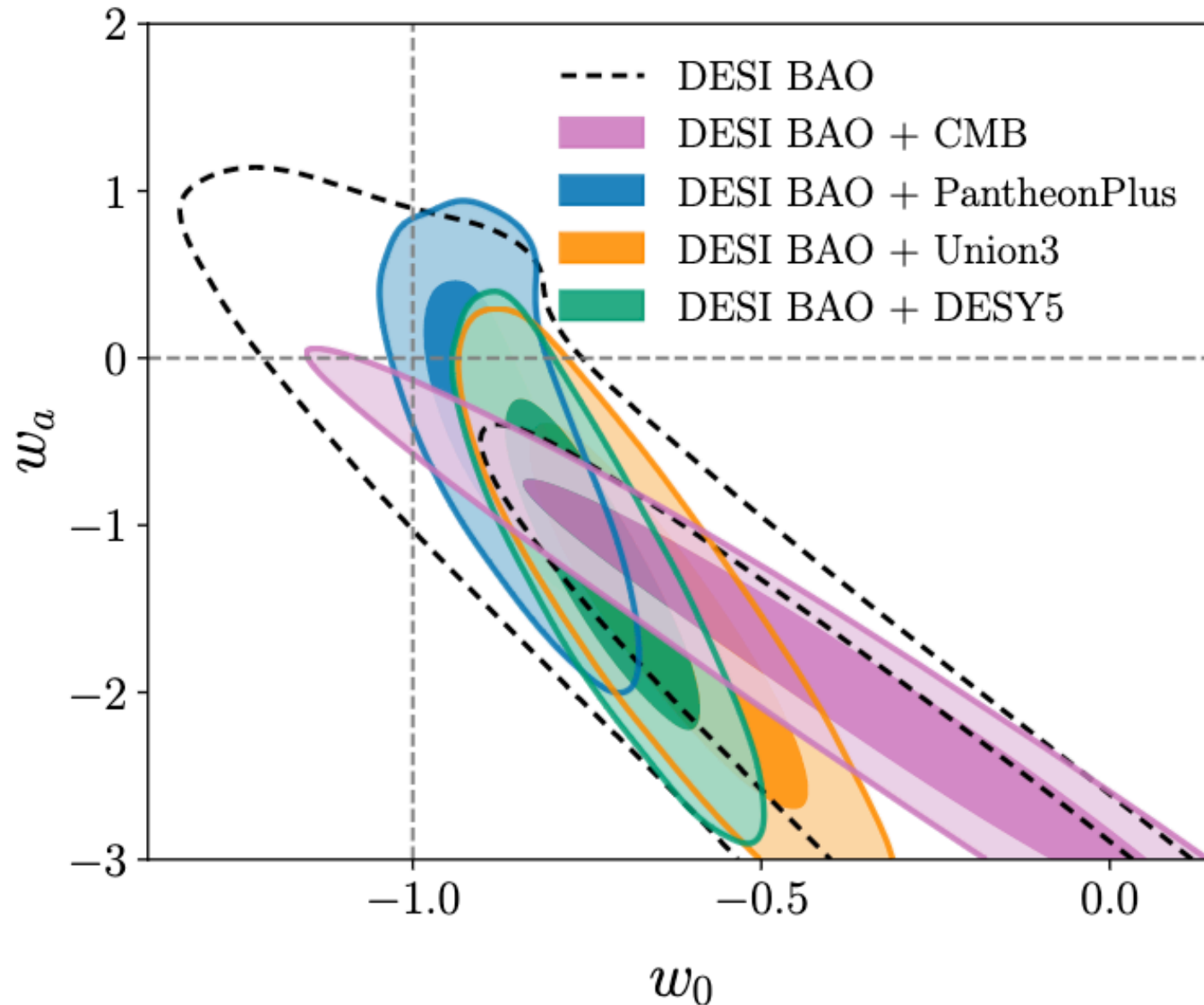


Should give 1  
if dark energy  
is  
cosmological  
constant

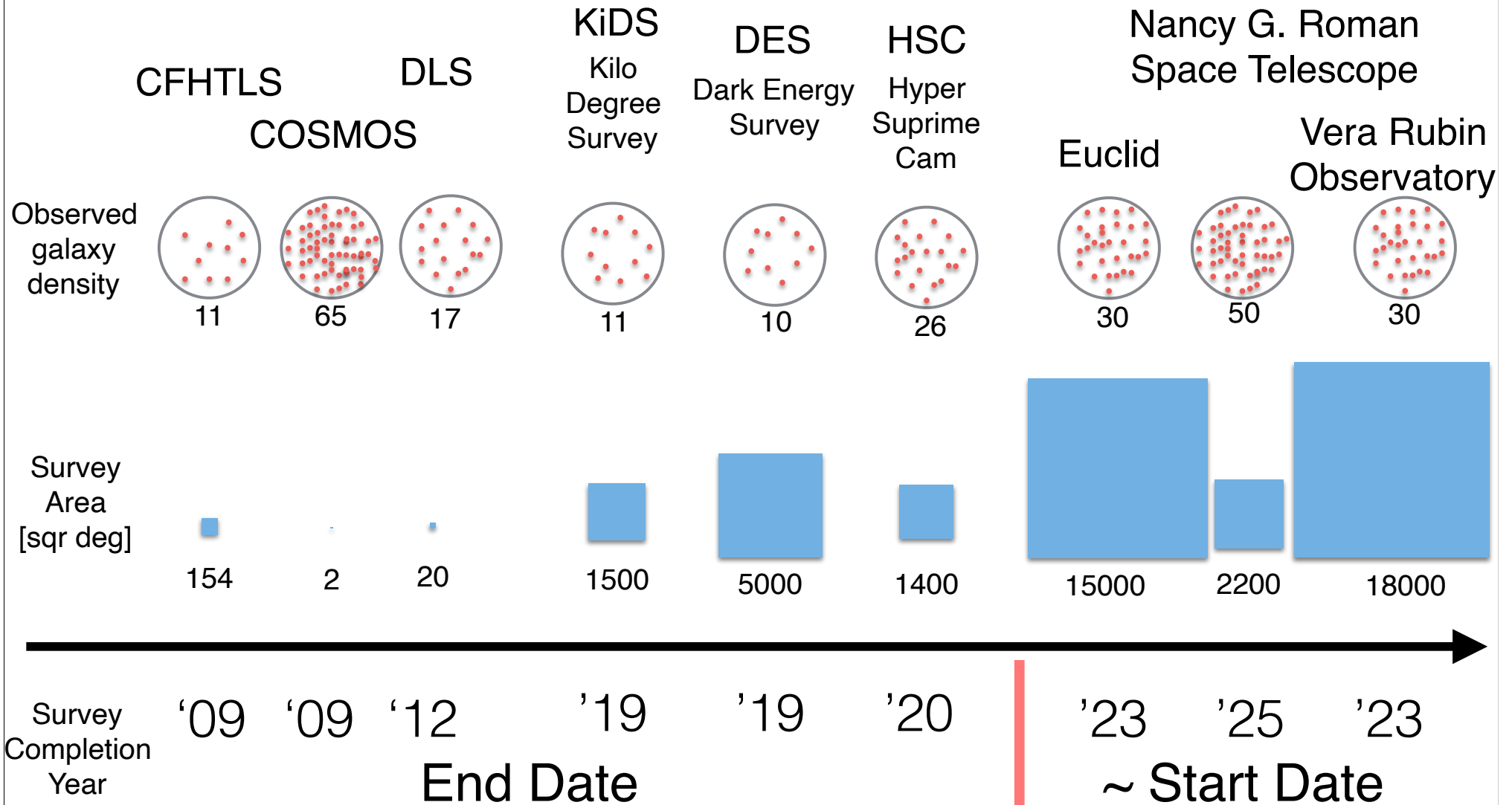
# DESI Survey

First Year Results

~2-3 sigma tension with cosmological constant model ( $w_0 = -1, w_a = 0$ )



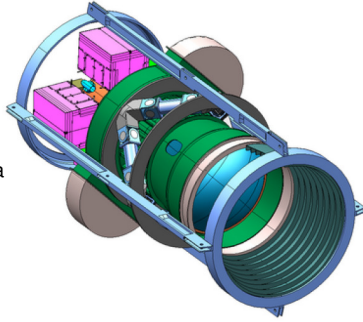
# Photometric Dark Energy Surveys



Credit: Krause

# KIDS / DES

- ground based imaging survey at CTIO 4m telescope of Southern region (SZE-survey overlap)
- camera: 520Mpix, 2.2deg<sup>2</sup> FoV
- start: next year
- 5,000deg<sup>2</sup> in 4bands: g r i z
- DE probes: GC, BAOs, WL, SNIa
- objects: galaxies, galaxy clusters (with photometric redshifts)
- redshift range: 0 < z < 1.3
- DE constraints:  $\sigma_w \sim 5-15\%$



Source: <http://www.darkenergysurvey.org/>

## Dome and Facility Design



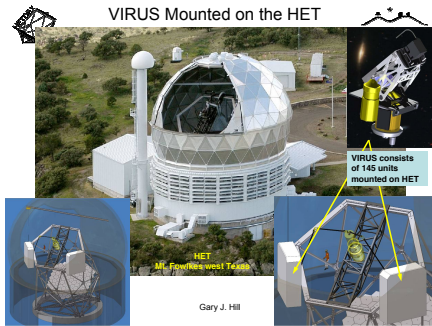
Site has been leveled!



# Nancy Roman Telescope

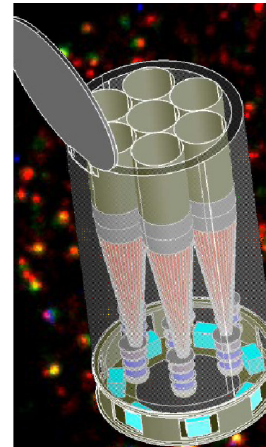


## The Hobby-Eberly Telescope Dark Energy Experiment



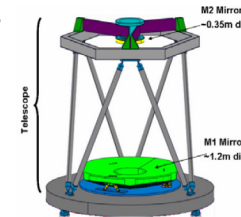
# eRosita X-ray Telescope

- space-based X-ray cluster survey
- currently build at MPE in Garching
- start: 2012
- all sky coverage
- DE probes: GC, BAOs
- objects: 100,000 galaxy clusters
- redshift range: 0 < z < 1.5
- DE constraints:  $\sigma_w \sim 5\%$
- requires large ground-based follow-up program for identification and redshifts

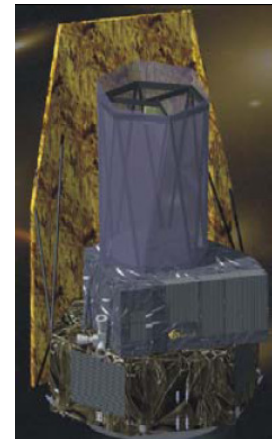


# Euclid Telescope

- space-based optical/NIR imaging and spectroscopy survey
- 20,000deg<sup>2</sup> extragalactic survey
- start: >2016
- DE probes: WL, BAOs, GC
- $\sigma_w \sim 2\%$



similar mission plans in US for JDEM, (Joint Dark Energy Mission) likely with a stronger focus on SNIa

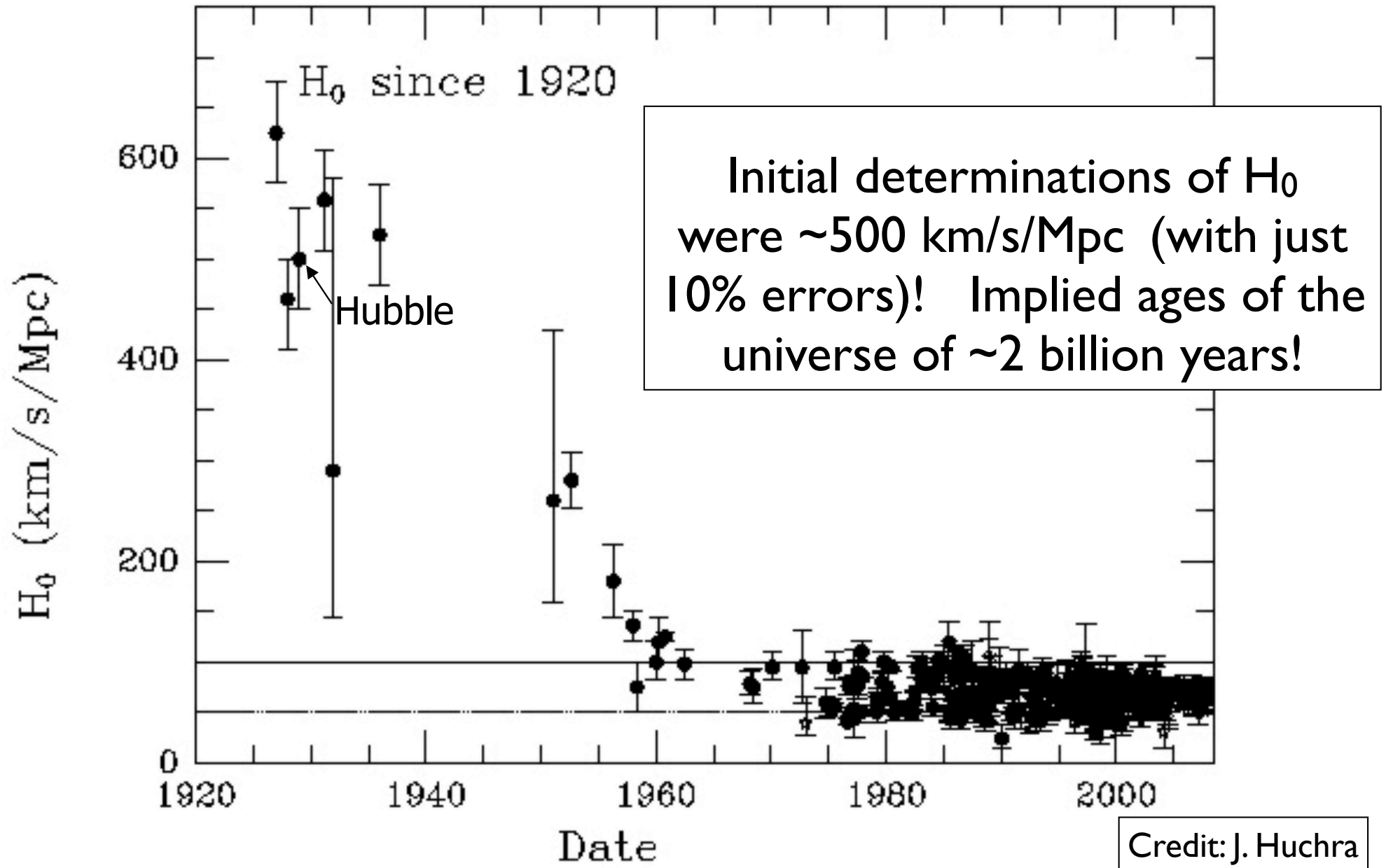


Source: M. Schweitzer (MPE)

# Unsolved Tensions between Different Probes Trying to Measure the Cosmological Parameters

Focus on  
 $H_0$  = Hubble Constant

# Hubble constant determinations vs. time (from Lecture 2)

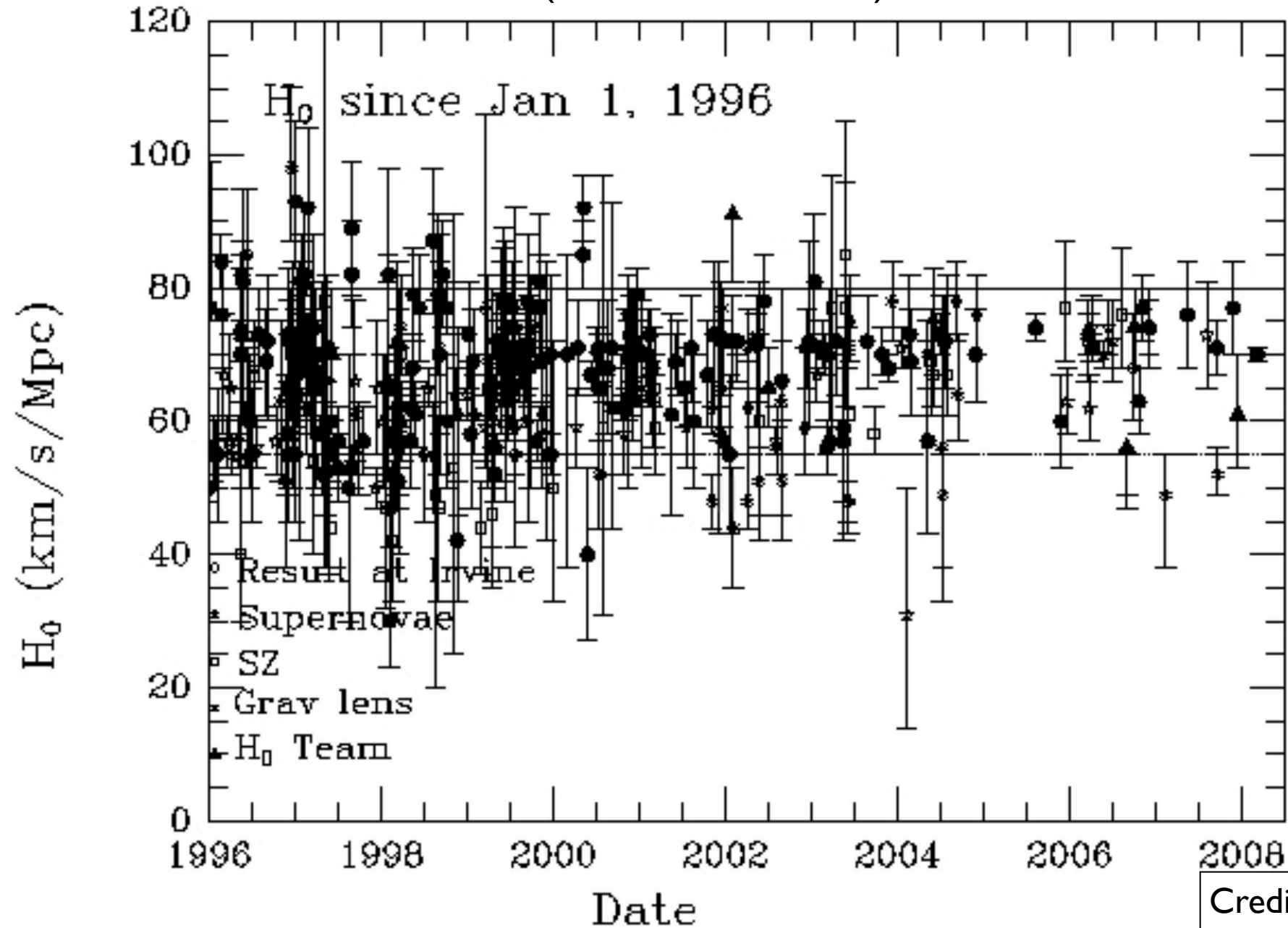




# Hubble constant determinations vs. time

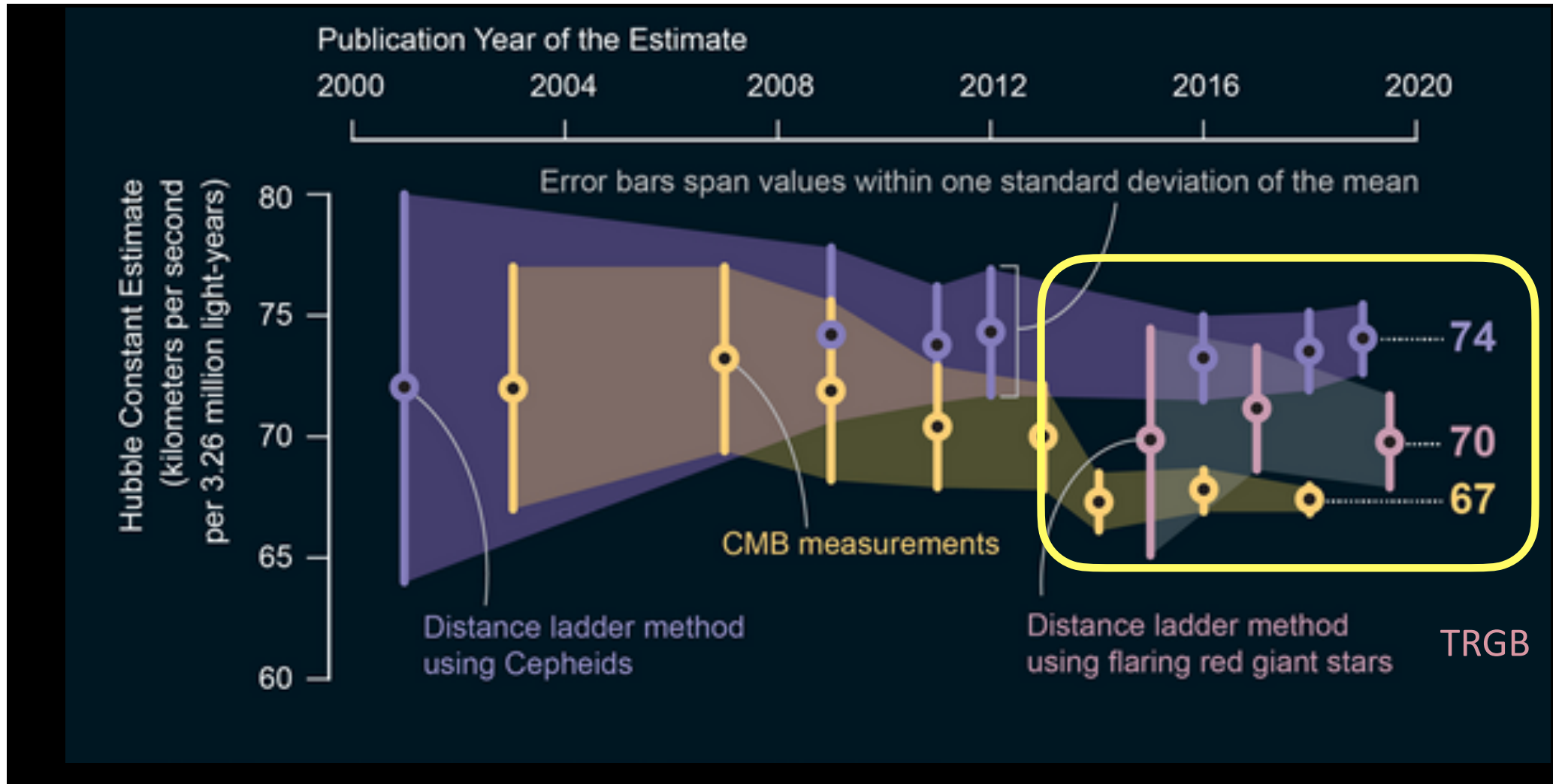
(after observations began with Hubble Space Telescope)

(from Lecture 2)





# Hubble constant determinations vs. time



An apparent discrepancy has arisen between the value of the Hubble constant derived from nearby studies using a Cepheid distance ladder

and that measured from the CMB (particularly Planck)

## $H_0$ tension

Riess et al (2019):

$$H_0 = 74.03 \pm 1.42 \text{ km/s/Mpc}$$

(1.9% measurement)

Planck (2019):

$$H_0 = 67.44 \pm 0.58 \text{ km/s/Mpc}$$

(0.9% measurement)

Discrepant by  $6.59 \text{ km/s/Mpc}$   
( $\approx 10\%$  discrepancy, or  $4.3\sigma$ )

As Adam Riess emphasises *this is not a small discrepancy.*

**Hubble Constant**

**from Distance Ladder made  
with Cepheids**

# A Direct, Local Measurement of $H_0$ to percent precision

## The SH<sub>0</sub>ES Project (2005)

(Supernovae,  $H_0$  for the dark energy Equation of State)

A. Riess, L. Macri, D. Scolnic, S. Casertano, A. Filippenko, W. Yuan, S. Hoffman, +

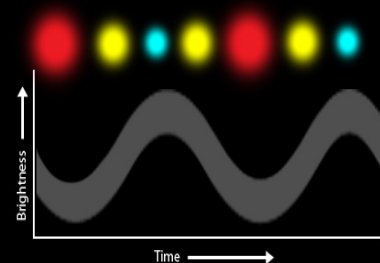
Measure  $H_0$  to percent precision empirically by:

- A strong, simple ladder: **Geometry → Cepheids → SNe Ia**

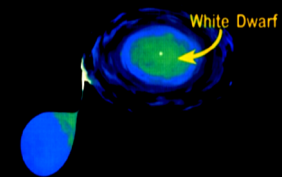
Multiple ways



Pulsating Stars,  
 $10^5 L_{\odot}$ , P-L relation



Exploding Stars,  
 $10^9 L_{\odot}$ ,  $\sigma \sim 5\%$

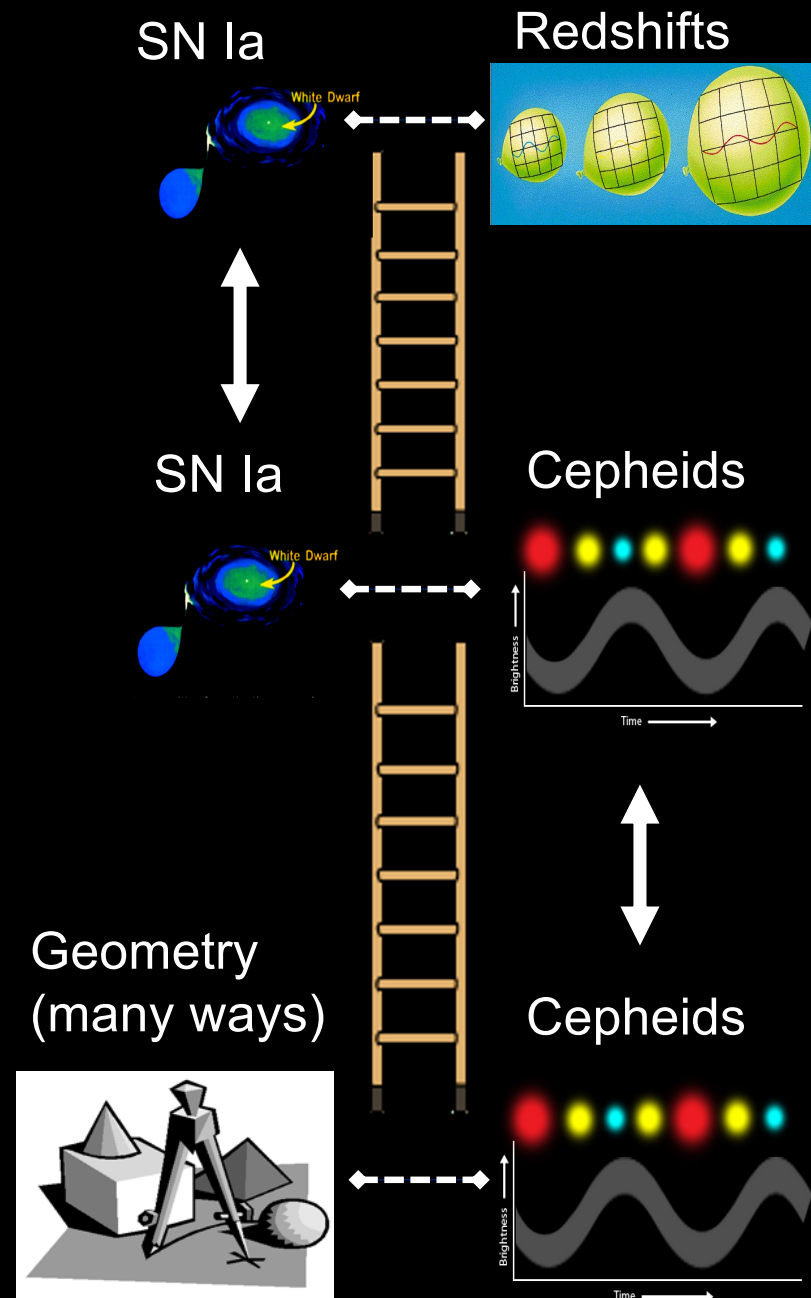


An explosion resulting from the thermonuclear detonation of a White Dwarf Star.

- Reduce systematics w/ consistent data along ladder and NIR
- Thorough propagation of statistical and systematic
- HST Cycle 11-28, 17 competed GO proposals, ~1000 orbits

Credit: Riess

# Distance Ladders: Simple & Empirical, Must be Consistent



**Hubble Flow:**  
D~Gpc, z~0.1

**Cross-calibrate:**  
D~10-40 Mpc

**Anchors:**  
D~Kpc or Mpc

## Nutrition Facts

Serving size 1 potato (148g/5.2oz)

Amount per serving

**Calories** **73**

% Daily Value\*

Astrophysical modeling 0%

General Relativity <1%

LCDM <1%

**! WARNING**

Same object types on different rungs must be standardized and measured consistently!

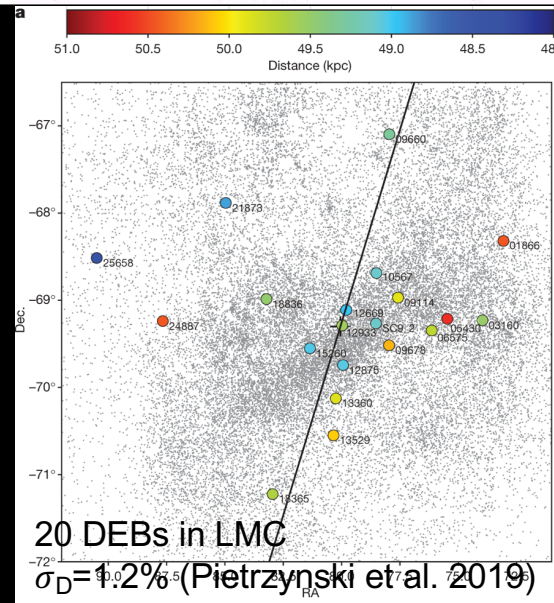
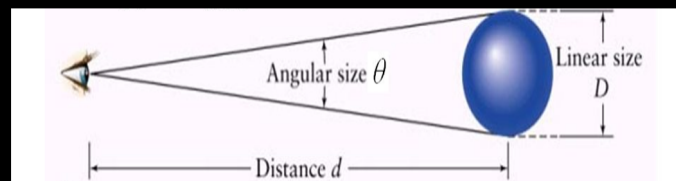
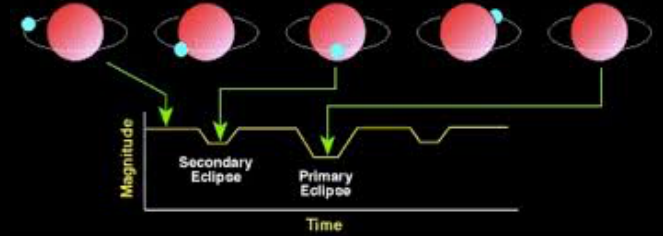
Credit: Riess

# Three Sources of Geometric Distances to Calibrate Cepheids

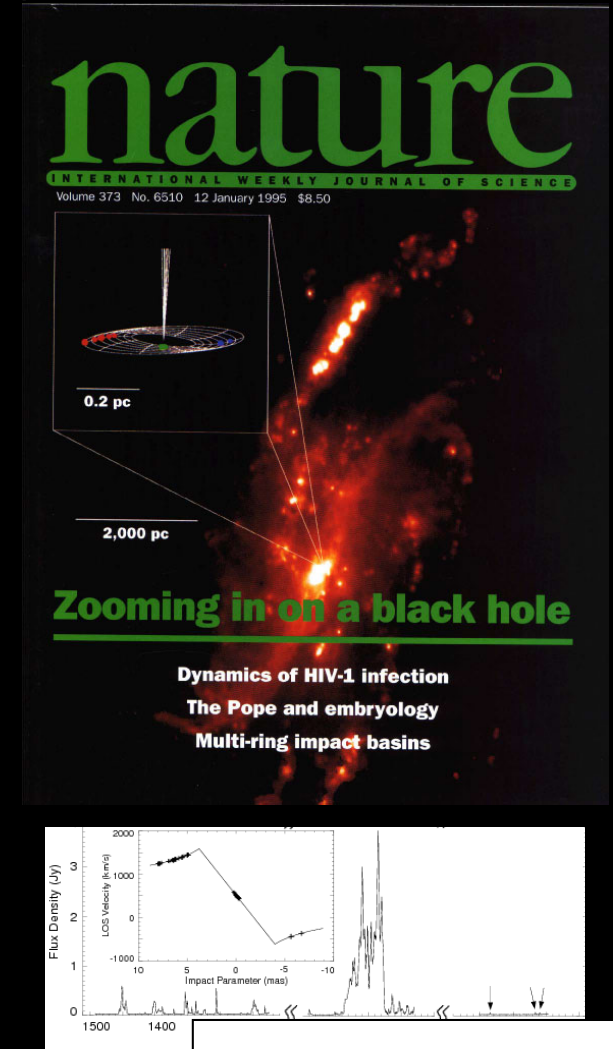
Parallax in Milky Way (WFC3 SS, HST FGS, Gaia)



Detached Eclipsing Binaries in LMC (Pietrzynski+2019)



Masers in NGC 4258, Keplerian Motion (Reid+2019)



Credit: Riess

# Step 2: Cepheids to Type Ia Supernovae

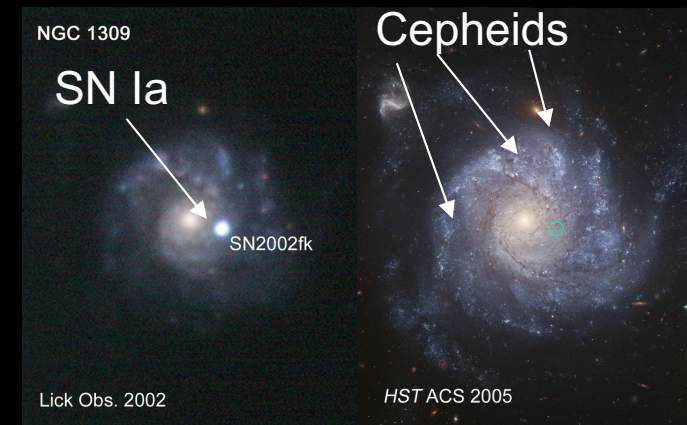
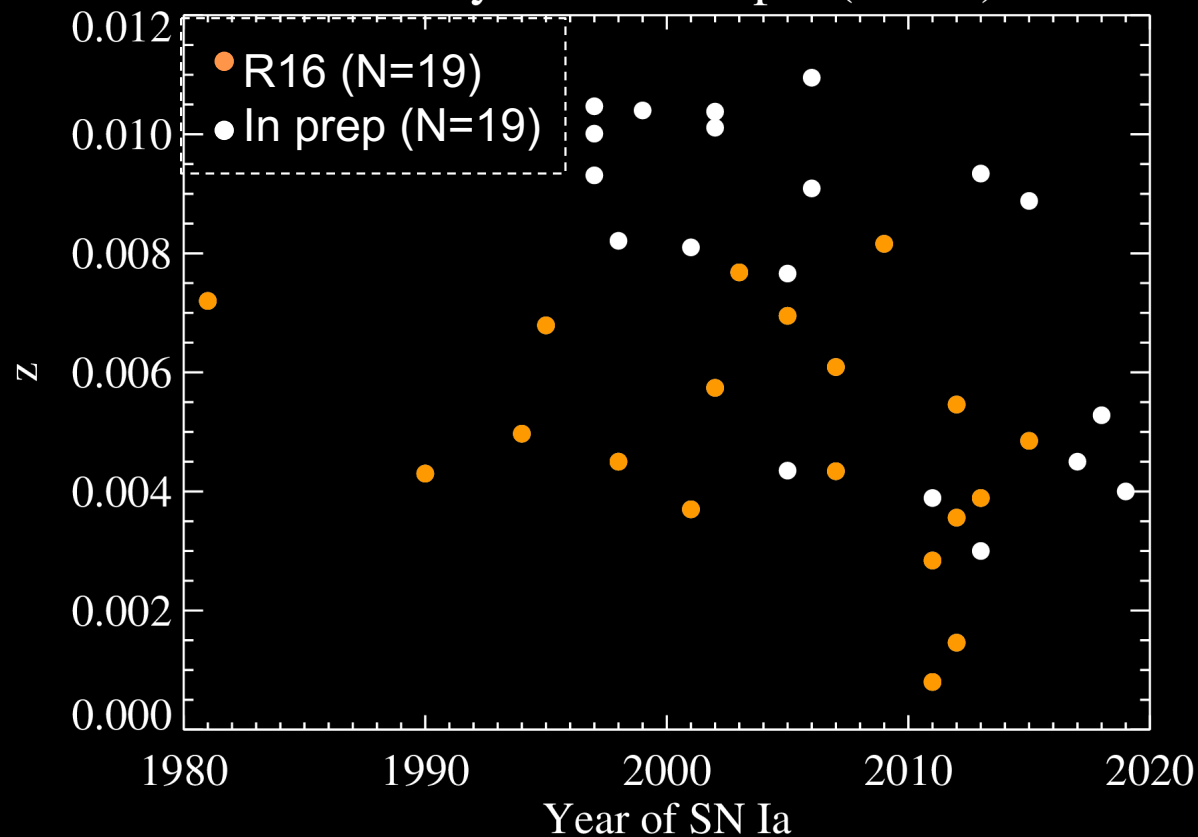
Number nearby SN Ia limits  $H_0$  precision,  $\sigma = \frac{6\%}{\sqrt{N}}$

SN Ia Requirements:  $A_V < 0.5$ , normal, pre-max, digital

Host Requirements: Late-type,  $z \leq 0.01$ , not-edge on

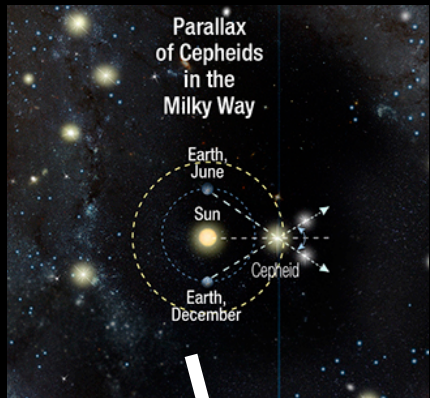
2020 Complete sample (new ones @ 1.5/yr)

Nearby SN Ia Sample (N=38)



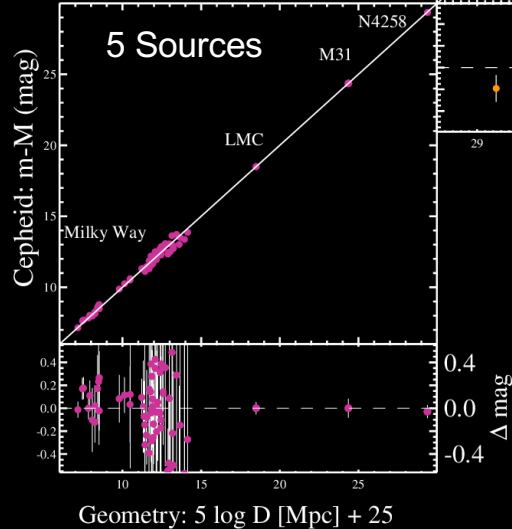
Credit: Riess

# The Hubble Constant in 3 Steps: Present Data

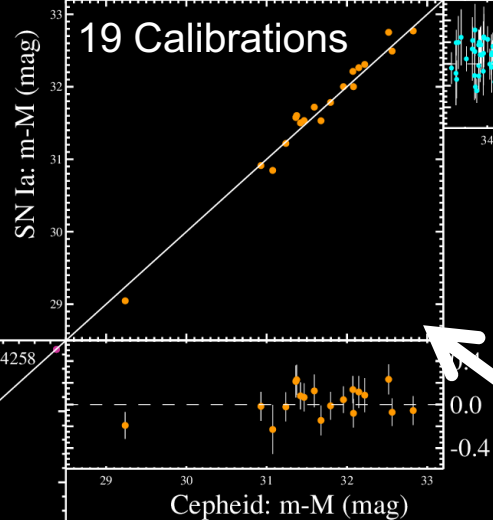


1

Geometry → Cepheids

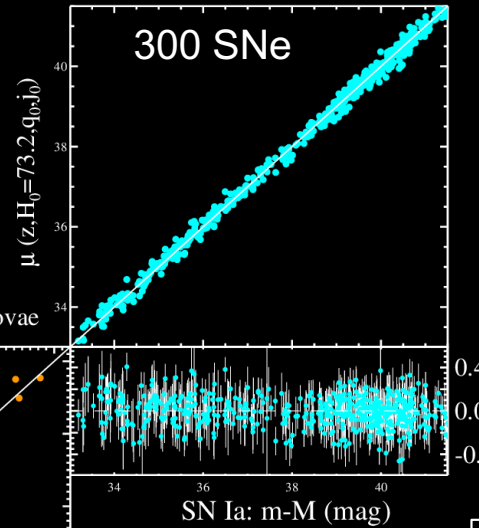


Cepheids → Type Ia Supernovae



2

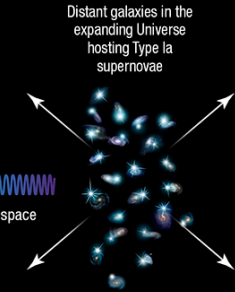
Type Ia Supernovae → redshift(z)



3



Light redshifted (stretched) by expansion of space



$H_0 = 73.5 \pm 1.4$ ,  
 $\text{Km s}^{-1} \text{Mpc}^{-1}$   
 (Riess et al. 2019,  
 Reid, Pesce, Riess 2019)

1.9% total uncertainty

4.2σ from CMB + ΛCDM !

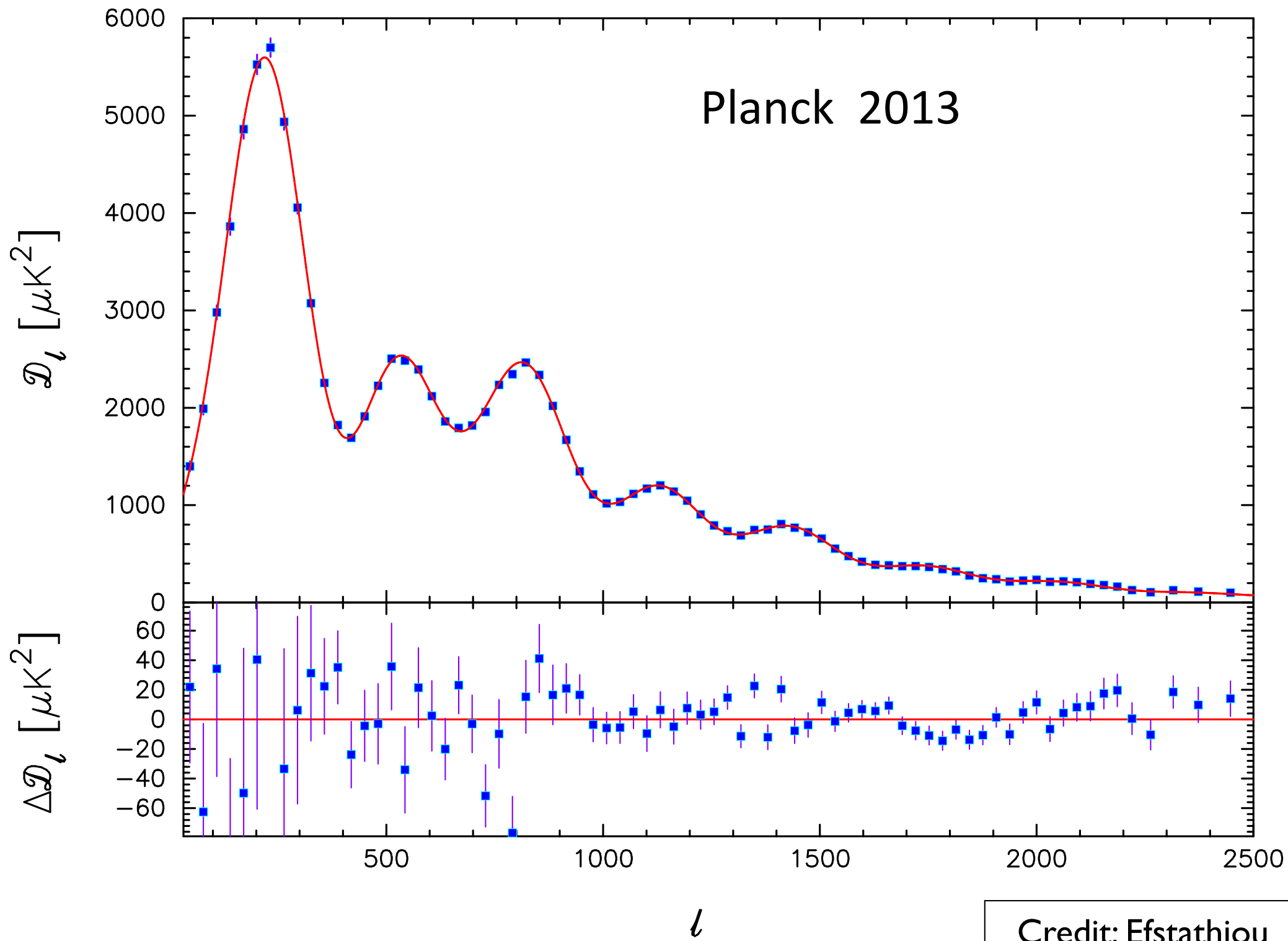
\*Simultaneous Fit: Retain interdependence of data and parameters

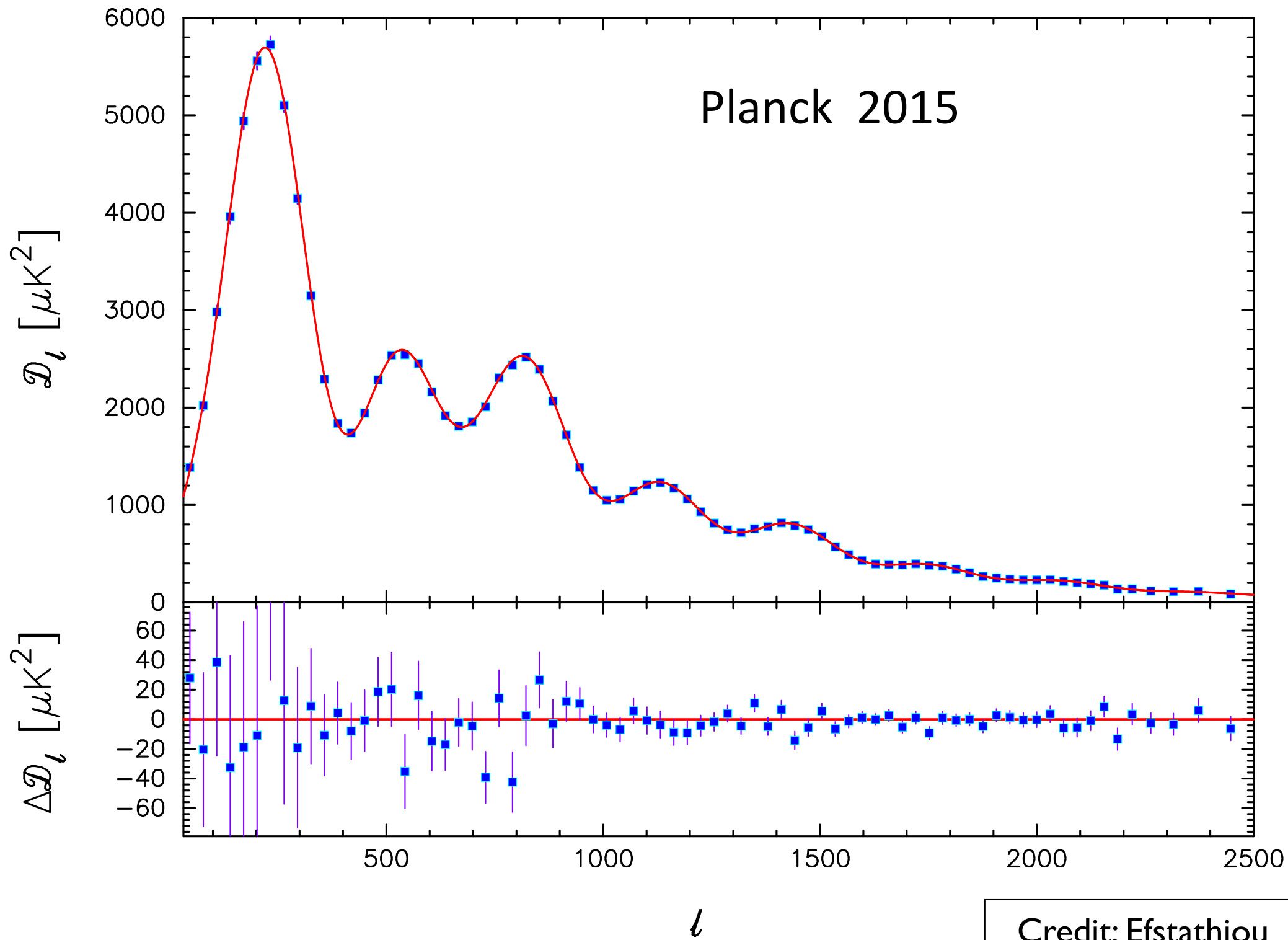
Credit: Riess

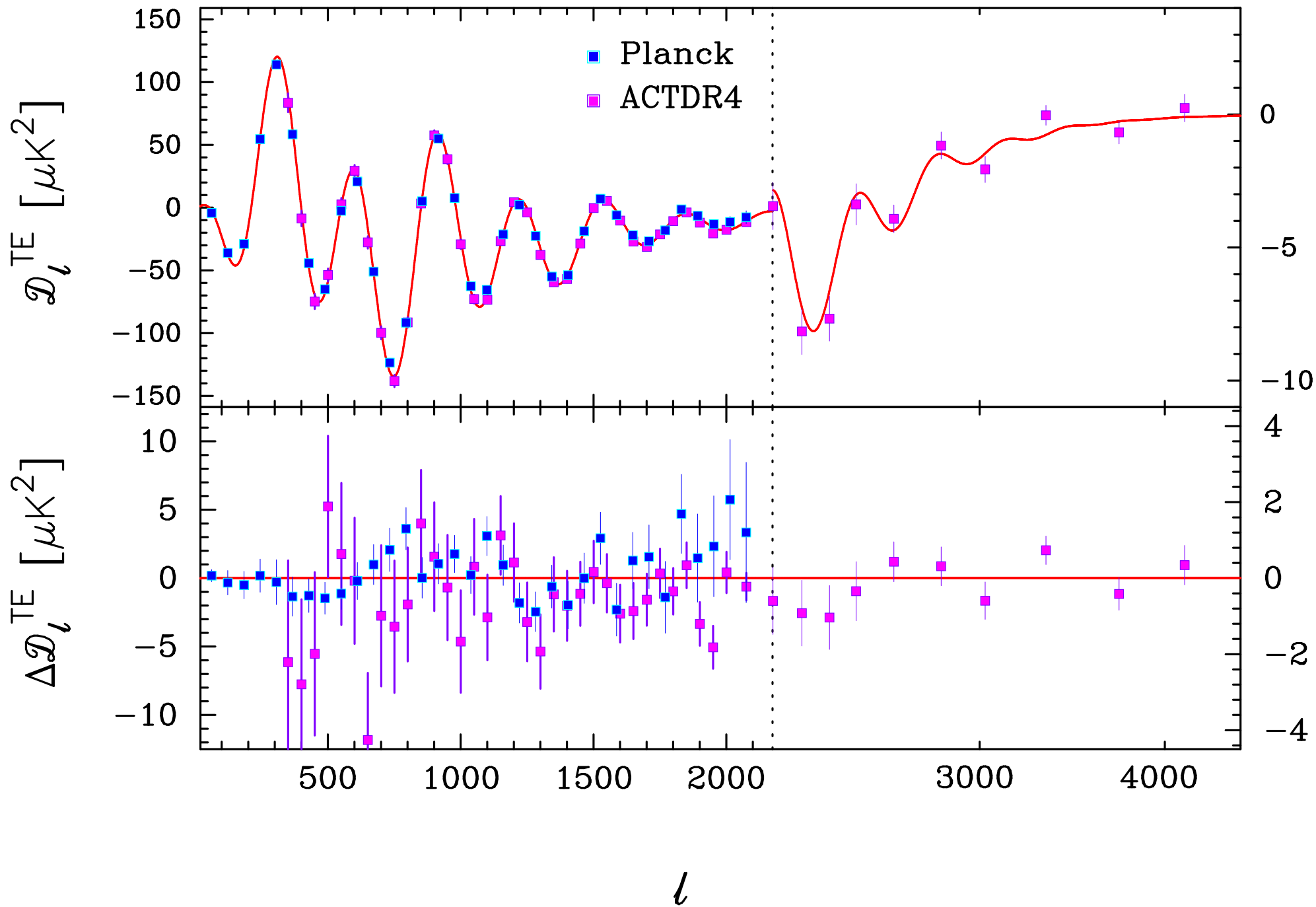


# Hubble Constant

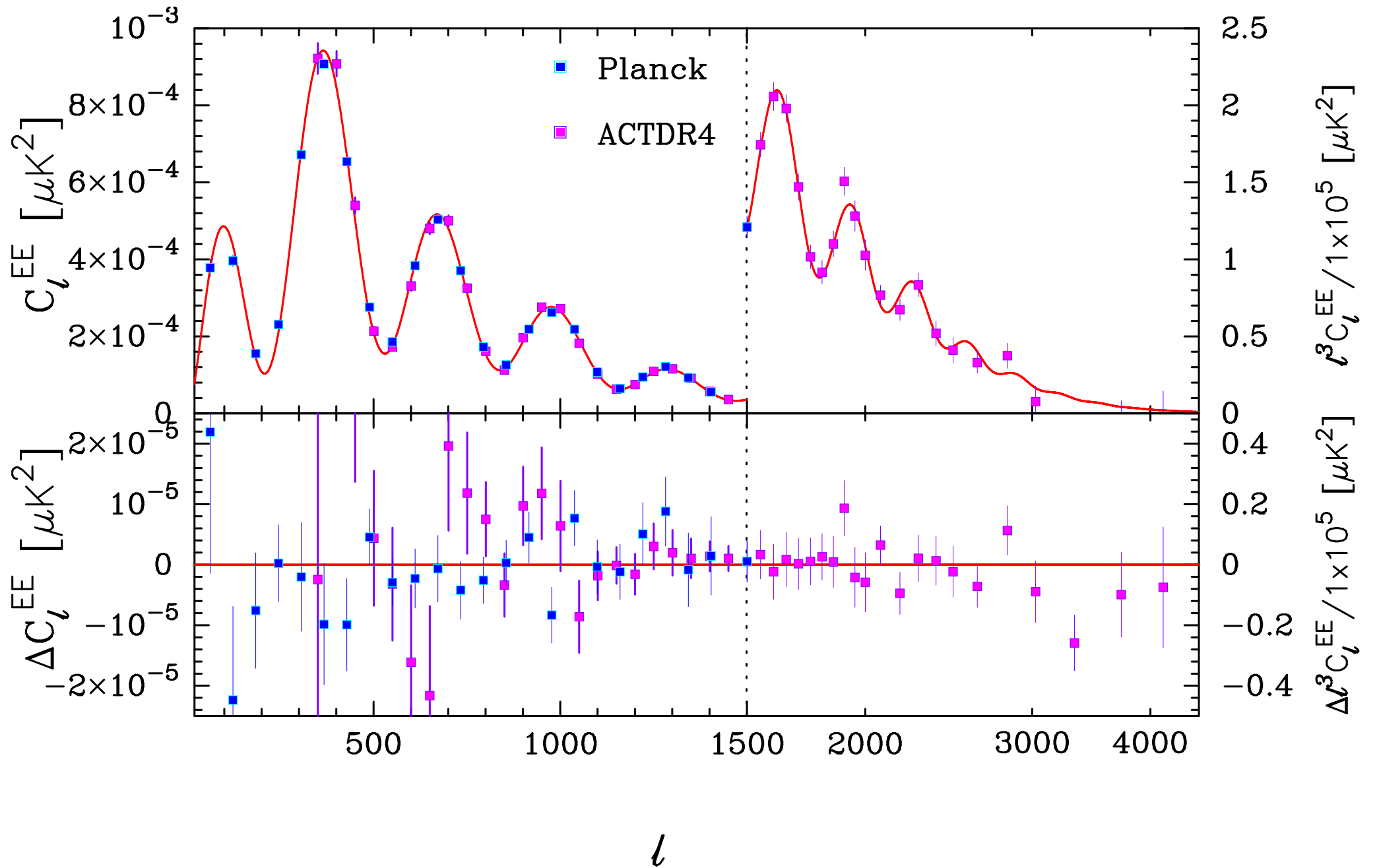
from CMB experiments  
(most recently Planck)





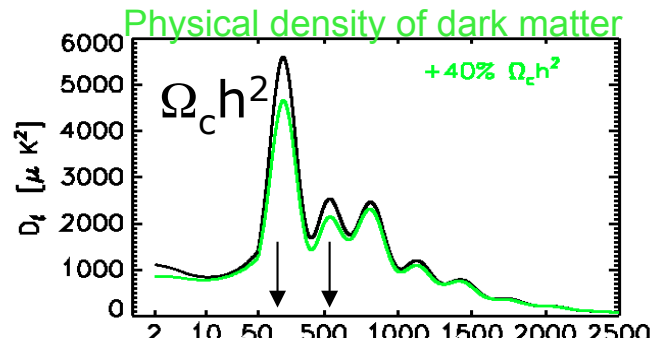
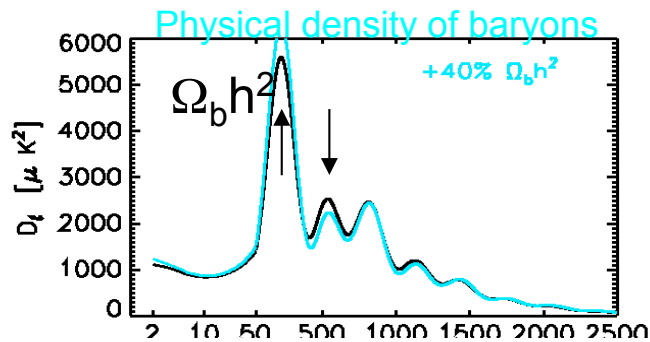
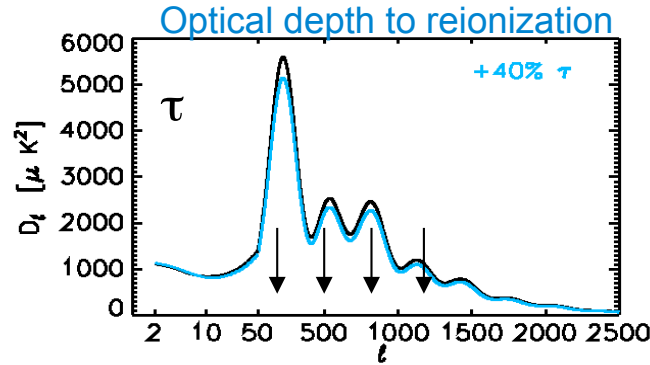
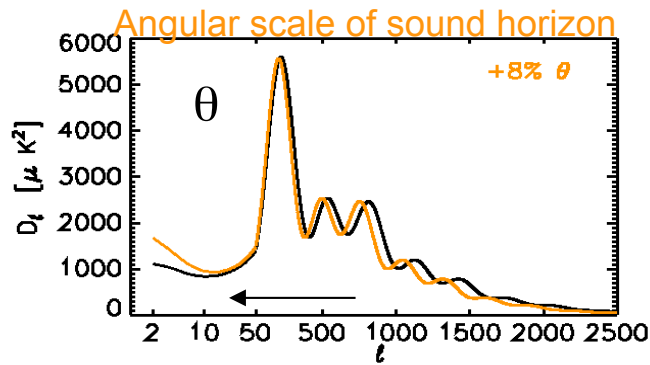
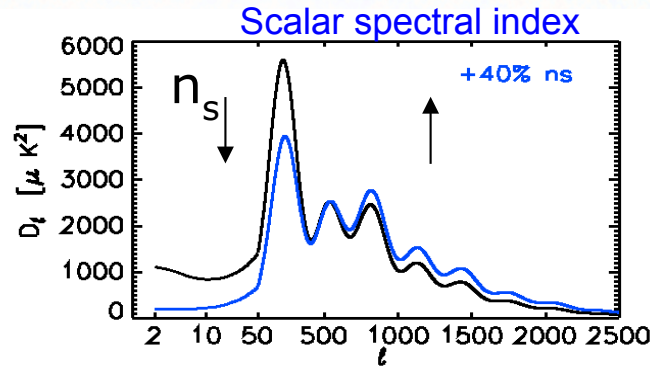
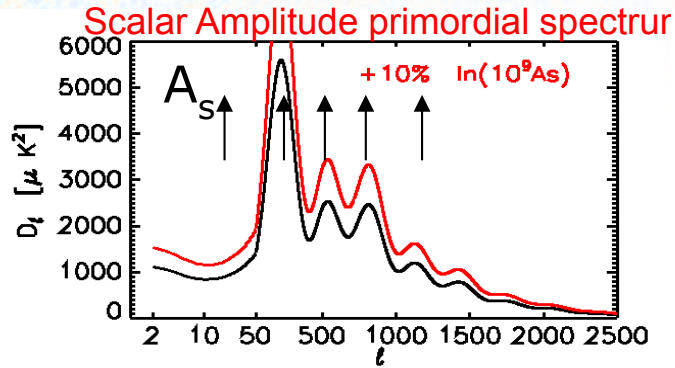


Credit: Efstathiou



Credit: Efstathiou

# 6 $\Lambda$ CDM parameters



- Initial conditions  $A_s, n_s$ :

$$\mathcal{P}_{\mathcal{R}}(k) = A_s \left( \frac{k}{k_0} \right)^{n_s - 1}$$

- Acoustic scale of sound horizon  $\theta$
- Reionization  $\tau$
- Dark Matter density  $\Omega_c h^2$
- Baryon density  $\Omega_b h^2$

Assumptions:

- Adiabatic initial conditions
- $N_{\text{eff}}=3.046$
- 1 massive neutrino 0.06eV.
- Tanh reionization ( $\Delta z=0.5$ )



Credit: Galli

# Baseline $\Lambda$ CDM results 2018



(Temperature+polarization+CMB lensing)

	Mean	$\sigma$	[%]
$\Omega_b h^2$ Baryon density	0.02237	0.00015	0.7
$\Omega_c h^2$ DM density	0.1200	0.0012	1
$100\theta$ Acoustic scale	1.04092	0.00031	0.03
$\tau$ Reion. Optical depth	0.0544	0.0073	13
$\ln(A_s 10^{10})$ Power Spectrum amplitude	3.044	0.014	0.7
$n_s$ Scalar spectral index	0.9649	0.0042	0.4
$H_0$ Hubble	67.36	0.54	0.8
$\Omega_m$ Matter density	0.3153	0.0073	2.3
$\sigma_8$ Matter perturbation amplitude	0.8111	0.0060	0.7

Robust against changes of likelihood,  $<0.5\sigma$ .



- Most of parameters determined at (sub-) percent level!
- **Best** determined parameter is the angular scale of sound horizon  $\theta$  to **0.03%**.
- $\tau$  **lower and tighter** due to HFI data at large scales.
- $n_s$  is  **$8\sigma$**  away from scale invariance (even in extended models, always  $>3\sigma$ )
- **Best (indirect) 0.8% determination of the Hubble constant** to date.

Credit: Galli

# Take away message stable across releases

planck

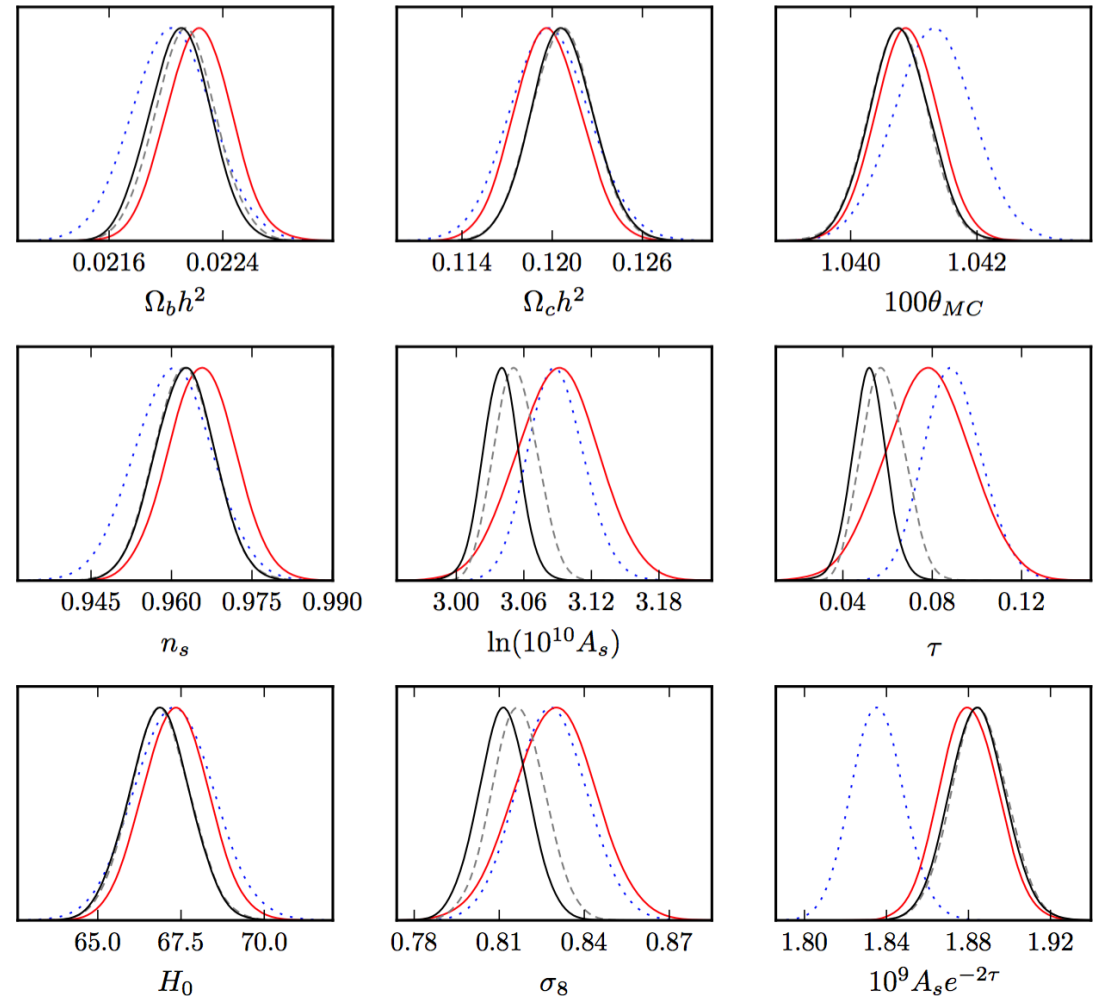
— TT 2018 (DR3)    - - - TT 2016    — TT 2015 (DR2)    ···· TT 2013 (DR1)

Changes across releases compatible with statistical fluctuations and systematics corrections.

$\Lambda$ CDM is a good fit to the data

No evidence of preference for classical extensions of  $\Lambda$ CDM

Just a few (2-3 $\sigma$ ) outliers.





# No “classical” extension of $\Lambda$ CDM where $H_0$ is high from Planck data alone



Parameter(s)	$\Omega_b h^2$	$\Omega_c h^2$	$100\theta_{MC}$	$H_0$	$n_s$	$\ln(10^{10} A_s)$
Base $\Lambda$ CDM	$0.02237 \pm 0.00015$	$0.1200 \pm 0.0012$	$1.04092 \pm 0.00031$	$67.36 \pm 0.54$	$0.9649 \pm 0.0042$	$3.044 \pm 0.014$
$r$	$0.02237 \pm 0.00014$	$0.1199 \pm 0.0012$	$1.04092 \pm 0.00031$	$67.40 \pm 0.54$	$0.9659 \pm 0.0041$	$3.044 \pm 0.014$
$dn_s/d \ln k$	$0.02240 \pm 0.00015$	$0.1200 \pm 0.0012$	$1.04092 \pm 0.00031$	$67.36 \pm 0.53$	$0.9641 \pm 0.0044$	$3.047 \pm 0.015$
$dn_s/d \ln k, r$	$0.02243 \pm 0.00015$	$0.1199 \pm 0.0012$	$1.04093 \pm 0.00030$	$67.44 \pm 0.54$	$0.9647 \pm 0.0044$	$3.049 \pm 0.015$
$d^2 n_s/d \ln k^2, dn_s/d \ln k$	$0.02237 \pm 0.00016$	$0.1202 \pm 0.0012$	$1.04090 \pm 0.00030$	$67.28 \pm 0.56$	$0.9625 \pm 0.0048$	$3.049 \pm 0.015$
$N_{\text{eff}}$	$0.02224 \pm 0.00022$	$0.1179 \pm 0.0028$	$1.04116 \pm 0.00043$	$66.3 \pm 1.4$	$0.9589 \pm 0.0084$	$3.036 \pm 0.017$
$N_{\text{eff}}, dn_s/d \ln k$	$0.02216 \pm 0.00022$	$0.1157 \pm 0.0032$	$1.04144 \pm 0.00048$	$65.2 \pm 1.6$	$0.950 \pm 0.011$	$3.034 \pm 0.017$
$\Sigma m_\nu$	$0.02236 \pm 0.00015$	$0.1201 \pm 0.0013$	$1.04088 \pm 0.00032$	$67.1^{+1.2}_{-0.67}$	$0.9647 \pm 0.0043$	$3.046 \pm 0.015$
$\Sigma m_\nu, N_{\text{eff}}$	$0.02221 \pm 0.00022$	$0.1179^{+0.0027}_{-0.0030}$	$1.04116 \pm 0.00044$	$65.9^{+1.8}_{-1.6}$	$0.9582 \pm 0.0086$	$3.037 \pm 0.017$
$m_{\nu, \text{sterile}}^{\text{eff}}, N_{\text{eff}}$	$0.02242^{+0.00014}_{-0.00016}$	$0.1200^{+0.0032}_{-0.0020}$	$1.04074^{+0.00033}_{-0.00029}$	$67.11^{+0.63}_{-0.79}$	$0.9652^{+0.0045}_{-0.0056}$	$3.050^{+0.014}_{-0.016}$
$\alpha_{-1}$	$0.02238 \pm 0.00015$	$0.1201 \pm 0.0015$	$1.04087 \pm 0.00043$	$67.30 \pm 0.67$	$0.9645 \pm 0.0061$	$3.045 \pm 0.014$
$w_0$	$0.02243 \pm 0.00015$	$0.1193 \pm 0.0012$	$1.04099 \pm 0.00031$	...	$0.9666 \pm 0.0041$	$3.038 \pm 0.014$
$\Omega_K$	$0.02249 \pm 0.00016$	$0.1185 \pm 0.0015$	$1.04107 \pm 0.00032$	$63.6^{+2.1}_{-2.3}$	$0.9688 \pm 0.0047$	$3.030^{+0.017}_{-0.015}$
$Y_P$	$0.02230 \pm 0.00020$	$0.1201 \pm 0.0012$	$1.04067 \pm 0.00055$	$67.19 \pm 0.63$	$0.9621 \pm 0.0070$	$3.042 \pm 0.016$
$Y_P, N_{\text{eff}}$	$0.02224 \pm 0.00022$	$0.1171^{+0.0042}_{-0.0049}$	$1.0415 \pm 0.0012$	$66.0^{+1.7}_{-1.9}$	$0.9589 \pm 0.0085$	$3.036 \pm 0.018$
$A_L$	$0.02251 \pm 0.00017$	$0.1182 \pm 0.0015$	$1.04110 \pm 0.00032$	$68.16 \pm 0.70$	$0.9696 \pm 0.0048$	$3.029^{+0.018}_{-0.016}$

More “sophisticated” extensions needed...



# CMB measurements



Planck 2018  $H_0=67.4\pm 0.5$

Reid+ 2019  $H_0=73.5\pm 1.4$

- WMAP and SPT give somewhat larger but still consistent with Planck values of  $H_0$ 
    - **WMAP9\***  $H_0=70 \pm 2.2$  [Km/s/Mpc] (Hinshaw et al. 2013)
    - **SPT-SZ**  $H_0=73.3 \pm 3.5$  (Aylor et al. 2017)
    - SPTPol (TE,EE)  $H_0 = 71.2 \pm 2.12$  (Henning+17)
    - ACTPol (TT,TE,EE)  $H_0 = 67.3 \pm 3.6$  (Louis+17)
  - **Are these consistent with the low  $H_0$  Planck measurement? When adding BAO, yes!**
    - Combining WMAP ACT and SPT with BAO to decrease errors low  $H_0$ 
      - **WMAP9+BAO** (BOSSDR11+6dFGS+Lyman  $\alpha$ )+**high-z Snc**  
 $H_0= 68.1 \pm 0.7$  (Aubourg+ 2015)
      - **WMAP9+ACT+SPT + BAO** (BOSS DR11+6dFGS)  
 $H_0 = 69.3 \pm 0.7$  (Bennet+ 2014)
- Planck, WMAP and SPT are consistent with each other.

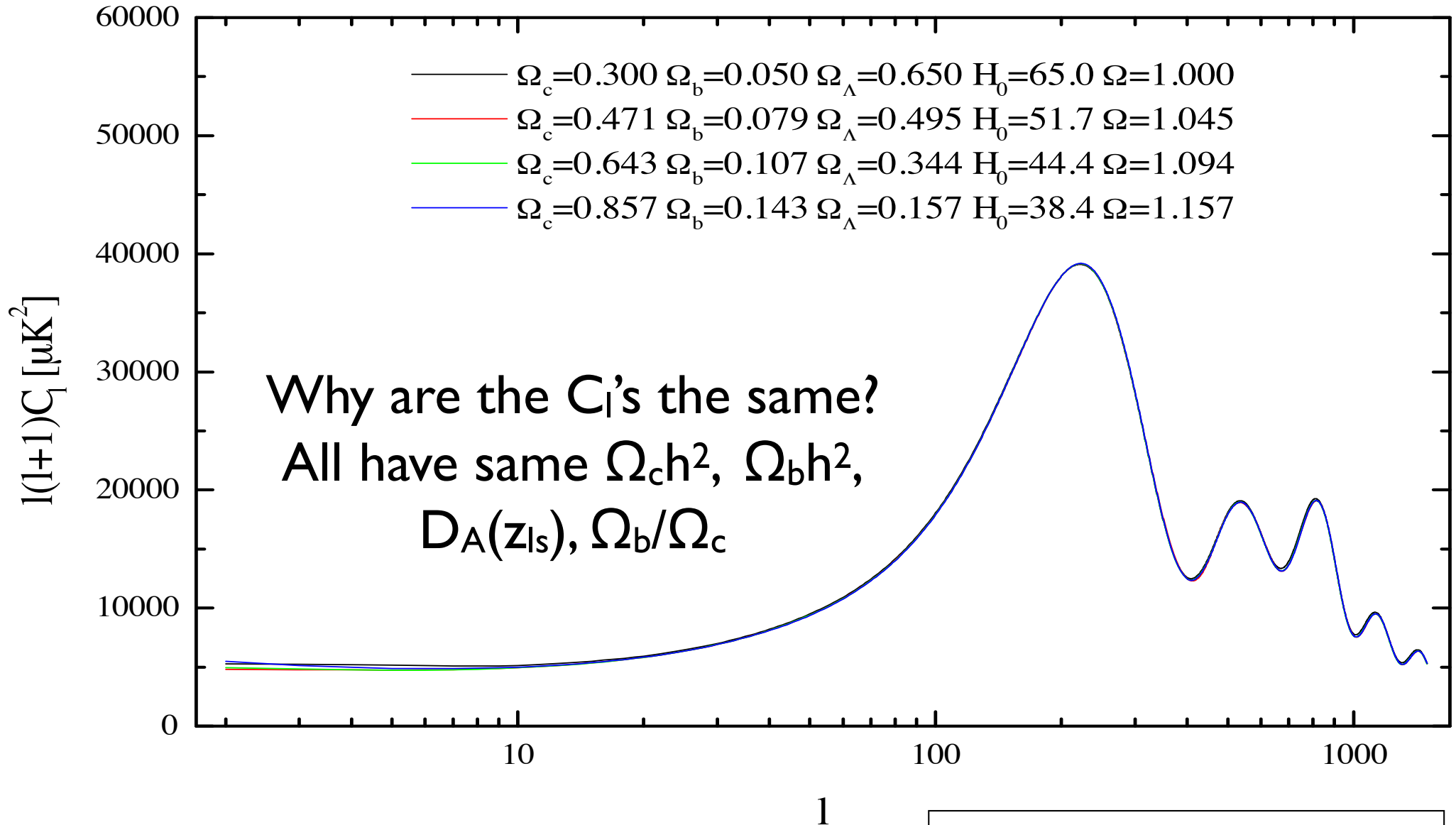


\*NB: these were obtained using slightly different assumptions for

Credit: Galli

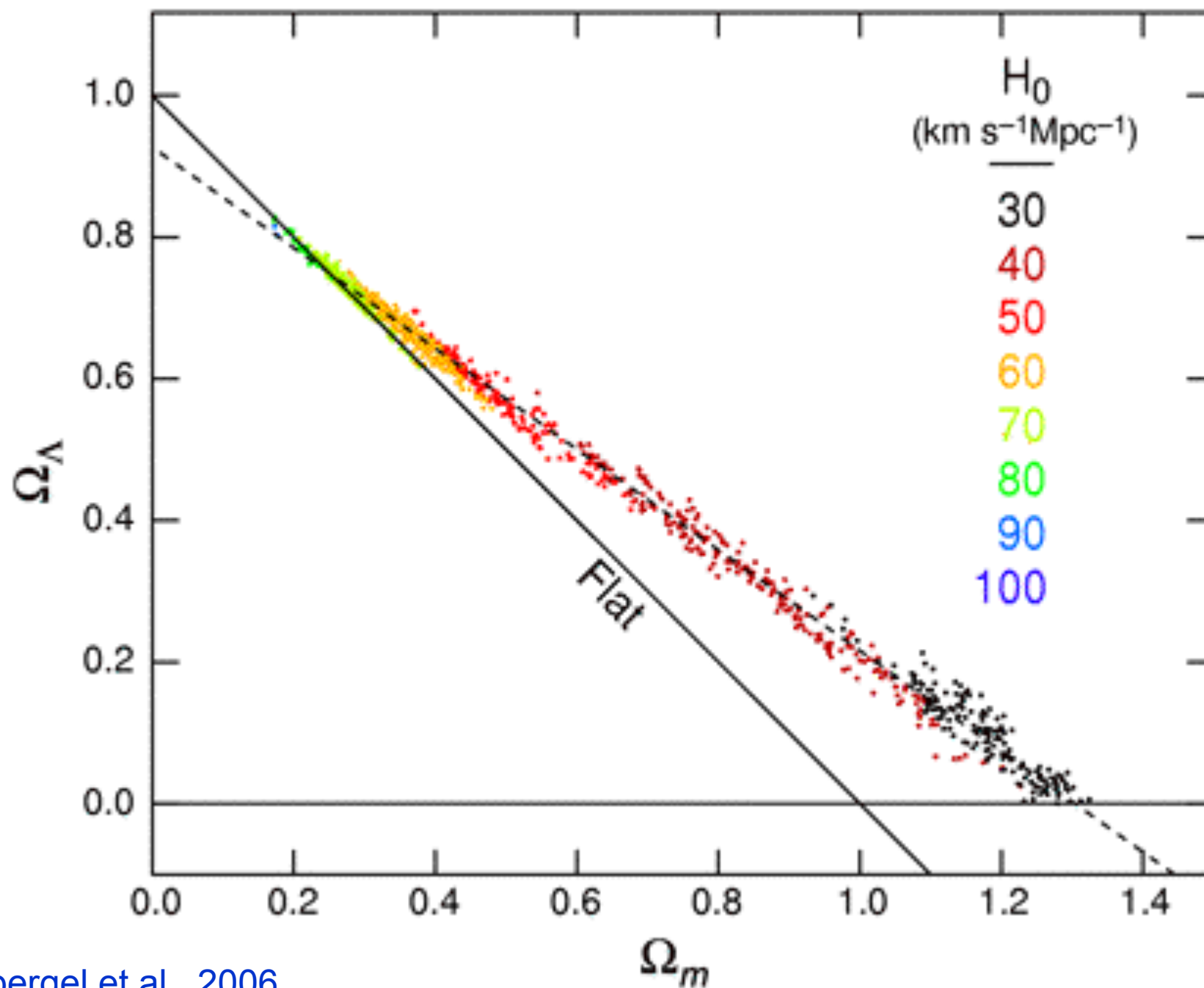
# Degeneracies:

Multiple Sets of Cosmological Parameters give Same CMB Power Spectrum



Credit: Melchiorri & Griffiths

# Degeneracies in Deriving $H_0$ from CMB



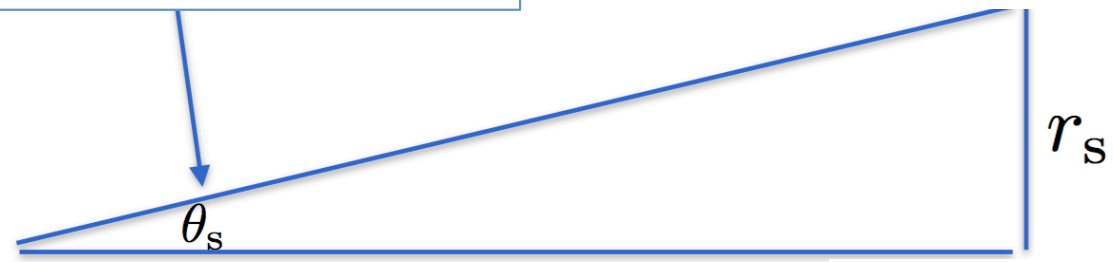
# Indirect measurement of the Hubble constant from the CMB



Calculate the **physical dimension of sound horizon** assumes model for sound speed and expansion of the universe before recombination (after **measuring**  $\omega_m$  and  $\omega_b$ )

Measure the **angular scale of sound horizon** from the position of the peaks

$$r_s = \int_{z'_s}^{\infty} \frac{c_s(z)}{H(z)} dz$$



$H(z)$  here is the expansion rate of the universe at **early** times

$$D_A(z = 1100) = \int_0^z dz' / H(z')$$

$H(z)$  here is the expansion rate of the universe at **late** times

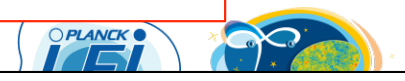
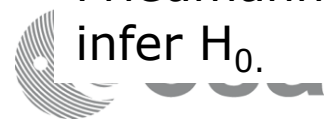
Infer the distance to the last scattering surface, which depends on  $H_0$  Friedmann equation, infer  $H_0$ .

Expansion rate after recombination

$$H^2(z) = H_0^2 (\Omega_m (z+1)^3 ..)$$

Model dependent!

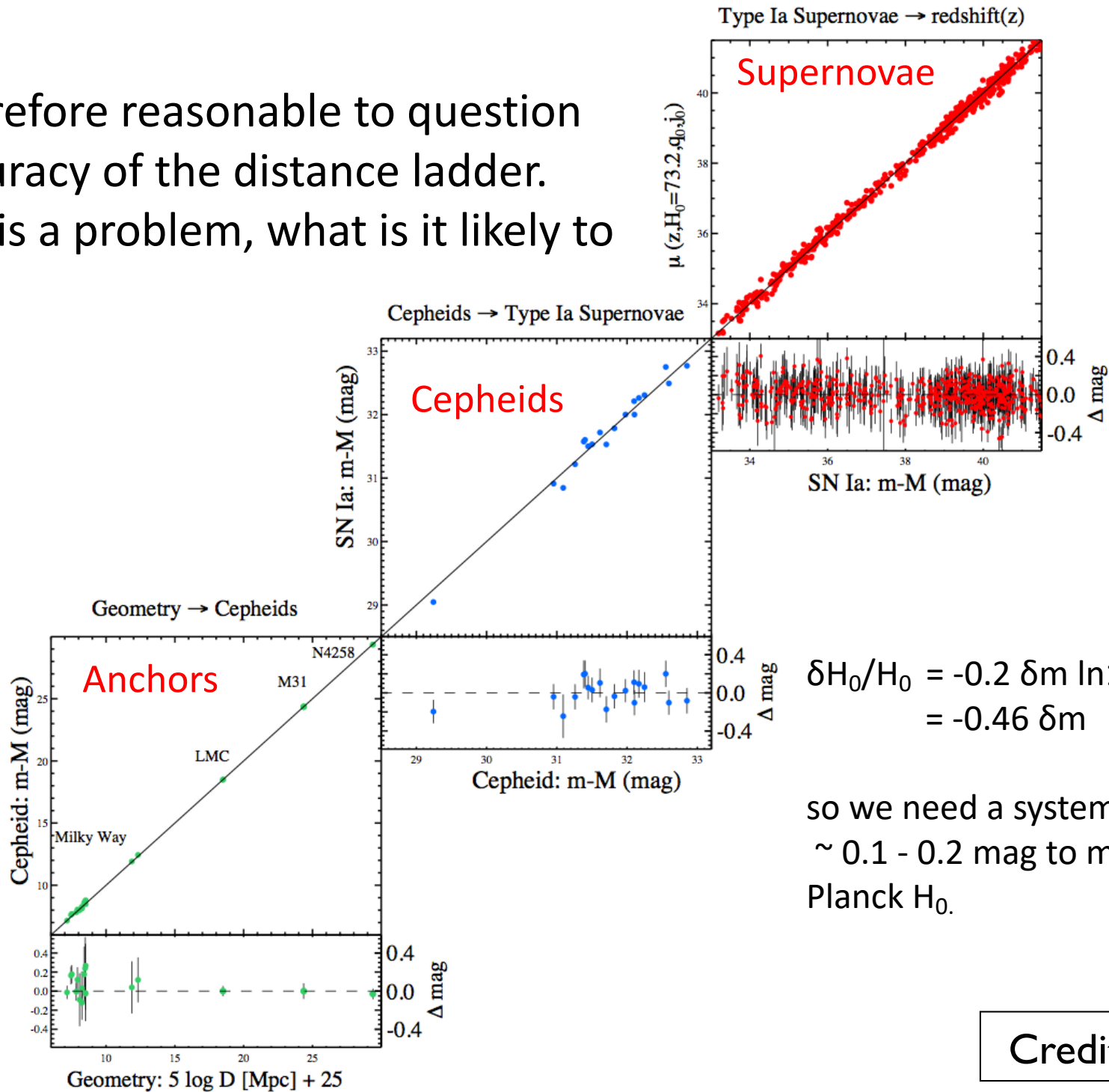
Credit: Galli



Are there problems with  
H0 from Cepheids + Distance  
Ladder?

Perhaps — see next slide

It is therefore reasonable to question the accuracy of the distance ladder. If there is a problem, what is it likely to be?



$$\begin{aligned} \delta H_0 / H_0 &= -0.2 \delta m \ln 10 \\ &= -0.46 \delta m \end{aligned}$$

so we need a systematic of  $\sim 0.1 - 0.2$  mag to match the Planck  $H_0$ .

Credit: Efsthathiou

Does the  $SH_0ES$  team  
(who uses Cepheid) agree?

Not so much...



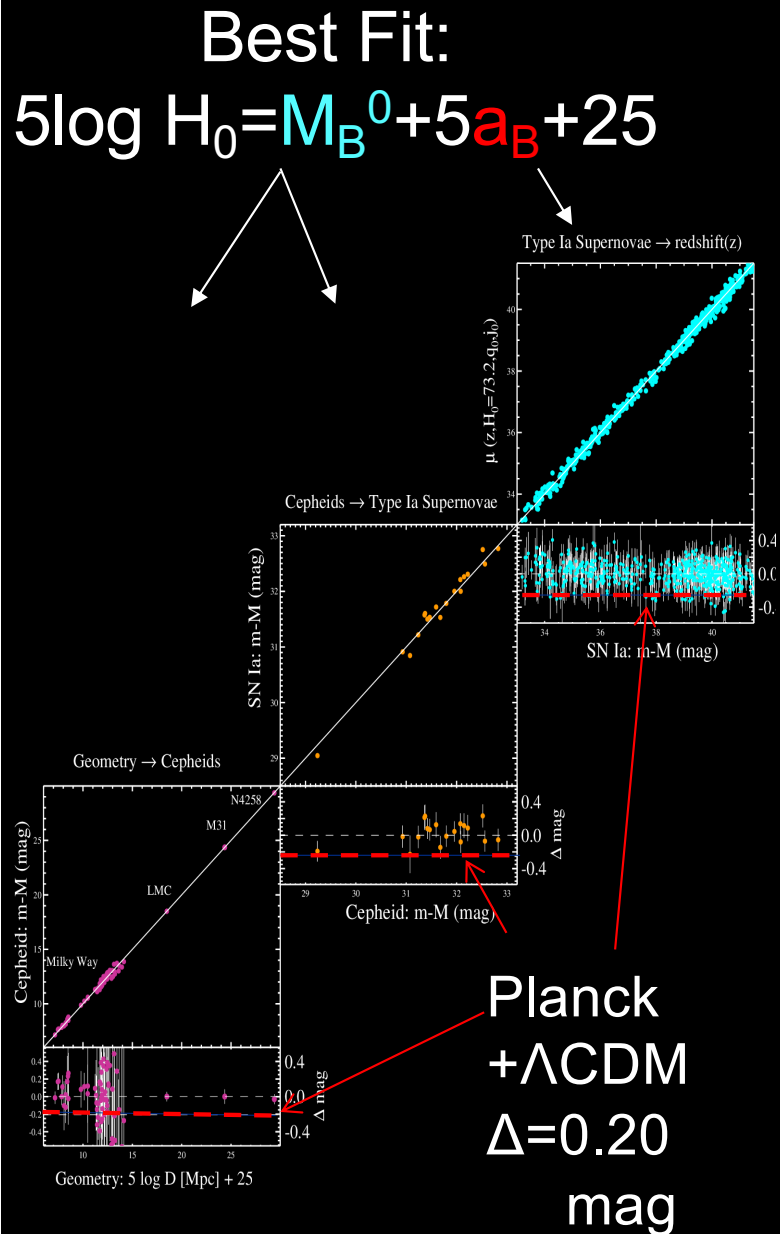
# Robust? Seven Sources of Cepheid Geometric Calibration

Independent Geometric Source	$\sigma_D$	$H_0$
NGC 4258 H <sub>2</sub> O Masers: Reid, Pesce, Riess 2019	1.5%	72.0
LMC 20 Detached Eclipsing Binaries: Pietrzynski+ 2019 + 70 HST LMC Cepheids: Riess+(2019) <b>AGREES WITH GAIA EDR3</b>	1.3%	74.2
Milky Way 10 HST FGS Short P Parallaxes: Benedict+2007 --also Hipparcos (Van Leeuwen et al 2007)	2.2%	76.2
Milky Way 8 HST WFC3 SS Long P Parallaxes: Riess+ 2018	3.3%	75.7
Milky Way 50 Gaia+HST, Long P Parallaxes: Riess+ 2018	3.3%	73.7
Milky Way Short P Cepheid Binary Gaia Companion Parallax: Breuval+20	3.8%	72.7
Milky Way Short P Cepheid Cluster Gaia Parallax: Breuval+20	3.2%	73.6

Consistent Results ( $\leq 2\sigma$ ), *Independent Systematics*

Credit: Riess

# Systematics? 23 Analysis Variants—we propagate variation to error



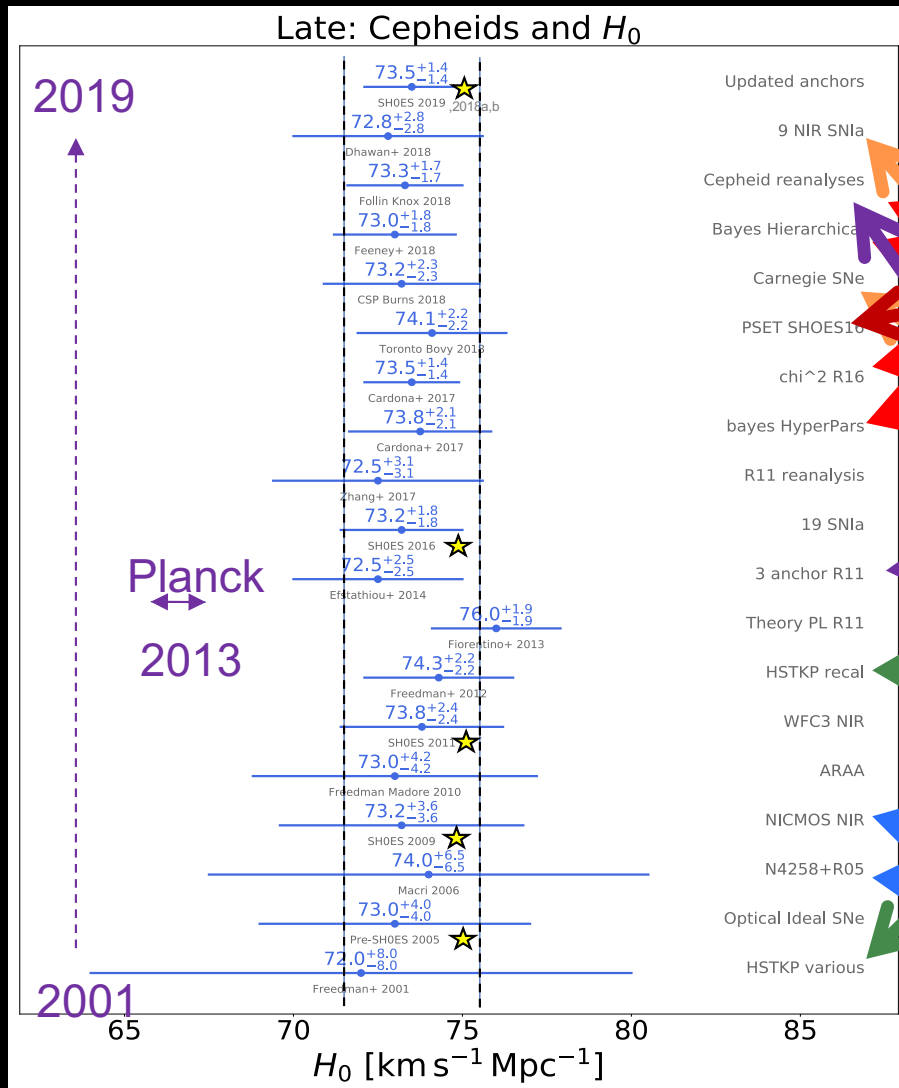
Analysis Variants	$H_0$
Best Fit (2019)	73.5
Reddening Law: LMC-like ( $R_V=2.5$ , not 3.3)	73.4
Reddening Law: Bulge-like (N15)	73.9
No Cepheid Outlier Rejection (normally 2%)	73.8
No Correction for Cepheid Extinction	75.2
No Truncation for Incomplete Period Range	74.6
Metallicity Gradient: None (normally fit)	74.0
Period-Luminosity: Single Slope	73.8
Period-Luminosity: Restrict to $P > 10$ days	73.7
Period-Luminosity: Restrict to $P < 60$ days	74.1
Supernovae $z > 0.01$ (normally $z > 0.023$ )	73.7
Supernova Fitter: MLCS (normally SALT)	75.4
Supernova Hosts: Spiral (usually all types)	73.6
Supernova Hosts: Locally Star Forming	73.8
Optical Cepheid Data only (no NIR)	73.8

Credit: Riess

- Could we live in a giant void (9% in  $H_0$ )?  
No, LSS Theory and SN Ia mag-z limit  $\sigma \sim 0.6\%$  in  $H_0$   
[Odderskov et al. \(2016\)](#) , [Wu & Huterer \(2017\)](#), [Kenworthy, Scolnic, Riess 2019](#)
- Is HST WFC3-IR flux scale linear to 1%?  
Yes, calibrated to  $\sigma = 0.3\%$  in  $H_0$  across 15 mag  
[Riess, Narayan, Calamida 2019](#)
- Does Cepheid crowding compromise accuracy?  
No, amplitude data confirms locality of crowding  
[Riess, Yuan, Casertano, Macri, Scolnic 2020](#)
- Is there a difference in SN Ia at ends of distance ladder?  
No, correlations of Hubble residuals  $< \sigma = 0.3\%$  in  $H_0$   
[Jones et al 2018](#)

# Cepheids+SN Ia Ladder, Most Widely Replicated: 2001-2019

Why Cepheids? Advantages: 1) longest-range 2) most calibrations 3) consistent photometry along ladder 4) most tested...



SH<sub>0</sub>ES results (★) *cumulative* but compared to present... consistent

grad student problem set! (Toronto)

Different analyses

Different SNe, wavelength

“Planck People”

Different Team (KP), photometry, Cepheids, wavelengths

Different HST Instruments

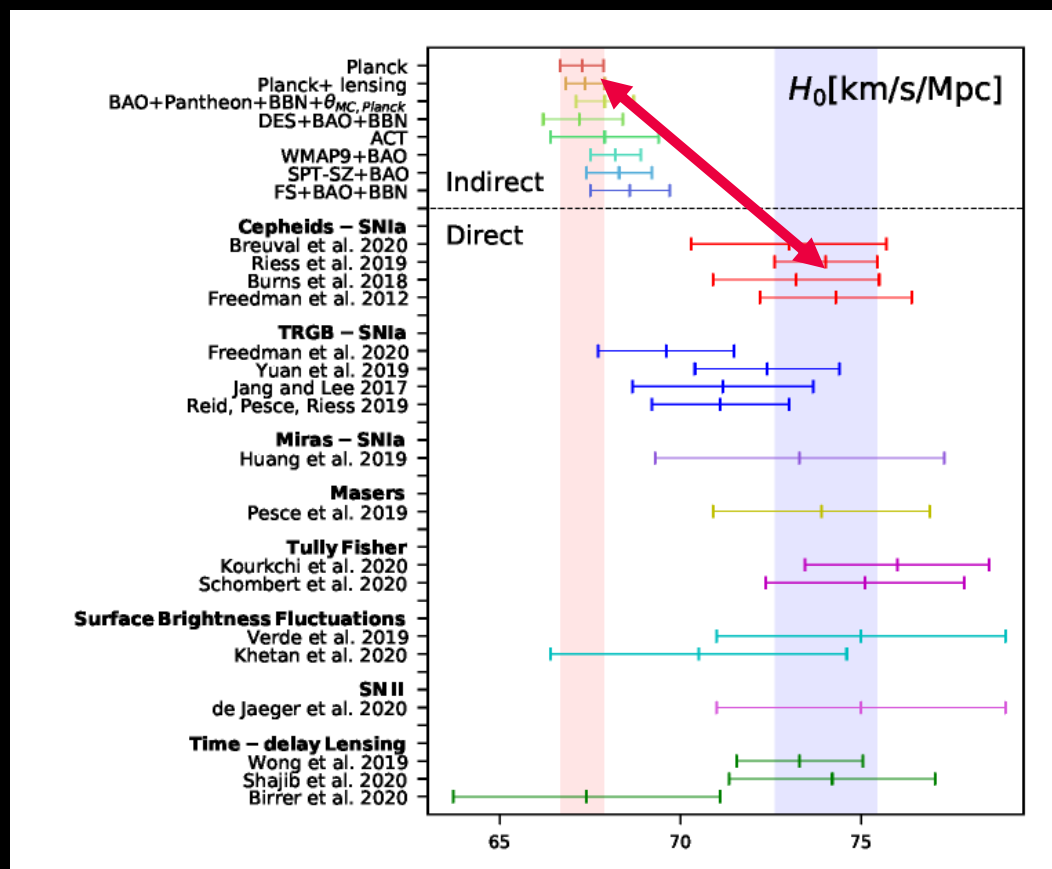
Credit: Riess

# The Hubble Constant Tension, Discrepancy, Problem, Crisis

## Status late 2020

KITP 2019 (Verde, Treu, Riess 2019)

*“does not appear to depend on the use of any one method, team or source”*



No Cepheids:  $4.5-5.3\sigma$

No TRGB:  $5.7-6.3\sigma$

No lens:  $5.0\sigma$

No SN Ia:  $4.9\sigma$

No Cepheids or TRGB:  $5.3\sigma$

No Planck:  $4.4-4.9\sigma$

No CMB:  $4.0-4.5\sigma$

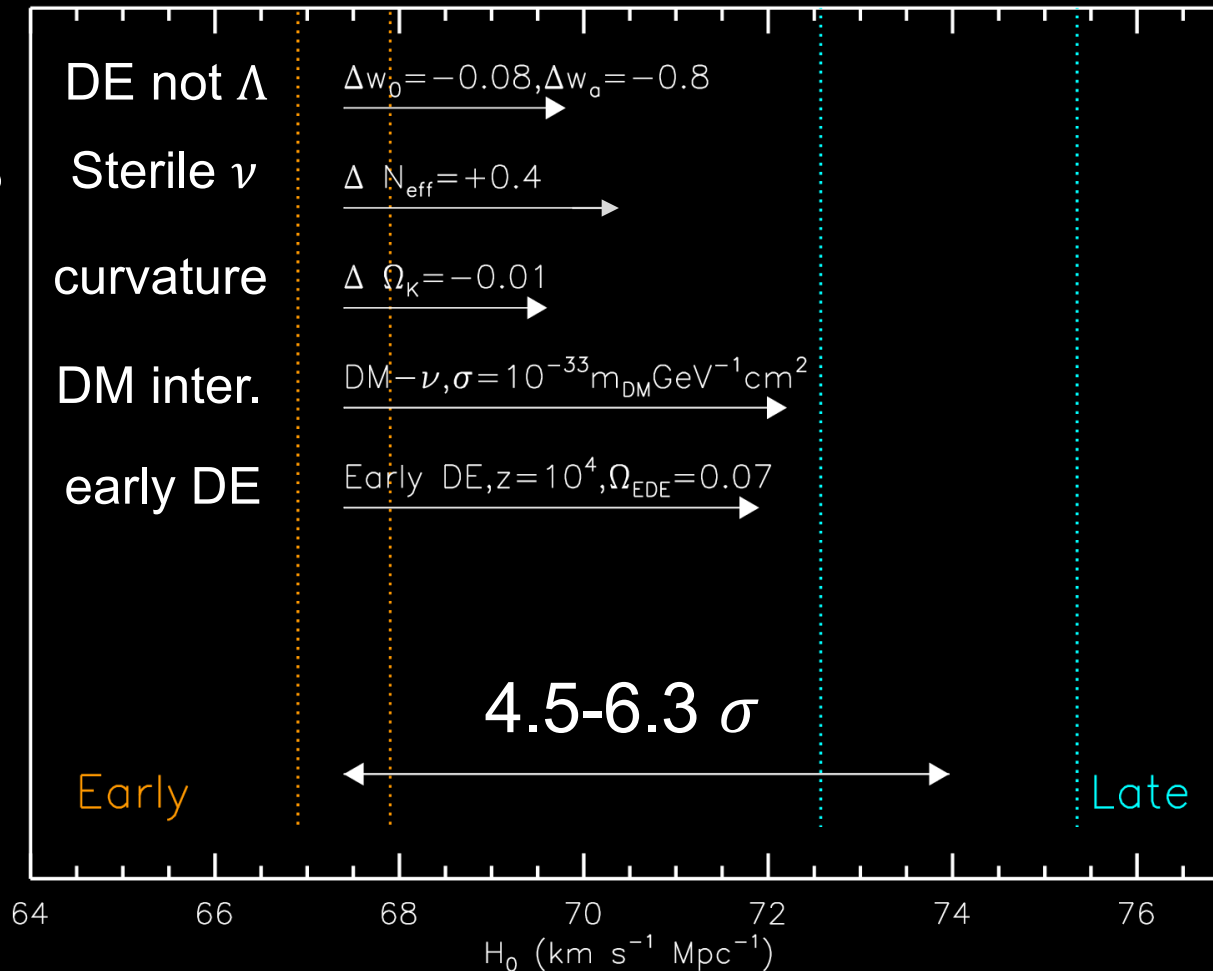
(Riess 2019, Nature Reviews)

Compilation from Di Valentino(2020)

Credit: Riess

# Cause Early vs Late Difference? Newton: “Feign No Hypothesis”

NEW  
PHYSICS  
?



“The Hubble Hunter’s Guide”, Knox and Millea, 2019: “Most Likely”: Increase Expansion Rate Pre-recombination  $\rightarrow$  reduce sound horizon by 5-8%

Mechanisms: Early DE or sterile (self-interacting) neutrinos

Claims: better fit to CMB, new CMB features, cosmic birefringence as evidence of CMB coupling to EDE/ALPs or pNG Boson (Capp

Credit: Riess

# The CMB people agree their method is indirect

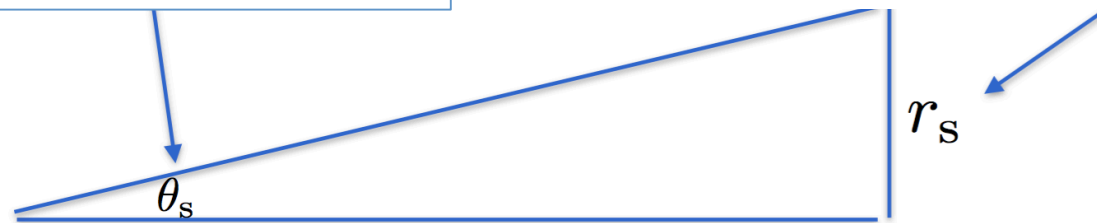
## Indirect measurement of the Hubble constant from the CMB



Calculate the **physical dimension of sound horizon** assumes model for sound speed and expansion of the universe before recombination (after measuring  $\omega_m$  and  $\omega_b$ )

Measure the **angular scale of sound horizon** from the position of the peaks

$$r_s = \int_{z'_s}^{\infty} \frac{c_s(z)}{H(z)} dz$$



$H(z)$  here is the expansion rate of the universe at **early times**

$$D_A(z = 1100) = \int_0^z dz' / H(z')$$

$H(z)$  here is the expansion rate of the universe at **late times**

Infer the distance to the last scattering surface, which depends on  $H_0$  Friedmann equation, infer  $H_0$ .

Expansion rate after recombination

$$H^2(z) = H_0^2 (\Omega_m (z+1)^3 ..)$$

Model dependent!



Credit: Galli

Is this the only hotly debated  
disagreement in observational  
cosmology?

No!

Also a matter of  $\sigma_8$



## SLIDE FROM PREVIOUS LECTURE on $\sigma_8$

While deriving correlation function and Power spectrum from galaxy survey, one thing we are particularly interested in is the normalization of the power spectrum

$$P_0(k) = A k^{n_s} \quad \begin{array}{l} \text{(related to the } A \text{ parameter here)} \\ (n_s = 1) \end{array}$$

This is defined using this parameter  $\sigma_8$  (intended to represent the root-mean-squared fluctuations in a  $8 h^{-1} \text{Mpc}$  volume):

$$\sigma_{8,g}^2 := \left\langle \left( \frac{\Delta n}{\bar{n}} \right)^2 \right\rangle_8 \approx 1 \quad \begin{array}{l} \text{(} 8 h^{-1} \text{ Mpc was chosen} \\ \text{because appeared close to 1)} \end{array}$$

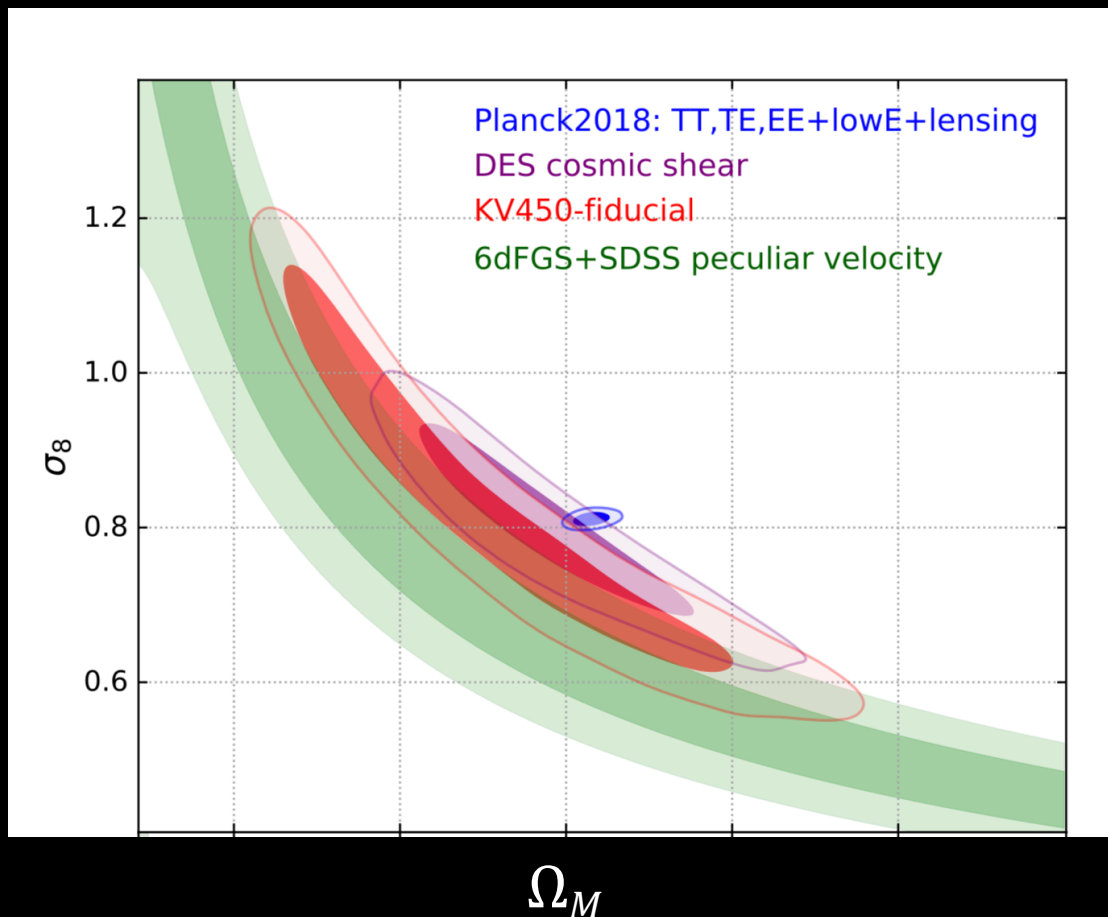
Size of density fluctuations in a volume really defines the amplitude of power spectrum

# Tension in $\sigma_8$

Another Early vs Late Tension? Matter clumpiness,  $\sigma_8$

RMS matter fluctuation,  $\sigma_8$ , ( $r=8 h^{-1}$  Mpc), 0.8 Early vs late divide

$\sim 3\sigma$  from lensing and peculiar velocities, independently



6dFGS+SDSS

Said, K et al 2020,  
MNRAS,497, 1275

“...deviates by more than  $3\sigma$  from the latest Planck CMB measurement. Our results favour ... a Hubble constant  $H_0 > 70 \text{ km s}^{-1} \text{ Mpc}^{-1}$  or a fluctuation amplitude  $\sigma_8 < 0.8$  or some combination of these.”

# Can We Believe Measurements without Explanation?

Don't sweep "problems" under the rug



"Problems" are often clues!

~~Precession of Mercury~~

Solved!

~~Solar Neutrino Problem~~

Solved!

~~Missing Baryon Problem~~

Solved!

Lithium Problem

CMB Cold Spot

Flat rotation curves/  
what/where is dark matter?

Accelerating Universe/  
why  $\Lambda$  so small?

Credit: Riess

# Final Exam

May 15, 2022  
HL207, HL211  
13:15-16:15

# Study Guide for Exam

1. In general, please have a basic understanding of everything discussed in lecture. If you do not understand it, please read the supplementary readings, the textbook, or ask Ivana, Thomas, your classmates, or me. [Questions are helpful for improving the course – since I can use your feedback to improve the clarity of the lectures.]
2. Familiarize yourself with all the homework problems and solutions to these problems given on the course web site; expect to find 1-2 problems on the exam that are very similar to homework problems.
3. Please be familiar with the three different methods of estimating the age of the universe observationally and how this compares with estimates based on the Hubble constant. Be capable of explaining the basic idea behind each.
4. Have a basic idea of how the extragalactic distance ladder is set up and the basic challenges in measuring the Hubble constant. Be able to provide a brief explanation for the techniques used to set up the distance ladder. You should also have a basic understanding of the two methods to determine  $H_0$  which are entirely independent of the distance ladder.

# Study Guide for Exam

5. Be capable of discussing in detail how we can determine the baryon and dark matter density of the universe. Have a basic understanding of the many different approaches we have to determine these quantities. You will be tested on your understanding of the basic concepts and your ability to clearly explain them.
6. Be familiar with what we can learn about the cosmological parameters from the cosmic microwave background TT, TE, EE, and BB power spectra and how these power spectra are measured. Be capable of explaining why the cosmic microwave background radiation shows a coherent polarization and what additional information the polarization signal gives us about the universe.
7. While you are not expected to precisely remember all the equations seen in class, you should know how they scale against most of the important variables.
8. Have a solid understanding of what the matter power spectrum is and why it has the basic shape that it does and how we can constrain it on various scales. Understand how astronomers measure the clustering of galaxies in real observations, the challenges in doing so, the different types of clustering measures, and how astronomers can use clustering to constrain the matter power spectrum. How is the spatial scale of the peak of the matter power spectrum related to the cosmological parameters and why?

# Study Guide for Exam

9. Have an understanding of the basic manner in which density perturbations grow with cosmic time, how this depends on the spatial scale, and how it depends upon whether the universe is radiation or matter-dominated. Also have an understanding of how baryon acoustic oscillations are introduced onto the matter power spectrum and what we can learn about the universe by thoroughly quantifying the properties of these oscillations.

10. How do astronomers describe the normalization of the power spectrum? What experiments did we discuss in class to constrain the normalization and how does each work?

11. Have a basic idea of the three different approaches astronomers use to find galaxy clusters and how astronomers use galaxy clusters to constrain various cosmological parameters.

12. Be familiar with the four main techniques for constraining the dark energy properties of the universe (supernovae Ia, galaxy cluster searches, baryon acoustic oscillations, cosmic shear). Be capable of explaining how each works and know the basic steps that are essential to the use of each technique. What are the strengths and weaknesses of each technique?

# Study Guide for Exam

13. Be familiar with the ways that quantities like the luminosity distance, angular size distance, the Hubble parameter depend on the cosmological parameters (in particular  $\Omega_m$  and  $\Omega_\Lambda$ ).
14. Have a basic understanding of which parameters the many different experiments discussed in class allow us to constrain, what (if any) degeneracies exist, and how astronomers can put together the observational constraints from many different experiments to establish the values of  $\Omega$ ,  $\Omega_m$ ,  $\Omega_\Lambda$ ,  $\Omega_b$ ,  $H_0$ , ...
15. While most of the exam should be relatively easy if you have a good understanding of all the concepts and material discussed in lecture, some questions will include a few parts where I will expect a greater mastery of the course material, supplementary readings, and textbook. This material will be what I use to determine who merits very high marks in the course ( $\geq 8.5$  or 9), so you should not stress if you are not able to answer all the questions on the exam perfectly.

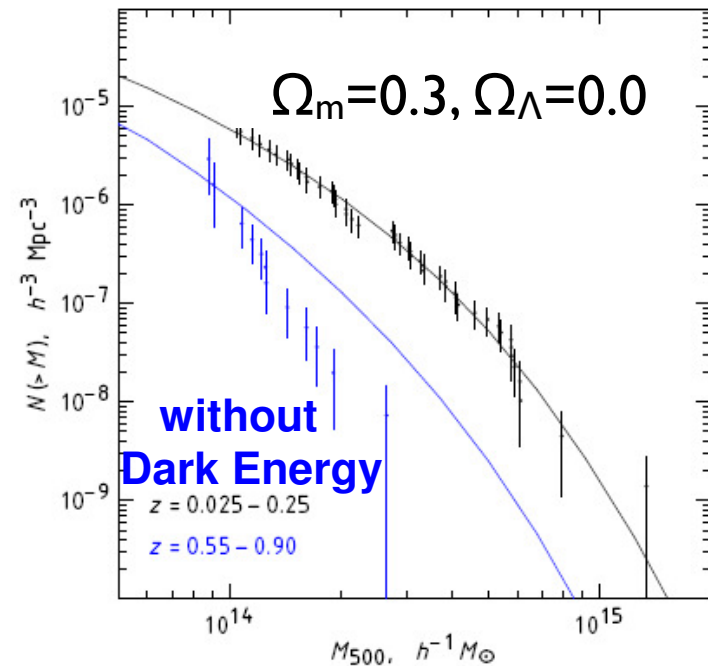
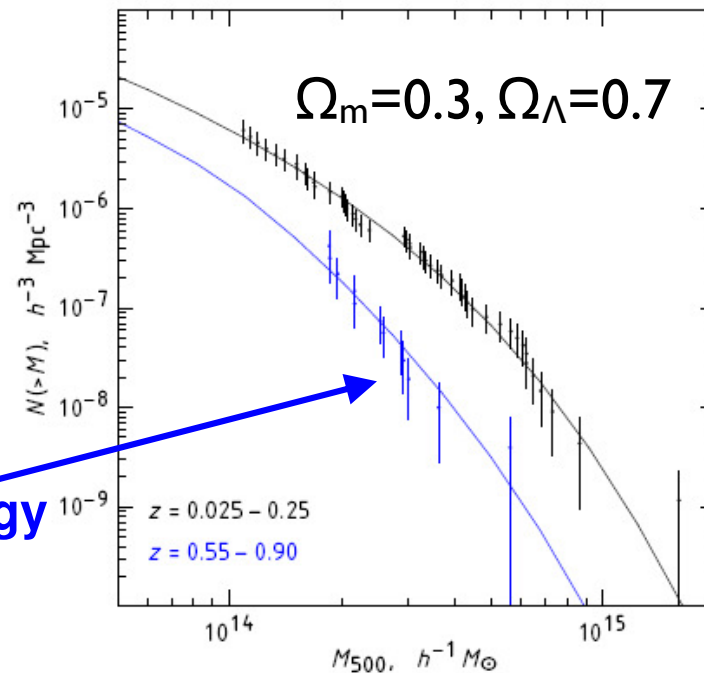


# One example exam problem:

Counting the number of galaxy clusters on the sky versus apparent mass can provide a powerful constraint on the cosmological parameters... as illustrated from the comparison below:

5  $\sigma$  detection of Dark Energy from Clusters alone

observed mass function with Dark Energy



Vikhlinin et al. 2009 (Chandra Cluster Cosmology Project)

The angular diameter distance  $D_A(z)$ , comoving volume, and growth factor all depend on redshift in a characteristic way depending on the cosmology. Explain how each factor would affect the comparison shown here.